RSM

Microsoft Solutions Partner
Microsoft Cloud

Business Applications
Data & AI (Azure)
Digital & App Innovation (Azure)
Infrastructure (Azure)
Modern Work
Security

Custom Copilot for Microsoft 365

Begin your AI Journey with RSM and Microsoft

What can a Custom Copilot do?

Gain insights and answers quickly through a custom Copilot experience

RSM

> Query CRM and ERP systems with natural language.

> Predictive trends and customer insights make data driven decisions in real-time.

> Turn a SharePoint knowledge-base into an interactive FAQ.

Revolutionize how your business interacts with data.

Build your own Copilot

Build a custom copilot experience with RSM

Custom Copilot

Microsoft AI

Powered by Microsoft

- ✓ Copilot Studio
- ✓ Azure AI Studio
- ✓ Custom Graph Connectors
- ✓ Copilot Plugins
- ✓ Custom GPTs (coming soon)

Custom Copilot Flight Plan

- ✓ Define your business scenarios
- ✓ Choose your AI framework
- ✓ Design, Develop, and Deploy
- ✓ Prepare and train users for their new AI experience
- ✓ Maintain your custom Copilot long-term success

RSM

RSM's Copilot for Microsoft 365 Solutions

Begin your AI Journey with confidence with RSM.

Ideation

- Experience the capabilities of Microsoft AI framework in a 3-hour learning and AI brainstorming session
- Identify value added AI solutions including Copilot, Copilot Studio, Azure Open AI, and more
- Recommended next-steps and action plan

Jumpstart

MICROSOFT FUNDED — PENDING ELIGIBILITY

- Tailored "Art of the Possible" workshop
- Deployment plan for a 4-week user acceptance testing period to validate Copilot for usability and data privacy
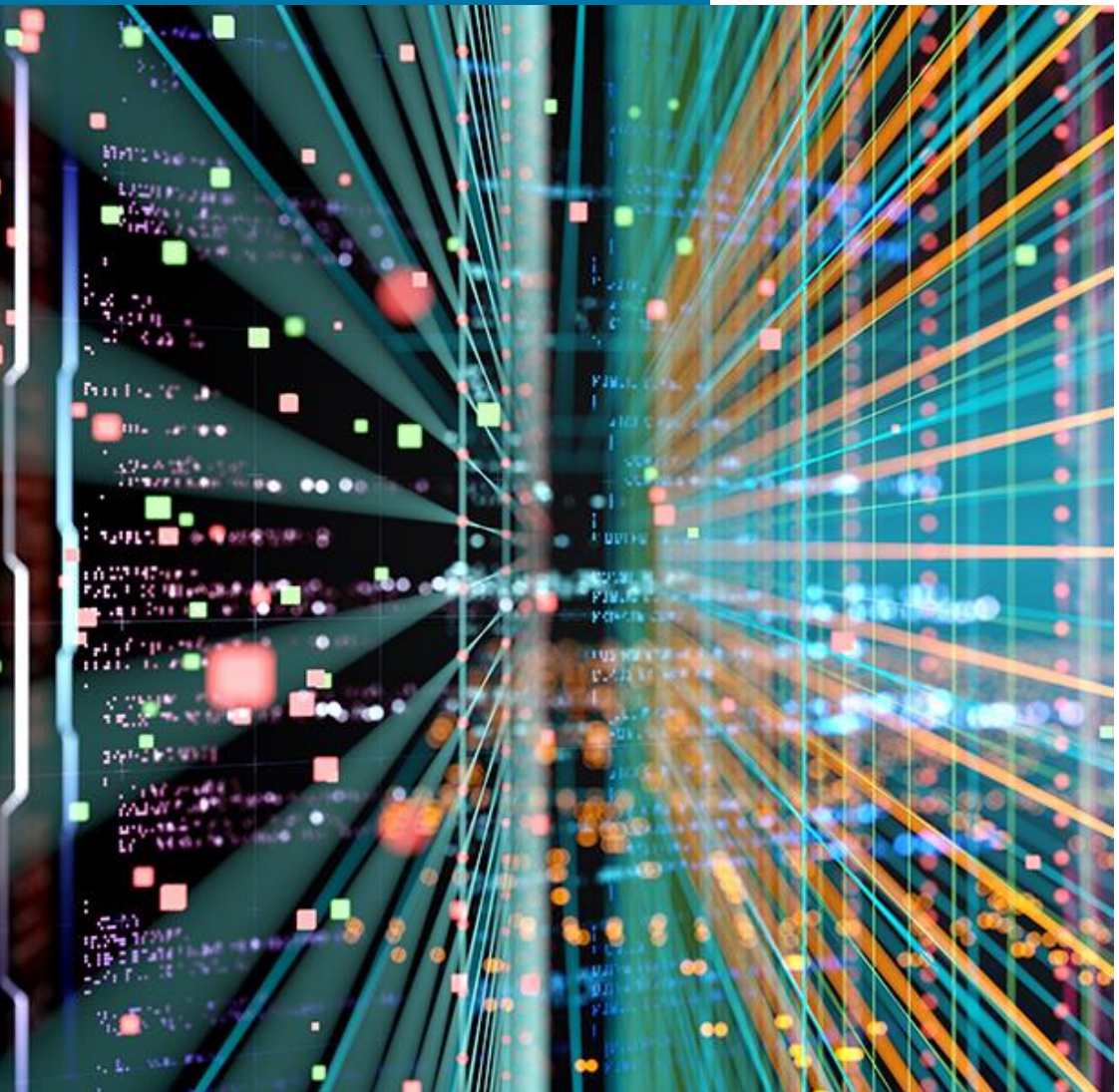- Post-pilot retrospective and Jumpstart release planning

Readiness

- Audit your content platforms and identify any potential risks
- Create a content governance plan that secures your content in a Copilot enabled environment
- Identify and prioritize your remediation plan

Adoption

MICROSOFT FUNDED — PENDING ELIGIBILITY

- Finalize your Copilot go-live runbook
- Prepare your organization with a tailored communication and adoption plan
- Dedicated RSM support team to help you achieve Copilot lift-off

Accelerate Productivity with Copilot for Microsoft 365

Learn More
Contact Us

Call for more information: 1.800.274.3978

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