



Business Applications
Data & AI (Azure)
Digital & App Innovation (Azure)
Infrastructure (Azure)
Modern Work
Security

Financial Institution Connect: 4-Week Assessment

About RSM:

RSM, with over 51,000 people in 123 countries, delivers the power of being understood to our clients, colleagues and communities through world-class audit, tax and consulting services tailored to meet the unique needs of middle market businesses.

What we offer

RSM's Financial Institution Connect Assessment service can help you plan your path to moving toward a Microsoft Intranet Solution. Through a series of discussions and discovery sessions, we develop a complete understanding of where you are today and what steps you can take to realize your vision.

RSM has extensive experience with productivity suite and implementing the Microsoft suite of products. This allows us to help you optimize one or many Microsoft services to fit your business needs and help you migrate and modernize your infrastructure.



As a trusted advisor to more than 2,000 clients across the country, RSM has the experience to guide you to technology solutions that will keep pace with your business as it evolves and grows.

Why Microsoft 365?

— Save your company money

Microsoft 365 is available as a simple monthly subscription. Avoid large up-front costs for new software while moving the cost of IT from capital to operating expense. And without on-premises servers to run email, websites, and document storage, you can reduce energy costs and save by no longer purchasing new server hardware.

— Scale your business quickly and flexibly

Microsoft 365 grows with you on the Microsoft Azure cloud. Adding a new user is as simple as buying an additional license, which allows access to business-critical technology on up to five PCs/Macs and five mobile devices. Microsoft 365 provides many plans to fit the right capability needs and price points for each user in your organization.

— Technical support

Your Microsoft 365 subscription comes with 24/7 support from a global network of experts, with one-hour response for critical, service-impacting events.

— Financially backed SLA

Get peace of mind knowing your services are available when you need them with a financially backed, 99.9% uptime service-level agreement.

— Simplified IT management

Reduce headaches by reducing your IT infrastructure. Content lives safely in globally distributed data centers with continuous backup and disaster recovery abilities.

Key use cases



Business-class email

Build anything from lightweight websites to multi-tier cloud services that scale up as your traffic grows.



Cloud storage

Rely on geo-redundant cloud storage for backup, archiving, and disaster recovery.



Meet online

Get actionable insights from your data by taking advantage of a fully compatible, enterprise-ready Hadoop service.



Collaborate, chat privately

Accelerate your mobile app development by using a backend hosted on Microsoft Azure.



Microsoft 365

Microsoft 365 is a cloud-based subscription service that brings together the best tools for the way people work today. By combining best-in-class apps like Excel and Outlook with powerful cloud services like OneDrive and Microsoft Teams, Microsoft 365 lets anyone create and share anywhere on any device.

Learn more at

www.microsoft365.com