Journey to Copilot for Microsoft 365
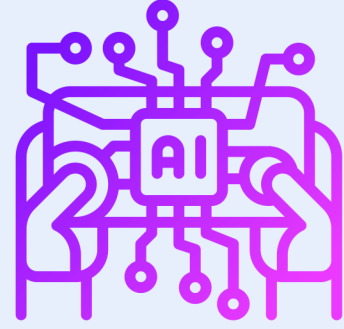
Seer partners with Microsoft to apply best practices for AI Cloud that power innovation and business transformation for customers.

SEER STRATEGIC SOLUTIONS   **Microsoft**

Define Intent — DISCOVERY WORKSHOPS

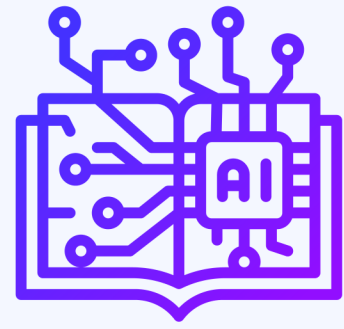Tasks: Assemble stakeholders and business requirements.

Milestones: Business model designed around AI, prioritized use cases, environmental assessment, and strategic roadmap.

Migrate — CLOUD ENABLEMENT

Tasks: Migrate and integrate data into the Microsoft Modern Workplace.
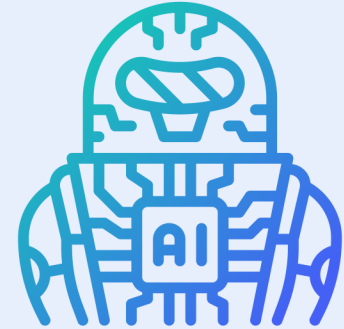
Milestones: Centralized management and search capabilities across Microsoft Teams and SharePoint Online.

Secure — DATA PROTECTION

Tasks: Implement Identity & Access Management, Microsoft Defender, Data Loss Prevention, and Collaboration and Sharing Insights.
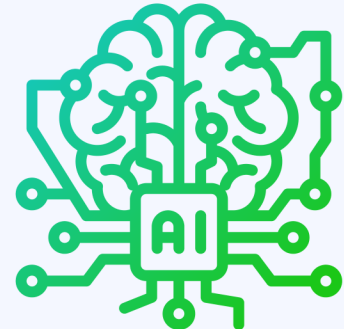
Milestone: Comprehensive security.

Control — DATA GOVERNANCE

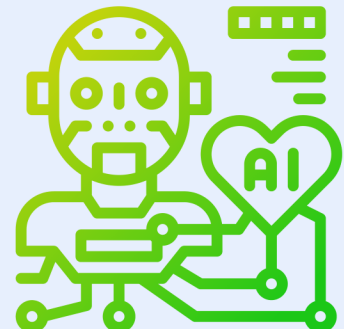Tasks: Apply data policies and requirements with Microsoft Purview and SharePoint Premium.

Milestones: Consistent policy application, data classification, retention, and content management to ensure compliance.

Enable Change — EMPLOYEE EXPERIENCE

Tasks: Implement Microsoft Viva Connections, Topics, and Goals.

Milestones: Employee engagement, knowledge management, and aligned objectives for a high-performance organization.

Refine Intent — COPILOT READINESS

Tasks: Organize champions and test AI business cases.

Milestones: Copilot Center of Excellence, Copilot Dashboard powered by Viva, and success stories.

Realize — COPILOT INTEGRATION

Tasks: Apply organizational change framework to integrate humans and their domain expertise.

Milestones: Improved employee productivity, customer satisfaction, and market share.