

# Dynamics 365 Business Central for NDIS

Smart App Business Solutions offers this special Business Central implementation for NDIS Providers in two major sprints of a month each.

## 1<sup>st</sup> Month - Sprint 1: Business Central Implementation

### Deliverables...

- Importing and Configuring Charts of Accounts/General Ledger
- Configuring Posting Groups and Dimensions
- Master Data (Customers, Vendors, Items, Charts of Accounts) – Numbering, Import Templates, and Import.
- Setting up Procurement.
- Setting up Sales Order Processing.
- Accounts Payable Management.
- Accounts Receivable Management.
- Cash Management.
- Inventory Management.
- Basic Fixed Asset Management.
- Resource Management.
- Standard Financial Reporting.



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### Deliverables

- Information Management for CHSP, HCP and other Charges
- Importing Medicate XML file to Dynamics 365 Business Central.
- Client Days on Hold Calculation.
- Configuring Invoices to meet special needs such as HCP Contribution, CHSP Contribution, Deficit Recovery etc.
- Drop Shipment Automation (if needed).
- Client Statement Preparation with all relevant Client information.
- Based on the requirements, CHSP, HCP, and Other Charges invoice automation at the beginning or end of the month.
- Training.
- Go-Live.

### Additional information

Price is negotiable based on the client's specific requirements.

- Client Statement with transactions history.
- Drop Shipment Automation
- Information Management for CHSP, HCP, and other Charges
- Importing Medicate XML file to Dynamics 365 Business Central.
- Client Days on Hold Calculation



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## Reports

IPA Claim Report

HCP Contribution Report

HCP Deficit Recovery Report

HCP ITF Report

## Automation

Automatically generate HCP invoice at the beginning of the month, and CHSP Invoices at the End of the Month.

Automatically generate Invoice for Care Management and Package Management Invoices at the End of the Month.

## Australian Localization

Business Central Extensions

Suggestion for Customer Direct Debit

Direct Debit ABA file for Australian Banks

Customer Refund ABA file for Australia

## Integrations

Integration with third party Systems such as AlayaCare.



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