

Our Copilot Readiness Assessments – A La Carte

Copilot Executive Readiness

What's included

- Art of the possible workshops
- Executive AI Readiness Score Analysis
- Strategic report and presentation deck

Why it matters

Empowers Executives with AI and Copilot knowledge to effectively convey its purpose, benefits, and advantages for both employees and clients.

Prerequisites/Best Practices

Copilot Business Readiness

What's included

- Business AI Readiness Analysis
- 1-2 business discovery sessions per business unit (3 groups)
- Business unit user profile summary
- AI opportunities matrix
- Copilot Art-of-the-Possible
- Business Readiness report

Why it matters

Helps your organization identify practical applications of Copilot and to prioritize its use cases.

Prerequisites/Best Practices

- Early adopters

Technical Readiness

What's included

- M365 Copilot Readiness Assessment report with list of gaps and remediation steps
- M365 Copilot Readiness Assessment Report

Why it matters

Assesses your Microsoft 365 environment and determine any technical/configuration gaps that could prevent the successful deployment of M365 Copilot.

Prerequisites/Best Practices

- Entra Account, M365 Cloud Licenses & Apps
- Teams, OneDrive, New Outlook, Loop, and sufficient Bandwidth

Adoption Readiness

What's included

- Adoption Survey
- Intro Workshop
- Discovery Workshop
- Recommendation Deck & presentation

Why it matters

Helps your organization identify Organization Change Management practices to successfully adopt Copilot, including current usage of dependent M365 applications.

Prerequisites/Best Practices

- User training
- Monitor & feedback
- Guidance to users

Information Governance Readiness

What's included

- Corporate policy review
- Protect and Govern Sensitive Data working sessions
- Findings & Recommendations

Why it matters

Assists your organization with its data governance compliance requirements including a review and assessment of permissions policies to adapt for successful adoption of Copilot.

Prerequisites/Best Practices

- Clean up/Archive
- Policy & guidelines
- Security
- Compliance

What Type of Customer Are You?



The 'Completely Green' Customer

This customer has little to no idea what Copilot or AI is and how it can help them with their business, they just know its a buzzword or something that they should be looking into.



The 'I want to jump into it' Customer

This customer knows they need to have Copilot, but they don't necessarily need to build a business case, they just need to show progress.



The 'I need to build a business case and coalition' Customer

This customer is relatively caught up on Copilot and AI but needs to know all the dependencies and establish a gameplan and develop a solid business case to obtain organization wide buy in and funding.



The 'Let's do it right' Customer

This customer is less inhibited by cost and wants to ensure that a proper full plan is developed for Copilot and AI including knowing how this will affect the business and end user flow of work.

AI Starter Package

HELPS YOU UNDERSTAND HOW M365 COPILOT CAN BENEFIT YOUR ORGANIZATION THROUGH USE CASES



Option: Dip your feet

Copilot Executive Readiness

What's included

- Art of the possible workshops
- Executive AI Readiness Score Analysis
- Strategic report and presentation deck

Why it matters

Empowers Executives with AI and Copilot knowledge to effectively convey its purpose, benefits, and advantages for both employees and clients.

Copilot Business Readiness

What's included

- Business AI Readiness Survey
- 1-2 business discovery sessions per business unit (3 groups)
- Business unit user profile summary
- AI opportunities matrix
- Copilot Art-of-the-Possible
- Business Readiness report

Why it matters

Helps your organization identify practical applications of Copilot and to prioritize its use cases.

AI Starter Package

HELPS YOU UNDERSTAND HOW M365 COPILOT CAN BENEFIT YOUR ORGANIZATION THROUGH USE CASES



Option: Show Value

Copilot Business Readiness

What's included

- Business AI Readiness Survey
- 1-2 business discovery sessions per business unit (3 groups)
- Business unit user profile summary
- AI opportunities matrix
- Copilot Art-of-the-Possible
- Business Readiness report

Why it matters

Helps your organization identify practical applications of Copilot and to prioritize its use cases.

Copilot Executive Readiness (Optional)

What's included

- Art of the possible workshops
- Executive AI Readiness Score Analysis
- Strategic report and presentation deck

Why it matters

Empowers Executives with AI and Copilot knowledge to effectively convey its purpose, benefits, and advantages for both employees and clients.

AI Accelerator Package

ASSISTS YOU IN QUICKLY PREPARING TO EMBRACE COPILOT



Option: Quick & Dirty

Copilot Business Readiness (Optional)

What's included

- Business AI Readiness Survey
- 1-2 business discovery sessions per business unit (3 groups)
- Business unit user profile summary
- AI opportunities matrix
- Copilot Art-of-the-Possible
- Business Readiness report

Why it matters

Helps your organization identify practical applications of Copilot and to prioritize its use cases.

Technical Readiness Assessment

What's included

- M365 Copilot Readiness Assessment report with list of gaps and remediation steps
- M365 Copilot Readiness Assessment Report

Why it matters

Assesses your Microsoft 365 environment and determine any technical/configuration gaps that could prevent the successful deployment of M365 Copilot.

Copilot POC

What's included

Based on readiness results we will tailor a Pilot engagement to provide value based on the organization's goals and use cases. Pilots can vary in duration, effort and functionality but will be focus on the recommendations provided by the readiness assessments.

AI Accelerator Package

ASSISTS YOU IN QUICKLY PREPARING TO EMBRACE COPILOT



Option: Pilot

Copilot Business Readiness

What's included

- Business AI Readiness Survey
- 1-2 business discovery sessions per business unit (3 groups)
- Business unit user profile summary
- AI opportunities matrix
- Copilot Art-of-the-Possible
- Business Readiness report

Why it matters

Helps your organization identify practical applications of Copilot and to prioritize its use cases.

Technical Readiness

What's included

- M365 Copilot Readiness Assessment report with list of gaps and remediation steps
- M365 Copilot Readiness Assessment Report

Why it matters

Assesses your Microsoft 365 environment and determine any technical/configuration gaps that could prevent the successful deployment of M365 Copilot.

Adoption Readiness

What's included

- Adoption Survey
- Intro Workshop
- Discovery Workshop
- Recommendation Deck & presentation

Why it matters

Helps your organization identify Organization Change Management practices to successfully adopt Copilot, including current usage of dependent M365 applications.

Information Governance Readiness

What's included

- Corporate policy review
- Govern & Protect workshop
- Purview Discovery
- Data Risk Check
- Recommendations & roadmap

Why it matters

Assists your organization with its data governance compliance requirements including a review and assessment of permissions policies to adapt for successful adoption of Copilot.

Copilot PoC

What's included

Based on readiness results we will tailor a Pilot engagement to provide value based on the organization's goals and use cases. Pilots can vary in duration, effort and functionality but will be focus on the recommendations provided by the readiness assessments.

AI Jumpstart Package

HELPS YOU BUILD A BUSINESS CASE & COALITION



Option: Get leadership onboard

Copilot Executive Readiness

What's included

- Art of the possible workshops
- Executive AI Readiness Score Analysis
- Strategic report and presentation deck

Why it matters

Empowers Executives with AI and Copilot knowledge to effectively convey its purpose, benefits, and advantages for both employees and clients.

Copilot Business Readiness

What's included

- Business AI Readiness Survey
- 1-2 business discovery sessions per business unit (3 groups)
- Business unit user profile summary
- AI opportunities matrix
- Copilot Art-of-the-Possible
- Business Readiness report

Why it matters

Helps your organization identify practical applications of Copilot and to prioritize its use cases.

AI Jumpstart Package

HELPS YOU BUILD A BUSINESS CASE & COALITION



Option: Get everybody onboard

Copilot Executive Assessment

What's included

- Art of the possible workshops
- Executive AI Readiness Score Analysis
- Strategic report and presentation deck

Why it matters

Empowers Executives with AI and Copilot knowledge to effectively convey its purpose, benefits, and advantages for both employees and clients.

Copilot Business Assessment

What's included

- Business AI Readiness Survey
- 1-2 business discovery sessions per business unit (3 groups)
- Business unit user profile summary
- AI opportunities matrix
- Copilot Art-of-the-Possible
- Business Readiness report

Why it matters

Helps your organization identify practical applications of Copilot and to prioritize its use cases.

Copilot Adoption Assessment

What's included

- Adoption Survey
- Intro Workshop
- Discovery Workshop
- Recommendation Deck & presentation

Why it matters

Helps your organization identify Organization Change Management practices to successfully adopt Copilot, including current usage of dependent M365 applications.

AI Ultimate Package

HELPS YOU PLAN AND GET READY FOR COPILOT



Option: Plan For
Success

Copilot Executive Readiness

What's included

- Art of the possible workshops
- Executive AI Readiness Score Analysis
- Strategic report and presentation deck

Why it matters

Empowers Executives with AI and Copilot knowledge to effectively convey its purpose, benefits, and advantages for both employees and clients.

Copilot Business Readiness

What's included

- Business AI Readiness Survey
- 1-2 business discovery sessions per business unit (3 groups)
- Business unit user profile summary
- AI opportunities matrix
- Copilot Art-of-the-Possible
- Business Readiness report

Why it matters

Helps your organization identify practical applications of Copilot and to prioritize its use cases.

Technical Readiness

What's included

- M365 Copilot Readiness Assessment report with list of gaps and remediation steps
- M365 Copilot Readiness Assessment Report

Why it matters

Assesses your Microsoft 365 environment and determine any technical/configuration gaps that could prevent the successful deployment of M365 Copilot.

Adoption Readiness

What's included

- Adoption Survey
- Intro Workshop
- Discovery Workshop
- Recommendation Deck & presentation

Why it matters

Helps your organization identify Organization Change Management practices to successfully adopt Copilot, including current usage of dependent M365 applications.

Information Governance Readiness

What's included

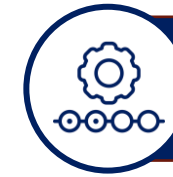
- Corporate policy review
- Protect and Govern Sensitive Data working sessions
- Findings & Recommendations

Why it matters

Assists your organization with its data governance compliance requirements including a review and assessment of permissions policies to adapt for successful adoption of Copilot.

AI Ultimate Package

HELPS YOU PLAN AND GET READY FOR COPILOT



Option: Phased Approach

Phase 1: Budgeting

Copilot Executive Readiness (Optional)

What's included

- Art of the possible workshops
- Executive AI Readiness Score Analysis
- Strategic report and presentation deck

Why it matters

Empowers Executives with AI and Copilot knowledge to effectively convey its purpose, benefits, and advantages for both employees and clients.

Copilot Business Readiness

What's included

- Business AI Readiness Survey
- 1-2 business discovery sessions per business unit (3 groups)
- Business unit user profile summary
- AI opportunities matrix
- Copilot Art-of-the-Possible
- Business Readiness report

Why it matters

Helps your organization identify practical applications of Copilot and to prioritize its use cases.

Technical Readiness

What's included

- M365 Copilot Readiness Assessment report with list of gaps and remediation steps
- M365 Copilot Readiness Assessment Report

Why it matters

Assesses your Microsoft 365 environment and determine any technical/configuration gaps that could prevent the successful deployment of M365 Copilot.

Phase 2: Detailed Planning

Adoption Readiness

What's included

- Adoption Survey
- Intro Workshop
- Discovery Workshop
- Recommendation Deck & presentation

Why it matters

Helps your organization identify Organization Change Management practices to successfully adopt Copilot, including current usage of dependent M365 applications.

Information Governance Readiness

What's included

- Corporate policy review
- Protect and Govern Sensitive Data working sessions
- Findings & Recommendations

Why it matters

Assists your organization with its data governance compliance requirements including a review and assessment of permissions policies to adapt for successful adoption of Copilot.

Our Modern Workplace Consultants Can Help You

We offer expertise in following best practices for technical rollout, governance, prioritizing business processes, implementing strategies, and ensuring successful adoption of Microsoft AI tools.

- Evaluate executive readiness for Copilot vision and integration
- Align Microsoft Copilot with your business strategy
- Create governance, security, and usage policies for Copilot
- Assess data readiness, licensing, and technical requirements
- Enable Copilot access for authorized users
- Identify AI opportunities throughout your organization
- Ready your team and processes for Copilot adoption and integration