

Embedded Analytics Solution

Core Solutions:

- Analytics integration within client applications
- White-labeled dashboards and reporting
- Custom visualization components
- User permission management
- Seamless UI/UX integration

Real Industry Use Cases:

1. SaaS Platforms

- **Use Case:** Customer success metrics embedded within SaaS admin panels
- **Example:** A project management software company embeds sprint performance analytics directly into their platform, allowing project managers to monitor team velocity, burndown charts, and resource allocation without leaving their workflow.
- **Value Proposition:** Increases platform stickiness and reduces churn by making analytics a core feature rather than an export/import process.

2. E-commerce Platforms

- **Use Case:** Seller dashboards with integrated performance metrics
- **Example:** A multi-vendor marketplace embeds storefront analytics for individual sellers, providing them with conversion rates, customer journey insights, and inventory optimization suggestions.
- **Value Proposition:** Empowers sellers with actionable data while maintaining platform consistency and branding.

3. Healthcare Management Systems

- **Use Case:** Provider performance metrics and patient outcome tracking



- **Example:** A healthcare management platform embeds clinical KPIs and operational metrics for administrators, allowing real-time monitoring of department efficiency, patient satisfaction, and treatment outcomes.
- **Value Proposition:** Enables data-driven decision making while maintaining HIPAA compliance and secure data handling.

4. Financial Service Platforms

- **Use Case:** Client portfolio performance and risk assessment
- **Example:** A wealth management platform embeds portfolio analytics for advisors to share with clients, showing asset allocation, historical performance, and risk exposure in a branded interface.
- **Value Proposition:** Enhances client relationships through transparency while maintaining the firm's professional appearance.

5. Educational Technology

- **Use Case:** Student progress monitoring and curriculum effectiveness
- **Example:** A learning management system embeds analytics for educators showing student engagement, assessment results, and learning path progression within their teaching interface.
- **Value Proposition:** Enables personalized instruction without requiring educators to learn separate analytics tools.

6. Manufacturing & Supply Chain

- **Use Case:** Operational efficiency and quality control metrics
- **Example:** A manufacturing execution system embeds real-time production analytics, allowing floor managers to monitor machine utilization, defect rates, and supply chain status.
- **Value Proposition:** Reduces reaction time to production issues while keeping operators within their familiar software environment.



Ideal Customer Profile:

- Software companies looking to enhance product offerings without building analytics in-house
- Enterprises with customer/partner portals requiring personalized analytics
- Organizations with internal applications needing integrated data visualization
- Digital platforms seeking competitive advantage through enhanced user insights

Implementation Considerations:

- Single sign-on (SSO) integration
 - Multi-tenancy data architecture
 - Customizable branding and theming
 - Performance optimization for embedded contexts
 - Scalable infrastructure for growing user bases
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Implementation Process

1. Discovery & Needs Assessment

- Review of existing data sources and infrastructure
- Identification of key performance indicators and reporting requirements
- Determination of integration needs

2. Solution Design

- Database architecture planning
- Dashboard and report conceptualization
- Implementation roadmap development

3. Implementation

- Data connector setup
- Database configuration
- BI tool integration
- Dashboard development



4. Training & Handoff

- Client team training
 - Documentation delivery
 - Ongoing support options
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Value Proposition

SR Analytics delivers:

- **Time Savings:** Automated data collection eliminates manual reporting
- **Decision Support:** Actionable insights through visualization of complex data
- **Data Integration:** Unified view across previously siloed business systems
- **Scalability:** Solutions grow with client data volumes and complexity
- **Expert Implementation:** Proven methodologies from experienced data professionals

