



AGENT 365 QUICKSTART

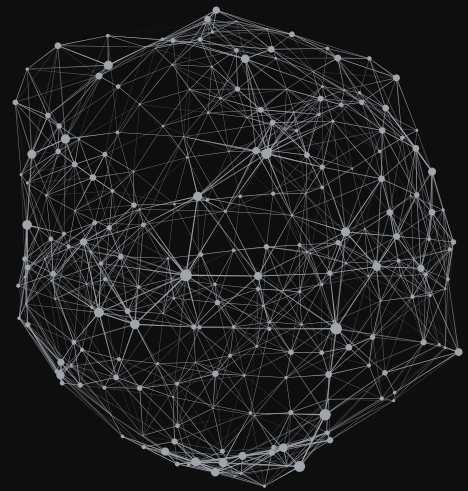
From Governance to live Copilot Studio Agent. Fast, secure, and adoption ready.



As organizations move from experimenting with AI to deploying Copilot Studio agents at scale, success depends on more than just building agents. Without the right governance, data controls, cost management, and adoption planning, agents can introduce risk, rework, and stalled value.

Agent 365 QuickStart is a structured, end-to-end engagement that helps you govern, build, deploy, secure and optimize Copilot Studio agents with confidence, aligned to Microsoft's latest Agent 365 and E7 capabilities.

Ideal for organizations preparing to deploy Copilot Studio agents, moving from pilots to production, or adopting Microsoft E7 and Agent 365 who need speed, control, and measurable outcomes from day one.



Agent 365 QuickStart is a bundled engagement combining:



Agent 365 Governance & Readiness

Establishes the guardrails, policies, and operating model required to safely scale agents.



Copilot Studio Agent Build & Adoption

Deploys a production ready Copilot Studio agent and ensures users are trained, supported, and adopting.

Together, these phases help you move from strategy to execution, without compromising security, compliance, or cost control.

What you'll achieve

- Deploy Copilot Studio agents safely, quickly, and measurably
- Reduce oversharing, data exposure, and compliance risk
- Control agent costs with clear licensing and consumption visibility
- Accelerate time-to-value with a proven agent deployment approach
- Enable users and champions to drive real adoption
- Establish a scalable foundation for future agents

What we cover

Agent 365 Governance and readiness

We work with your stakeholders through a structured set of workshops to define how agents are governed, secured and measured.

Security, access, and data boundaries

Roles, permissions, connectors, DLP, tenant isolation, and oversharing risk

Operating model and change

Governance RACI, decision flows, and communications model

Lifecycle and platform governance

Environment strategy, publishing gates, ownership, pipelines, and rollback

Measurement and visibility

Dashboards, KPIs, agent inventory, and review cadence

Cost and consumption control

Licensing posture, PAYG setup, prepaid capacity, and usage tracking

This phase concludes with an executive readout and 90 day governance roadmap.

Copilot Studio agent build and adoption

Once governance is in place, we help you move into execution.

Use case discovery and agent selection aligned to proven Copilot Studio patterns

Adoption and enablement, including communications, training, champions, and support

Agent build and deployment, including testing and customization

Executive summary and roadmap to scale additional agents

User testing and optimization driven by real feedback

By your side – from first steps to full-scale AI success

When it comes to Copilot and agents, you need a partner by your side not just at launch, but throughout adoption and scale.

SoftwareOne is a trusted Microsoft Copilot partner, backed by the Microsoft Copilot Specialization and proven through 1362+ deployments and 787,000+ active users worldwide. As part of Microsoft's Early Access Program, we help clients benefit from the latest innovations sooner, supported by experts in 70 countries.

With 97% internal Copilot adoption and the world's first managed service for Copilot, we bring real experience, continuous optimization and measurable impact from day one.

Ready to move from AI experimentation to execution?

Let's build agents that are secure, cost controlled and adopted from day one.

Contact us today to get started with Agent 365 QuickStart.

Contact us today.

Find out more at
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