



Microsoft 365 E7 Envisioning

Deploy E7 with clarity, control and confidence.



As organizations move from experimenting with AI to embracing it in day-to-day operations, there is a unique opportunity to drive innovation, streamline tasks and empower teams. Yet, this evolution also introduces new risk-heightened security demands, identity complexities and the necessity for strong governance. Microsoft 365 E7 is purpose-built to address these challenges, combining advanced automation, AI insights, and robust security into a single platform. With our E7 Envisioning engagement, you'll gain the clarity and confidence to determine where E7 can deliver the most value for your organization, ensuring you're ready to scale AI securely and responsibly.

Microsoft E7 Envisioning is a focused, advisory-led engagement that gives you a clear, defensible path to E7 adoption. We will help you:

Understand E7 building blocks (E7 vs E5 vs targeted add ons)

Identify 2–5 high impact scenarios where E7 and agents create value

Assess identity, security, and governance readiness

Define a recommended activation and licensing roadmap

Align stakeholders before licensing decisions are made.

This engagement is designed for Microsoft 365 E5 customers who are exploring, or using Microsoft 365 Copilot agents, or considering a transition to E7. It also supports organizations entering renewal, true-up, or expansion cycles, as well as enterprises planning or already building AI agents. Furthermore, it is ideally suited for leaders seeking to scale AI safely and proactively, rather than reactively.

What we cover



Alignment & objectives

Align stakeholders on goals, success criteria and the E7 decision you need to make (if, when and where E7 makes sense).



Current state baseline

Review your current Microsoft licensing, environment context, and AI maturity to establish a clear starting point.



E7 clarity

Practical guidance on what's included in E7 and how it relates to E5, Entra Suite, Agent 365, and Microsoft 365 Copilot, focused on relevance, not features.



Priority scenarios

Identify and prioritize 3–5 high impact scenarios where E7 could realistically deliver value first.



Readiness & governance

Assess identity, security, and governance foundations to surface risks, dependencies, and gaps before AI scales.



Recommended path

Compare full E7, targeted E7, and E5 plus add on options, and define a clear, tailored activation and licensing path.



Executive readout

Executive ready summary with findings, recommendations, and agreed next steps.

What you will leave with

A clear view of what E7 enables and what it doesn't

Prioritized value scenarios aligned to your business

Readiness insights across identity, security and governance

A practical roadmap with recommended next steps

Executive ready outputs to support internal decision making.

Choose a trusted partner. Always by your side.

AI progress doesn't stop at deployment, it accelerates. You need a partner who stays by your side as Copilot evolves from assistant to autonomous agent, helping your organization adopt securely, at scale and with measurable business value.

SoftwareOne is a trusted Microsoft Copilot partner, backed by the Microsoft Copilot Specialization and recognised as Frontier company by Microsoft. demonstrated by over 2,000 successful deployments and more than 1.8 million active users across the globe.

As part of Microsoft's Early Access Program, we help clients benefit from the latest innovations sooner, supported by experts in 70 countries. With 97% internal Copilot adoption and the world's first managed service for Copilot, we bring real experience, continuous optimization and measurable impact from day one.

Design your agentic workforce, before AI scales on its own.

Start with Microsoft E7 Envisioning to gain clarity, control and confidence in your E7 decisions.

Contact us today.

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