solver

COMPLETE INSIGHT

The Path to Faster, Better Decisions

Solver Cloud-Based Corporate Performance Management Solution
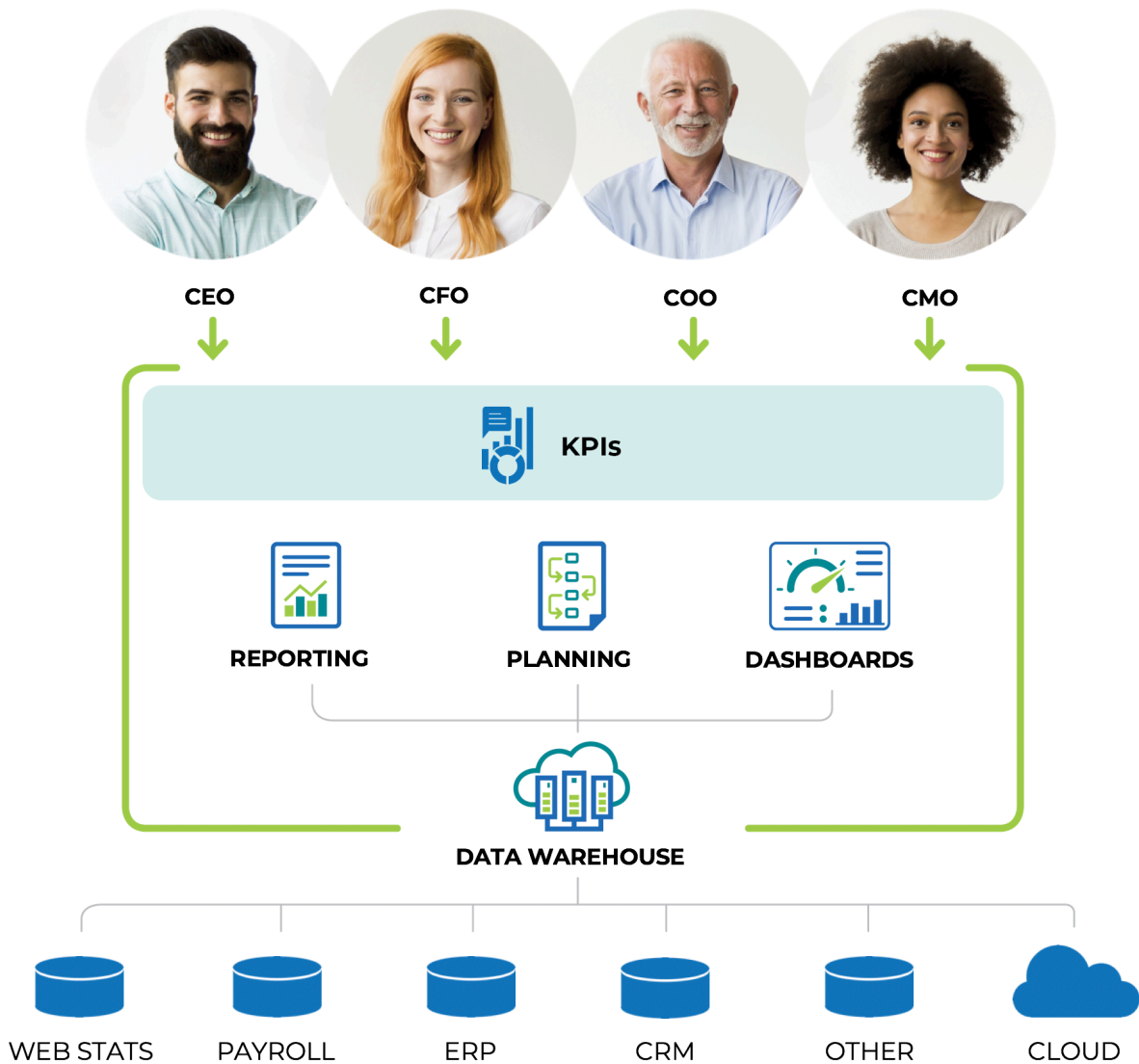
Planning

Reporting

Dashboards

Data Warehouse

www.solverglobal.com

Smart decisions from across your organization...enabled by a USER-FRIENDLY CLOUD platform...experience Solver!

CEO   **CFO**   **COO**   **CMO**

KPIs

REPORTING   **PLANNING**   **DASHBOARDS**

DATA WAREHOUSE

WEB STATS   PAYROLL   ERP   CRM   OTHER   CLOUD

Faster, Better Decisions Drive Performance

Solver, Inc. is redefining the category of cloud-based reporting and planning. The Solver solution is built to enable faster and better business decisions across the entire organization. Solver combines financial and other key data into a single solution, powered by the most flexible report and planning form designer on the market. Organizations use this solution to automate and streamline financial and operational reports, consolidations, and budgeting and forecasting processes. Solver empowers users with complete insight that drives intelligent decisions and competitive advantages.

Examples of Solver Features

Budgeting & Forecasting

- Excel Design/Web Delivery
- Automatic Spreading
- Workflow
- Unlimited Budget versions
- Templates & User-Defined Input Forms
- Budget at any level of detail in any area
- Multi-year, month, week, day input
- What-if analysis and Modeling
- Allocations
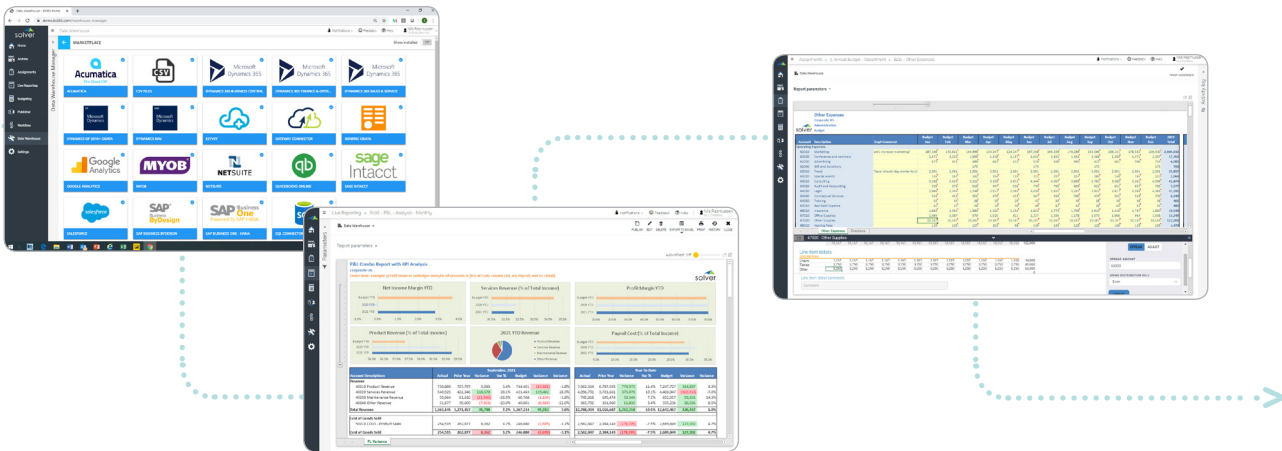- Text Comments

Reporting & Consolidations

- Excel Design/Web Delivery
- Templates & User-Defined Reports
- Financial statements, Operational Reports, etc.
- Workflow for Month End Close/Consolidations
- Report Books & Archive, MS Office Documents
- Allocations
- Currency Conversion
- Unlimited Organizational Trees
- Automatic and Manual Eliminations
- IFRS/GAAP and other Consolidation Adjustments

Dashboards & Analysis

- Direct integration to Power BI
- 100+ visualizations
- Analyze Operational and Financial data
- Advanced KPI formulas
- Mobile app for on-the-go analysis

Data Warehouse

- Easy configuration with user-friendly interface
- Automated data loading with Solver ETL tool
- Combine Financial & Operational Data
- Easily view data in Data Explorer
- Easily add modules and dimensions
- Unlimited Trees on any dimension
- Microsoft SQL Azure based
- Migration destination for legacy ERP data

For more details, please visit **www.solverglobal.com/products**

Interested in more information?

- Watch demos at **www.solverglobal.com/videos**

- Email **info@solverglobal.com** for a free copy of the Enabling World-Class Decisions book

Banks	Healthcare	Nonprofit	Sports Teams
Credit Unions	Hospitality	Pharmaceuticals	Technology
Distribution	Insurance	Professional Services	Other Industries
Education	Manufacturing	Real Estate	
Government	Media	Retail	

Popular ERP Integrations

- Acumatica
- Microsoft Dynamics/D365 (All Cloud and On-premise)
- NetSuite
- Quickbooks Online

- Sage X3, 500, 300 and 100
- Sage Intacct
- Salesforce
- SAP Business One & ByDesign
- Solver Gateway for on-premise data sources

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