

Copilot for Microsoft 365 Check-in (Envisioning) Workshop

Get ready for a whole new way to work with Copilot for Microsoft 365

The Challenge

Copilot for Microsoft 365 is a whole new way to work thanks to the integration of AI into our normal business tasks that allow us to be more productive and bring forth new insights from the documents we interact with. However, there are challenges that come along with these new capabilities including:

- Adoption
- Security
- Compliance
- Maintaining consistent controls and policies

The Details

- 1-hour envisioning workshop
- Completely FREE

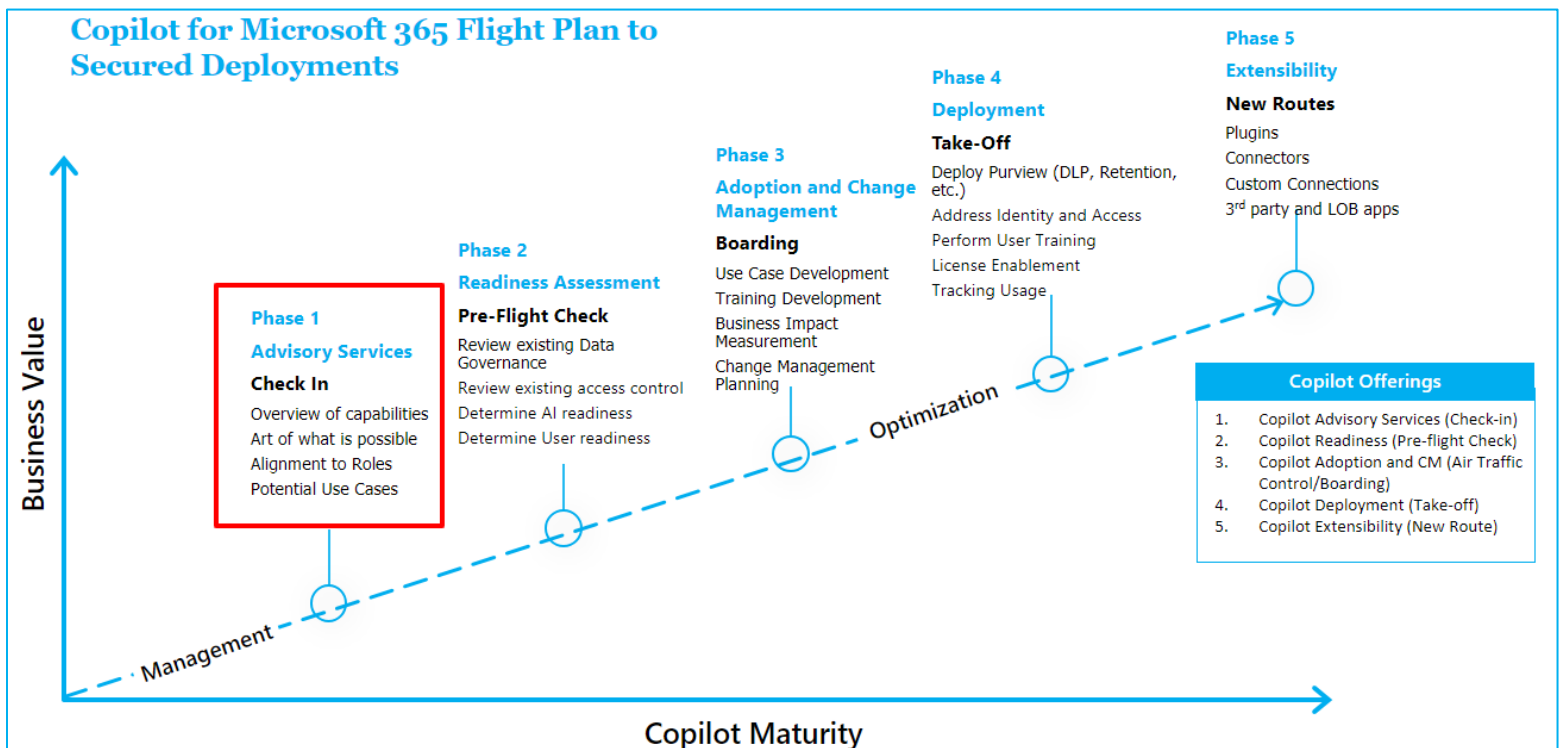
Deliverables

- Slides from Presentation
- Summary Document

The Solution

Spyglass's Copilot for Microsoft 365 Check-in is focused on achieving two things: Discovering the "Art of the Possible" and starting to think about the controls needed to protect data and users.

- Discovering the "Art of the Possible"
 - Walk through all of the amazing benefits and integrations that are possible with the Copilot for Microsoft 365 solution and how users can leverage the capabilities across the organization
- Review of Required Controls
 - Dive into the necessary security and compliance controls that will be needed in the adoption of Copilot for Microsoft 365
 - Summary of key solutions like Purview, Entra, Intune, and other Microsoft technologies that will help to reduce risk and increase the ability to remain compliant with your data
 - Focus on the licenses that are already owned



Spyglass MTG Copilot Flight Plan

Copilot for Microsoft 365 is a whole new way to work thanks to the integration of AI into our normal business tasks that allow us to be more productive and bring forth new insights from the documents we interact with. These new capabilities also bring challenges to adoption, security, and compliance within our environments.

Spyglass's Copilot for Microsoft 365 Flight Plan provides a systematic way to tackle introducing AI capabilities into an environment at any point in the AI journey including:

- Check-In – The initial step to determine how Copilot for Microsoft 365 can benefit users and processes that includes:
 - Overview of Copilot for Microsoft 365 capabilities
 - Whiteboarding of what is possible
 - How it could align with existing roles
 - Discussing potential use cases and personas
- Pre-Flight Check – Now that capabilities align with potential use cases and personas, it is time to start looking at how ready the environment is by looking at:
 - Existing Identity and Data Governance requirements and capabilities
 - Readiness for AI
 - Readiness for users to adopt
- Boarding – This stage of the journey is taking all of the validation from phase 1 and 2 and putting it into action by:
 - Creating Use Cases
 - Developing Training
 - Understanding Business Impacts
 - Planning for Support
 - Defining Controls
- Take-off – At this point, Copilot is ready to lift off and be consumed by users and controls put in place:
 - Data Governance using Purview
 - Identity controls using Entra ID
 - Delivering User and Admin training
 - Tracking and reporting on Copilot for Microsoft 365
 - Enablement of Users
- New Routes – helps to establish customize experiences for users and processes while leveraging the power of AI focused on productivity. This can leverage plugins, connectors, and even tie in with existing Line of Business applications. This is the phase of the Flight Plan that really personalizes the experience for user groups and business units.

Spyglass MTG Can Help!

We can help you envision what is possible with Microsoft Copilot. [Contact us today!](#)

About Spyglass MTG- A Women Owned/Women Led Company

For over 15 years, we've closely partnered with Microsoft to bring their vast and expanding suite of enterprise solutions to clients—from better apps to powerful analytics to cloud flexibility. We can help you enhance, implement, integrate, support and procure your Microsoft products. You'll solve business problems and leverage the platform to increase maximum business productivity and results within your organization.



Infrastructure Azure
Data & AI Azure
Digital & App Innovation Azure
Modern Work
Security