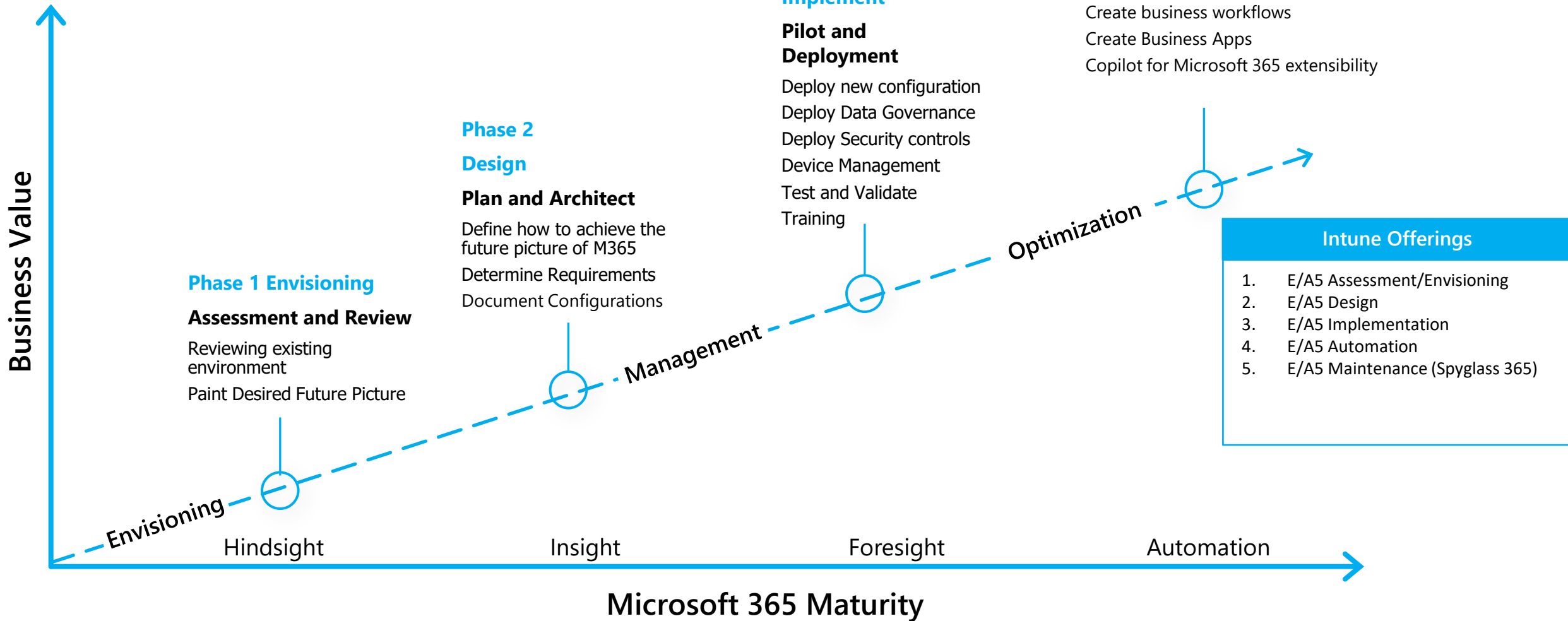


Spyglass E5 Implementation Services

Journey to a Secured and Governed Microsoft 365 Environment



Phase 1: E5 Envisioning and Assessment

- Assess existing environment including:
 - Current deployment of the E3 suite if present
 - 3rd party tools in the environment
 - Governance goals and existing controls
 - Security requirements and existing controls
- Build out of Use Cases and Requirements for:
 - Security
 - Compliance
 - Communication
 - Sharing
 - Identity
 - Reporting
- Document Recommendations and Next Steps
 - Determine Roadmap of work
 - Develop Timeline for work
 - Provide estimates of effort

Phase 2: E5 Planning and Design

- Planning for critical elements including:
 - Training
 - Communication
 - Change Management
 - Adoption
 - Identifying Sponsors, Stakeholders, Champions, etc.
- Design for elements including
 - Data Governance
 - Identity Governance
 - External Sharing and Identity Management
 - Collaboration Configurations
- Documentation including:
 - Configurations
 - Recommendations
 - Next Steps

Phase 3: E5 Implementation

- Tenant Hardening
- Deploy and Configure Collaboration Tools including:
 - Exchange
 - SharePoint/OneDrive for Business
 - Teams
 - Copilot for Microsoft 365 (if licensed)
- Deploy and Configure Purview for Data Governance including:
 - Policies for DLP, Retention, and Sensitivity Labelling
 - Insider Risk Management
- Deploy and Configure Defender including:
 - Defender for Identity
 - Defender for Endpoint
 - Defender for Office
 - Defender for Cloud Apps
- Deploy and Configure Intune Device Management
- Document Recommendations and Next Steps

Phase 4: E5 Automation

- Automate Devices using Intune Autopilot
- Create business workflows using Power Automate, Forms, and other solutions to focus on specific Business use cases and tasks.
- Create Business Apps
 - Teams Apps
 - Viva Apps
 - Power Automate and Power Apps to extend business workflows.
- Copilot for Microsoft 365 extensibility
 - Plug-ins
 - Connections
 - Customizations
- Document Configurations and Next Steps

Phase 5: Spyglass 365 E5 Example Maintenance Tasks (Add-on)

- Review Weekly Reports on (1-3 hours):
 - Usage Reporting
 - Conflicts in Policies
 - Issues with deployments and adoption
 - Applications
 - Devices
 - Patch Reporting
 - Mobile Device reporting
 - Defender and Threat Intelligence Reports
- Weekly Management (1-5 hours)
 - Manage Users and Licensing
 - Review and update as needed Purview policies
 - Add any new applications as necessary
 - Update existing applications as necessary
 - Validate update rings for patching
- Monthly Proactive Security Policy Management (1-3 hours)
 - Data Loss Prevention Policy Review and fine tuning
 - Defender Policy and report reviews
 - Review of Intune Policies, configurations, and reporting
 - Review of Applications, Updates, and Patches
 - Review Autopilot profiles
 - Create/modify policies as necessary