### SQUIRREL CLOUD POS



We're excited to share highlights of the newest features, enhancements, and tips to help you get more out of Cloud POS.

# BEST PRACTICES FOR END-OF-SHIFT REPORTING

Properly completing the end-of-shift process, including reconciling sales, tips, and cashouts, is a crucial part of closing out a shift or day in any restaurant. Here are three ways that Squirrel Cloud can help servers and managers accelerate the end-of-shift process and streamline financial reporting.

**#1 Run Check Summary** 

#### CAFE VANCOUVER 8585 Baxter Place Burnaby V5A 4V7 (604) 412-3300

#### Check Summary

Blake Walsh		03/17/23	(1)
CHECK	TOTAL	PAYN	MENTS
#00391560	\$347.96		
	Cash	\$34	17.95
#00391561	\$18.40		
	VISA	\$2	21.40
	Tips	-5	\$3.00
#00391562	\$14.95		
	VISA	\$1	16.95
	Tips	- 5	\$2.00
#00391563	\$46.10		
	MASTERCARD	\$5	55.10
	Tips	-5	\$9.00

Touch the Squirrel icon at the top of your screen and hit "Check Summary".

- Review the check summary and compare the TOTAL for each check with the PAYMENT type, amount, and tips received.
- Identify any errors or inconsistencies in payments received to avoid any discrepancies.

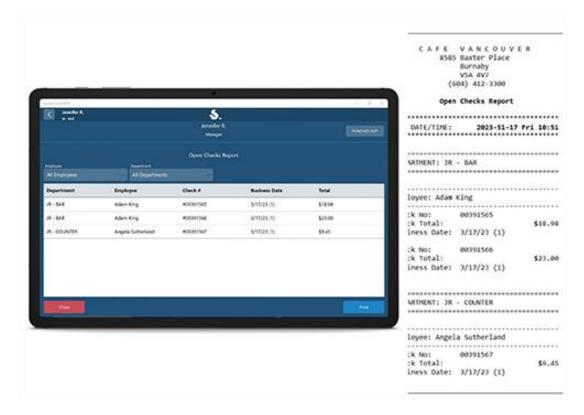
#### #2 Run Cashout

=======	====== (	CASHOUT ==	-====	:====:		
REFERENCE: #1			EMPLOYEE: Blake			
BUSINESS	DATE: 03/	/17/23	SEQ	UENCE	: 1	
OPEN DATE	/TIME:	03,	17/23	10:20	5AM	
CLOSE DATE/TIME:		1	NOT CLOSED YET			
COVERS: 7		TERMINAL:				
=======	=======			=====	===	
PAYME	NTS					
PAYMENT	AMOUNT	TIDE		NET	#	
Cash		\$14.00	¢2/		2	
VISA	\$38.35	p14.00	۵۵۹	10.50	2	
MASTER	\$55.10				1	
ROUNDING	\$0.01		4	0.01		
TOTAL	-	\$14.00			5	
DEPARTMEN	T	AMOUNT	#	,	٩VG	
JR - DINI	NG 9	399.45	5	<b>\$</b> 79	.89	
TOTAL	9	\$399.45	5	\$79	.89	
CATEGORY						
				<b>\$</b> 13		
Apps				\$24	.00	
Apps BEER Bev				\$24 \$4	. 00 . 50	
Apps BEER Bev Desserts				\$24 \$4 \$33	.00 .50 .00	
Apps BEER Bev Desserts Entree				\$24 \$4 \$33 \$118	.00 .50 .00	
CATEGORY Apps BEER Bev Desserts Entree LIQUOR WINE				\$24 \$4 \$33	.00 .50 .00 .95	

TOTAL	\$399.45		
TIP POOL: G	ROSS		
ЈОВ	SALES	%	TIPPOOL
Bartender	\$169.45	1.25%	\$2.12
Busser	\$169.45	1.5%	\$2.54
Host	\$169.45	1%	\$1.69
TOTAL			\$6.35
TOTAL # OF	CHECKS		5
========	========	=======	=======

- Touch the Squirrel icon at the top of your screen and select "Cashout".
- Print a cashout slip and review that the following are accurate: total sales, total number of customer and staff checks, total for each payment settled, and recorded tips.
- Ensure payment received is balanced with the total sales at the end-ofshift.





- Run "Open Checks Report" from the FOH app's Reports tab.
- Ensure that there are no open checks in the system to prevent inaccurate sales, improve tracking, and promote better financial management.

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#### **SEND AND STAY (NEW FEATURE)**

- Keep your guests happy and speed up table-side ordering by sending orders to the kitchen as soon as items are entered on the order screen, allowing for faster preparation while customers decide on the rest or their order.
- Help guests get their drinks faster by sending the orders to the bar while allowing them to continue entering appetizers and entrees without exiting the screen.



#### **NON-REVENUE TYPES (NEW FEATURE)**

- Sales of non-revenue items like gift cards or catering services may have different tax implications from regular food and beverage sales.
- Tracking these items is now easier by assigning them as "non-revenue" item types in the menu. These items will appear as a separate subtotal on the transaction report.

**LEARN MORE** 

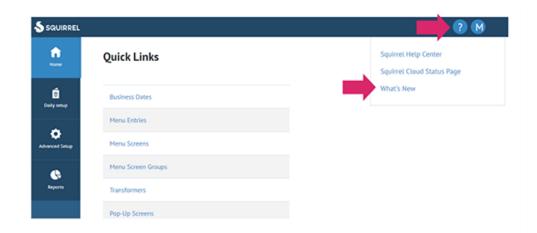
### **COVER COUNTS (NEW FEATURE)**

Accurately calculating average check size is an important performance metric and can depend on the operational style of your restaurant. We're making this easier by letting you configure how the system automatically calculates the number of guests (covers) with new options including by Seat and/or Entree.

**LEARN MORE** 

#### **INSTANT ACCESS TO ONLINE HELP**

The Squirrel Help Center is your one-stop access to documentation, help and product updates. Access the Help Center by clicking on "What's New" in the Help Menu in the Cloud Back Office.



## REAL-TIME UPDATE ON SYSTEM AVAILABILITY

The new Cloud Status Page - <u>status.squirrelcloud.com</u> provides a real-time update on outages or interruptions to the Cloud POS. Subscribe today to get updates.



**VIEW STATUS** 











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