



# Power Platform governance

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# proposal






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To define and implement an enhanced Microsoft Power Platform governance strategy, we propose a step-by-step methodology. The approach is to conduct different workshops, with both business and IT key representatives, to capture and align IT / compliance constraints with business demand.

The **key deliverable of these sessions is a governance plan** documented with rules, impact and decisions taken by you.

This will serve as a baseline to implement all necessary features, settings and processes for tomorrow's Power Platform deployment.

 <b>Analyze</b>	 <b>Identify</b>	 <b>Design</b>
Assessment of the current context	Definition of the desired state	Agreement on the envisioned solution
✓ Context introduction workshop	✓ Scenarios' identification workshops	✓ Governance plan documentation
✓ Documentation review	✓ Power Platform governance workshops	✓ Governance plan presentation


The “Analyze” phase consists of ensuring we have all the necessary information for a good understanding of the current context.

 <b>Analyze</b>
Assessment of the current context
✓ Context introduction workshop
✓ Documentation review

Activity	Description	Participant(s)	Duration
<b>Context introduction workshops*</b>	Present the current Power Platform setup: <ul style="list-style-type: none"> <li>• Key scenarios</li> <li>• Current use cases and solutions</li> <li>• Governance rules (environments, roles/responsibilities, DLP, gateways, licensing, ALM, support, demand management)</li> </ul>	<ul style="list-style-type: none"> <li>• Stellium consultant</li> <li>• Power Platform owner</li> </ul>	0,5
<b>Documentation review</b>	Read the existing technical/governance documentation	<ul style="list-style-type: none"> <li>• Stellium consultant</li> </ul>	0,5
<b>TOTAL</b>			<b>1 day</b>

\*Split in different sessions (duration to TBD), always led with a defined agenda and presentation to align everyone on the concepts.


The "Identify" phase consists of capturing the key scenarios that the Power Platform must provide in the organization and creating a new governance model corresponding to the desired state.

 <b>Identify</b>
Definition of the desired state
✓ Scenarios' identification workshop
✓ Power Platform governance workshops

Activity	Description	Participant(s)	Duration
<b>Scenarios' identification workshops*</b>	Identify key scenarios to provide <ul style="list-style-type: none"> <li>• Audiences (e.g. internal, external, customers, etc.)</li> <li>• Use cases (e.g. personal apps, SharePoint extensions, corporate apps, reporting, etc.)</li> <li>• Security and compliance constraints (e.g. data segregation, data residency, etc.)</li> <li>• Integration landscape (master data)</li> </ul>	<ul style="list-style-type: none"> <li>• Stellium consultant</li> <li>• business decision makers</li> <li>• IT decision makers</li> <li>• Power Platform owner</li> </ul>	1
<b>Governance workshops*</b>	Identify governance rules for Power Platform (based on scenarios), including: <ul style="list-style-type: none"> <li>• Service offering</li> <li>• Logical architecture</li> <li>• Security</li> <li>• Data gateways</li> <li>• Licensing management</li> <li>• Application lifecycle management</li> <li>• Support model</li> <li>• Demand management</li> </ul>	<ul style="list-style-type: none"> <li>• Stellium consultant</li> <li>• Power Platform owner</li> <li>• IT decision makers</li> </ul>	5
<b>TOTAL</b>			<b>6 days</b>

\*Split in different sessions (duration to TBD), always led with a defined agenda and presentation to align everyone on the concepts.

The “Design” phase consists of documenting all identified rules and policies to enable the key MS Power Platform scenarios to be implemented and controlled.

 <b>Design</b>	
Agreement on the envisioned solution	
✓	Governance plan documentation
✓	Governance plan presentation

Activity	Description	Participant(s)	Duration
<b>Governance plan documentation*</b>	Documentation of the governance plan that captures all the rules and decisions made	<ul style="list-style-type: none"> <li>Stellium consultant</li> </ul>	3
<b>Governance plan presentation (report)</b>	Presentation of key concepts agreed in the governance plan	<ul style="list-style-type: none"> <li>Stellium consultant</li> <li>Power Platform owner</li> <li>IT decision makers</li> </ul>	0,5
<b>TOTAL</b>			<b>3,5</b>

\*Includes document reviews and approvals (iterative meetings)



cost



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# Budget estimations

Phase	Duration	Cost
<b>Analyze</b> 1. Context introduction workshop 2. Documentation review	1	1'500 CHF
<b>Identify</b> 1. Scenarios identification workshop 2. Power Platform governance workshops	6	9'000 CHF
<b>Design</b> 1. Governance plan documentation 2. Governance plan presentation	3,5	5'250 CHF
<b>Preparation and coordination</b> 1. Workshops' content 2. Status meetings	2	3'000 CHF
	<b>12,5 days</b>	<b>18'750 CHF</b>

\*VAT exclusive

# references



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# Sample – Governance plan

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## 7.4 Line of Business Apps

The table below list the rules in place the manage the lifecycle of Line of Business solutions (apps and flows).

Rule	Impact	Decision
<b>Manage releases</b>	Ensure each solution is managed with a defined process to plan, schedule and control its build through different stages and environments.	High control  Solution providers must only follow the rules described below.
<b>Use solutions</b>	Ensure each line of business app is created under a solution to enable authoring, packaging and maintenance of the software.	Solutions must be created for every component (or group of components) that solve a business problem.
<b>Create solution publisher</b>	Ensure solutions have an owner that controls what changes other publishers of solutions are allowed to make or restricted from making.  Ensure solutions have a mechanism to help avoid naming collisions.	All solutions must have a publisher and a publisher prefix defined.
<b>Use unmanaged solutions in Development environment</b>	Ensure solutions are created and updated only in the development environment.	Solutions in the Development environment must be unmanaged.
<b>Use managed solutions in Qualification and Production environments</b>	Ensure solutions are created and updated only in the development environment.  Ensure solutions in the other environments are managed, ensuring they cannot be changed outside	Solutions in the Qualification and Production environments must be managed.

## Global pharmaceutical company



### The customer

Pharmaceutical company - 7'000+ employees

### The project

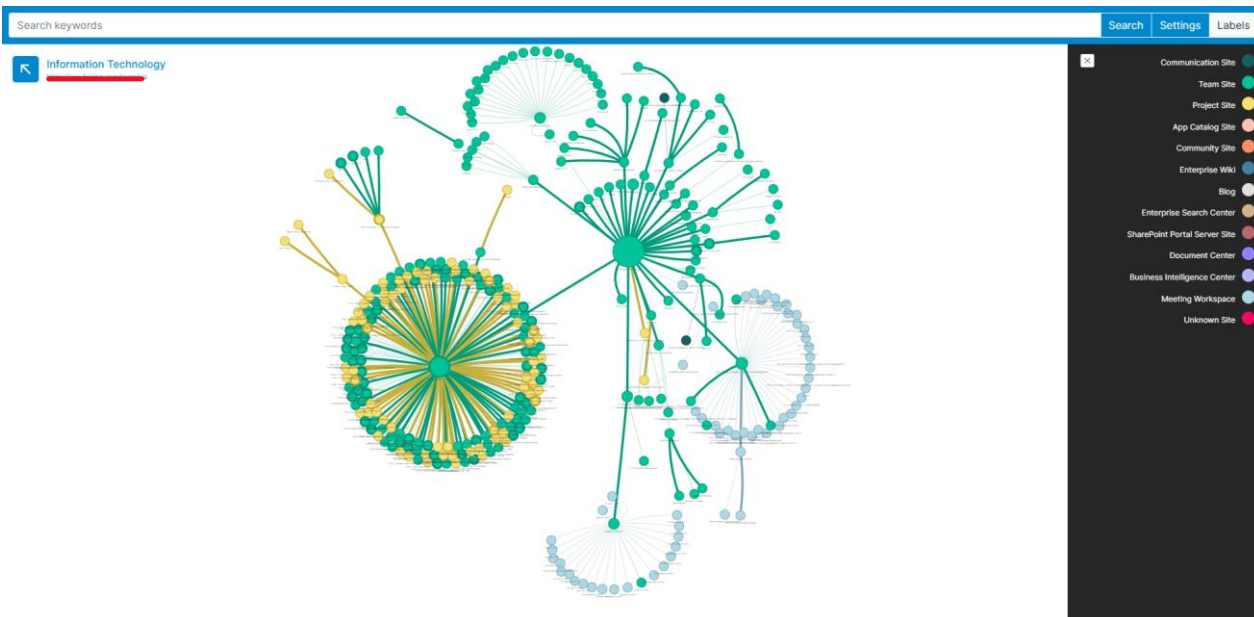
Cloud digital transformation, migrating workload from legacy on-premise systems to modern workplace Microsoft platforms.

Provide high quality consulting to design architecture and coordinate the operation teams for the functional and technical migration.

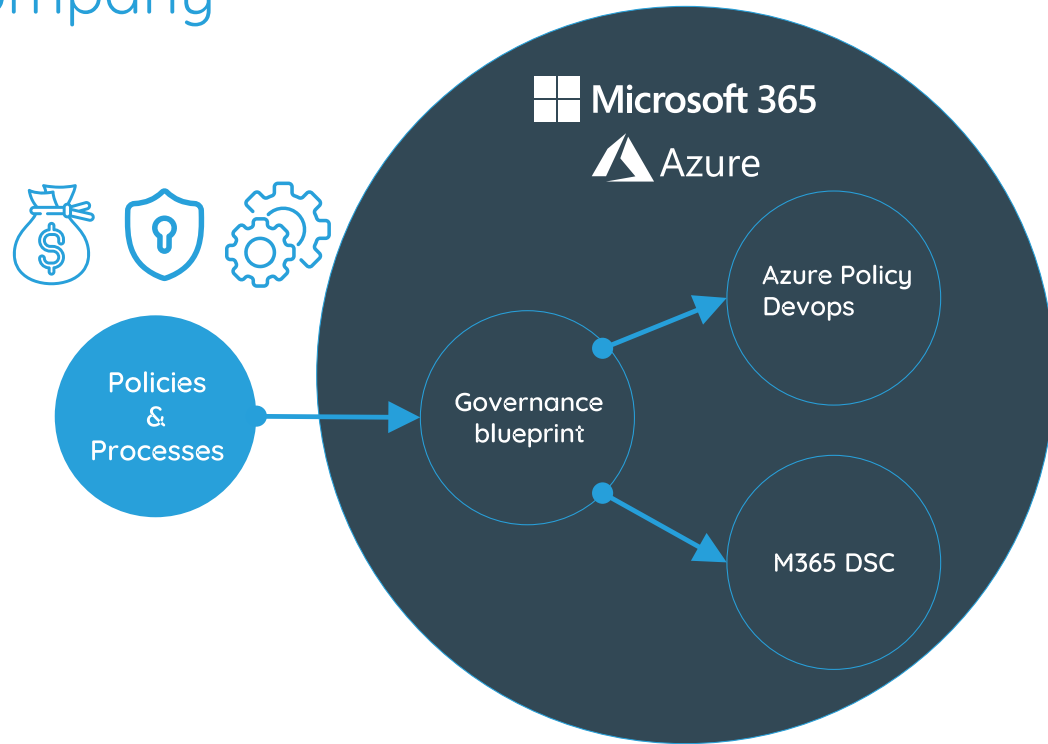
- ✓ Evaluate & design target architecture and migration path
- ✓ Provide governance methodology and framework to govern the new cloud platforms
- ✓ Support the change management & user adoption strategy
- ✓ Prepare communication plan and materials

### The outcome

- ✓ Technical and business teams aligned on the migration objectives
- ✓ Costs, operations, migration risks governed



## Global pharmaceutical and skincare company



*“Understanding, dedication, advisory level.”*  
Senior Manager, Global Pharmaceutical & skincare company

### The company

Pharmaceutical company – Skin care – 4000+ employees

### The project

- Definition of a cloud foundation strategy and vision
- Identification and analysis of business risks linked to cloud adoption
- Creation of a fit for purpose governance framework
- Definition of governance blueprints for central IT and BUs
- Technical implementation of the governance policies and processes

### The outcome

- ✓ Costs, operations, security and compliance risks governed
- ✓ Self-service cloud enablement for business units & functions

Let's  Go?

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