



COPILOT FLIGHT PLAN



Everything to Get Started with **Copilot for Microsoft 365!**

Ensuring secure and effective AI adoption and optimization with a comprehensive flight plan
\$9,000 USD*



MEET COPILOT: ORIENTATION

Format: On-Demand Webinar

Hear directly from our CEO and Chief AI Architect as they introduce Copilot for Microsoft 365—what it is, how it works, and why it matters.



PRE-FLIGHT CHECKLIST: STRATEGIC PLANNING

Format: Interactive Engagement

Kick off the AI Journey with a 3-part engagement.

- 1. Kickoff Session** – Introduce your team to Copilot's core features, identify key stakeholders, and review critical security and governance considerations.
- 2. Business Value Workshop** – Collaborate on identifying high-impact Copilot use cases tailored to your organization.
- 3. Value Report** – Receive a customized summary outlining key opportunities and recommendations for Copilot success.



FLIGHT READINESS: TENANT & SECURITY PREP

Ensure your Microsoft 365 environment is Copilot-ready.

- **Device Readiness** – Intune deployment and configuration to ensure devices are prepared for Copilot use.
- **Base-Level Copilot Prep** – Aligning your environment with Microsoft's foundational Copilot setup guidance.
- **License Configuration** – Verifying appropriate Copilot licensing is assigned and ready to go.
- **Readiness Dashboard Review** – Reviewing tenant-level dashboards to assess licensing, configuration status, and adoption readiness.



FLIGHT SCHOOL: CHAMPION ENABLEMENT

Launch your Copilot success with up to 10 team members who receive hands-on training, support, and guidance to lead adoption efforts across your business. These Champions will model effective usage and empower broader rollout success.

FLY FURTHER WITH THESE EXTRA COURSES



FLIGHT SIMULATOR

Meet with our experts to learn these AI development tools, and get started with Agentic Solutions here. Develop custom solutions to extend Copilot features in Copilot Studio and Azure AI Foundry.

Also, Implement Copilot for Sales with D365 Sales and Service.



FLIGHT SCHOOL PART 2

Take the leap with sending 10 more (or 50 or 200 more) people through Flight School!

The framework for best practices in AI enablement and successful company-wide adoption is made here, where it matters most.

Request Your Copilot M365 Flight Plan!

 stoneridgesoftware.com/copilot-m365-flight-plan