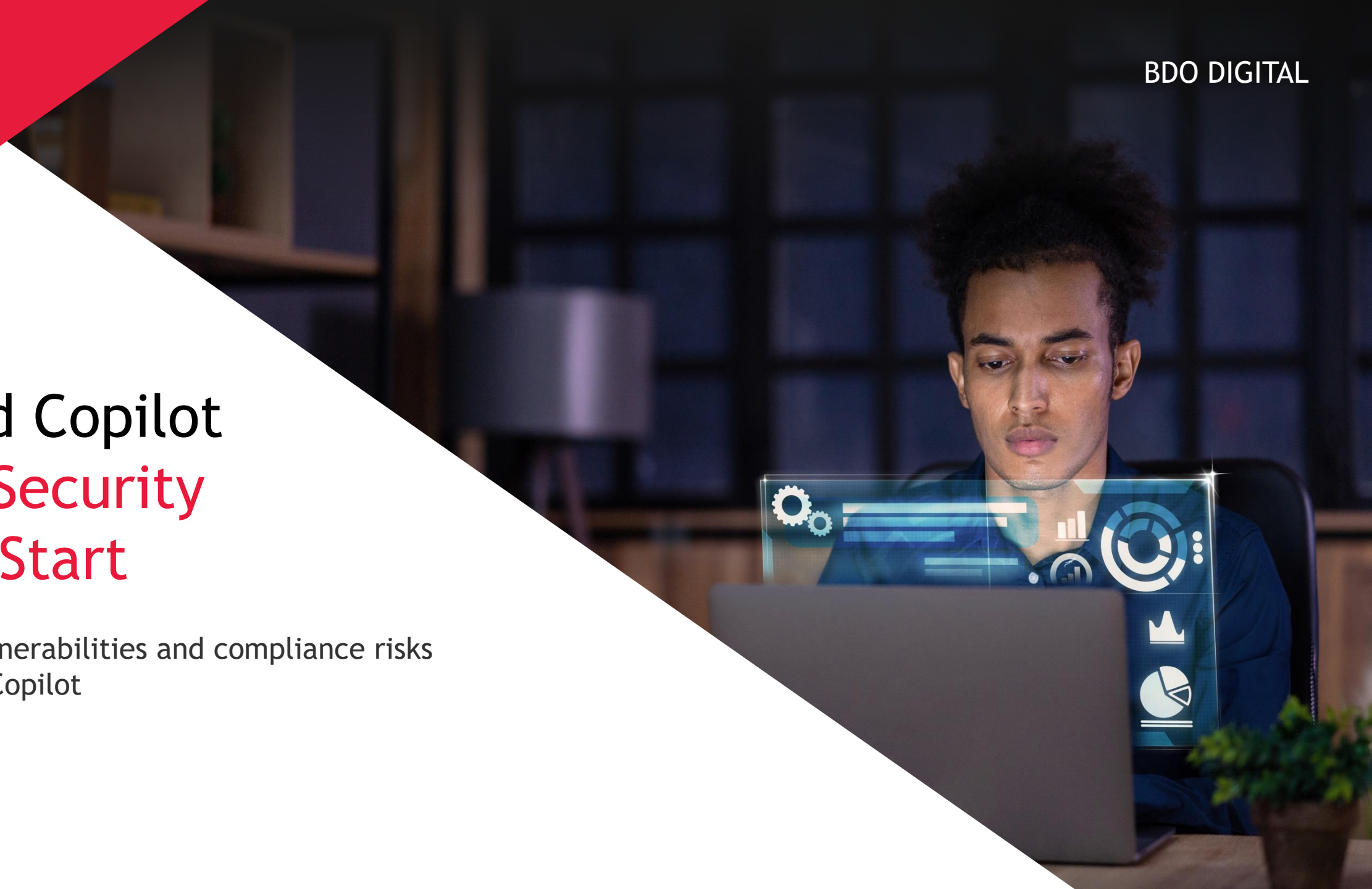
BDO

BDO DIGITAL

AI and Copilot
Data Security QuickStart

Manage vulnerabilities and compliance risks for AI and Copilot



Unlock Copilot and AI securely, by addressing gaps in your data security posture in Microsoft 365, Microsoft Dynamics 365, GitHub, and Microsoft Power Platform

BDO's Security Design team is among the best in the world. We use Microsoft's latest AI security models to accelerate detections and compliance issues.

BDO brings **risk management framework** to understand your data posture, provides comprehensive **design** and foundational controls **implementation**.

Break free of your data security limits to empower your business with BDO.

50,000+ GLOBAL CUSTOMERS

250+ SECURITY SPECIALISTS

Data Security QuickStart for Copilot to Manage Oversharing Risks for Secure Productivity

To realize the promise of AI, leaders need enhanced insights and more effective controls to avoid oversharing sensitive information.

BDO offers a QuickStart engagement that delivers these insights and helps you establish the foundational controls needed to responsibly progress in your AI adoption journey.

TYPICAL CLIENT CONCERNS

Limited Resources

Over allocated personnel and financial resources hinder readiness efforts.

Emerging Threats

Modern security teams are under pressure to keep pace with AI-driven threat actors.

Complexity

Complex systems require advanced tools and skills to manage effectively.

Agility

Security teams struggle with knowing where to start and how to progress with data protection and compliance for AI

HOW BDO CAN HELP

Risk Management Framework - for identifying and managing AI-specific vulnerabilities and compliance risks

Design - for Microsoft's cloud-native Data Security Posture Management (DSPM) stack

Foundation Deployment - of Purview DSPM and SharePoint Advance Management (SAM) for Copilot and AI controls

Plan - to develop and deploy further mitigations over time

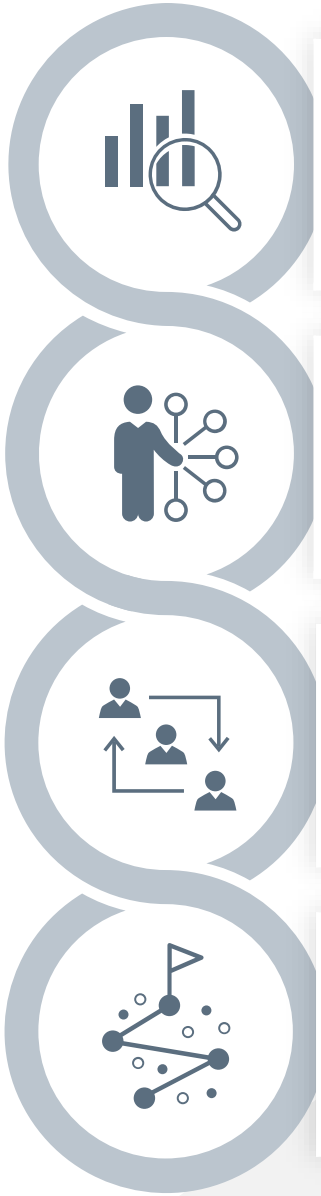
Data Security QuickStart

TYPICAL ENGAGEMENT

Our typical consultative implementation runs from 4-8 weeks.

KEY BENEFITS OF BDO's SERVICE

- **Methods.** Our integrated approach combines compliance, cutting-edge oversharing detection, and a DSPM blueprint with practical data controls.
- **AI Advisory.** Our team also develops agentic AI, end-user training and journey management.
- **End-to-End Partnership.** By combining leading technical and business expertise, we empower organizations to stay secure and competitive in an ever-evolving landscape.



PHASE 1
Data Security Planning
Review analytics to understand where sensitive data is and how it's being handled.

PHASE 2
Control Development
We help you identify the Microsoft control planes best suited to secure access.

PHASE 3
Control Deployment
We work with your teams to centralized access controls where it counts

PHASE 4
Next Step Support
We integrate stakeholder management strategies into a comprehensive plan and transition services to your team

Helped a Large Healthcare Nonprofit Standards Firm Secure SharePoint for Copilot

Industry:

- Healthcare

Brief Company Description:

- Authoritative scientific nonprofit organization that sets standards for the identity, strength, quality, and purity of medicines, food ingredients, and dietary supplements

Area of Focus:

- Improving excess access and oversharing

BUSINESS CHALLENGE

- While exploring productivity gains from Copilot, BDO discovered that that significant sensitive data was overshared and surfaced to unauthorized users
- Internal application and infrastructure teams were unable to identify existing access, nor and govern future access

SOLUTION

- BDO was engaged to inventory and remediate excess access in SharePoint Online, Teams and OneDrive
- Through automation and Microsoft cloud-native tooling, BDO was able to quickly and completely inventory and protect sensitive data across M365 services

RESULTS

- Copilot seamlessly adopted the new protections and no longer surfaced sensitive information to unauthorized readers
- Client has command over risks of oversharing, governance for centralizing access policies, and a roadmap for future remediations of lower priority risks across their collaboration applications stack

Resources

Get Started with BDO Digital

Unleashing the Power of AI with Microsoft Copilot

The Practical Guide to AI

Copilot and Coffee Webseries

Data Security: A Key Component of Your Copilot Journey

Unlock Copilot with Purview Data Security and BDO

BDO Digital

CONTACT US ►

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Trust BDO As Your Microsoft Partner

Strategic Alliance for your Success

Microsoft Practice by the numbers:

450+ Microsoft Certified Professionals
250+ Certified Security Specialists
140+ Certified Data and AI Specialists
140+ Certified Workplace Specialists
130+ Cloud Solution Provider Clients

CLICK TO LEARN MORE ►

PEOPLE

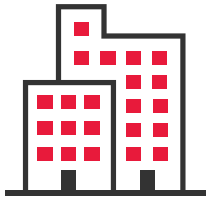
119,000+

BDO DIGITAL PROFESSIONALS

12,000

COUNTRIES AND TERRITORIES

166



OFFICES

1,800

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Additional Details on Our Microsoft Partnership

OUR ADVANCED MICROSOFT SPECIALIZATIONS

- **Information Protection and Governance**
- **Threat Protection**
- Cloud Security
- Identity and Access Management
- Intelligent Automation
- Adoption and Change Management
- AI and Machine Learning on Microsoft Azure
- Analytics on Microsoft Azure
- Azure Virtual Desktop
- Infra and Database Migration to Microsoft Azure
- Low Code Application Development
- Small and Midsize Business Management

MICROSOFT PROGRAM FUNDING SUPPORT

- **Cybersecurity Investment (CSI) Workshops**
- Microsoft Sentinel Migration and Modernization (MSMM)
- Azure Migration and Modernize and Azure Innovate (AMM and AI)
- Cloud Solution Program (CSP)
- End Customer Investment Funds (ECIF)
- FastTrack M365
- Microsoft Cloud Accelerator Program (MCAP)

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