

AI & Copilot Data Security QuickStart

Unlock Copilot & AI securely, by addressing gaps in your data security posture in Microsoft 365, Microsoft Dynamics 365, GitHub, and Microsoft Power Platform.

Security leaders are working hard to support generative AI initiatives that promise immense benefits. To realize the promise of AI, leaders need enhanced insights and more effective controls to avoid oversharing sensitive information.

BDO offers a QuickStart engagement that delivers these insights and helps you establish the foundational controls needed to responsibly progress in your AI adoption journey.

WITH BDO'S AI & COPILOT DATA SECURITY QUICKSTART, YOU GET:



A risk management framework for identifying and managing AI-specific vulnerabilities and compliance risks in Microsoft 365, Dynamics 365, GitHub, and Power Platform.



A recommended design for Microsoft's cloud-native Data Security Posture Management (DSPM) stack.



QuickStart implementation of foundational Purview DSPM for Copilot and AI controls.



An improvement plan to deploy further mitigations over time.

CLIENTS VALUE THESE KEY ASPECTS OF BDO'S SERVICES:

- ▶ **BDO Methods:** The value of BDO's strength lies in our integrated approach, combining compliance, cutting-edge oversharing detection, and a DSPM blueprint with practical data controls.
- ▶ **AI Advisory:** BDO can bring advisory services for AI development; including agentic AI, end-user training and organizational journey management.
- ▶ **End-to-End Partnership:** By combining leading technical and business expertise, we empower organizations to stay secure and competitive in an ever-evolving landscape.

Our typical consultative implementation runs from 4-8 weeks. Here's what to expect from BDO:

- ▶ **Data Security Planning:** Review analytics from Purview's DSPM and M365 services to understand where sensitive data is and how it's being handled. Using your compliance framework, we identify the gaps in data security and help you prioritize the risks.
- ▶ **Control Development:** Once you understand the risks, we help you identify the Microsoft control planes best suited to secure access, and provide specifications for policies and configuration changes for identifying and managing AI-specific vulnerabilities and compliance gaps.
- ▶ **Control Deployment:** We work with your identity, data protection & collaboration teams to establish key, centralized access policies and settings where it counts most.
- ▶ **Next Step Support:** We integrate stakeholder management strategies into a comprehensive plan to ensure all parties are aligned with the requirements for responsibly deploying AI and Copilot. We also offer transition services to empower your team to successfully complete the mission.

BDO'S QUICKSTART SUPPORTS AN EXTENSIVE LIST OF 3RD PARTY PRODUCTS, AND AT A MINIMUM:

- ▶ Microsoft Entra
- ▶ Microsoft 365, including:
 - Exchange, OneDrive, Teams, SharePoint
- ▶ Microsoft Purview, including:
 - DSPM for Copilot & AI Use Cases
 - Information Protection
 - Data Loss Prevention (DLP)

BDO brings the right blend of tools, automation, processes and value. With the strength of BDO's broader capabilities, we can enhance your efforts with extended services such as:

- ▶ Microsoft Cybersecurity Investment Data Security Workshop
- ▶ Microsoft Purview, including:
 - Microsoft Information Protection (MIP) Scanner
 - Insider Risk Management & Adaptive Protection
 - Communications Compliance
 - Compliance Manager
- ▶ Microsoft Defender for Cloud Apps Security
- ▶ Microsoft SharePoint Advanced Management (SAM)
- ▶ Microsoft Security Copilot
- ▶ Microsoft Intune
- ▶ License procurement with improved support & optimization by BDO and Microsoft's Cloud Solution Provider (CSP) program
- ▶ Azure, Microsoft 365 and Purview Managed Services

WHY CHOOSE BDO DIGITAL?

Drawing on over 60 years of advisory, tax and forensics expertise, BDO is uniquely capable of fusing business and security needs. We have 120K associates, operate in 160+ countries, with 150+ certified IT security professionals serving as trusted advisors for 1K+ clients across all industries.

Whether you're seeking to elevate compliance and security, prepare your organization for smooth and secure AI adoption, or both, BDO can help you achieve your goals.

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Our purpose is helping people thrive, every day. Together, we are focused on delivering exceptional and sustainable outcomes and value for our people, our clients and our communities. BDO is proud to be an ESOP company, reflecting a culture that puts people first. BDO professionals provide assurance, tax and advisory services for a diverse range of clients across the U.S. and in over 160 countries through our global organization.

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