



# BDO Dynamics 365 Transformation Toolkit for Wholesale Distribution

Transform your business with BDO Dynamics 365 Transformation Toolkit for Wholesale Distribution.

## DYNAMICS 365 TRANSFORMATION TOOLKIT FOR WHOLESALE DISTRIBUTION OVERVIEW

BDO's Wholesale Distribution Toolkit provides a unique set of tools, accelerators, and business strategies for the wholesale distribution industry, powered by Microsoft Dynamics 365 for Wholesale Distribution. BDO's Transformation approach emphasizes outcomes, process improvement, and organizational change management—helping your team drive measurable value from your investment.

BDO brings deep experience in the wholesale distribution industry to help guide your organization through transformation, delivering a solution that blends industry best practices with your company's unique set of goals.

## BDO DYNAMICS 365 TRANSFORMATION TOOLKIT FOR WHOLESALE DISTRIBUTION BUSINESS CASES



Streamline order fulfillment processes with advanced order management capabilities, automating and optimizing order processing to improve accuracy and speed.



Simplify management of trading relationships, including promotions and rebates.



Maintain optimal inventory levels to reduce carrying costs, ensure product availability, and elevate service levels for your customers.



Enhance financial processes, ensuring compliance and providing robust reporting tools for timely and accurate financial analysis.



Leverage a unified CRM platform that enhances customer insights, enabling personalized service and fostering stronger customer loyalty.

## STEPS FOR A SUCCESSFUL DYNAMICS 365 TRANSFORMATION TOOLKIT FOR WHOLESALE DISTRIBUTION IMPLEMENTATION

1. Alignment on your desired business outcomes and transformation goals
2. Design effective processes to achieve defined outcomes
3. Develop implementation strategy, required reports, and process workflows
4. Implement Microsoft Dynamics 365, deploy workflows, and build dashboards
5. Create KPI's and process feedback to enable the cycle of continuous improvement
6. Activate adoption and change management support

## DYNAMICS 365 TRANSFORMATION TOOLKIT IMPLEMENTATION KEY DELIVERABLES INCLUDE

BDO's Transformation Toolkit empowers companies to transform challenges into strategic opportunities for growth and innovation, breaking free from digital concrete.

- ▶ Program management and Transformation Accelerators
- ▶ Prescriptive templates for processes and configurations specific to wholesale distribution
- ▶ Purpose-built reporting and analytics for wholesale distribution
- ▶ Pre-Built connectors for order processing and inventory management
- ▶ Microsoft Dynamics 365 for Wholesale Distribution deployment

## WHY CHOOSE BDO DIGITAL



### Get it Right from the Start

BDO's Digital Transformation team includes seasoned business leaders with the experience to understand your organization and recommend the right processes and technology to achieve your business outcomes.

### Broad Capabilities

Working alongside BDO, you tap into a global advisory network with experienced professionals who understand every facet of your industry and business.

### Accelerate Your Success

By ensuring a smooth and effective transformation, you will achieve business value quickly from your solution with BDO's Wholesale Distribution Toolkit. Not only will you achieve rapid results, BDO strives to be your trusted advisor for the long-term ensuring you get the most value from your investment for decades to come.

### \*Pricing will vary based on the scope of the engagement

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