



# **BDO Dynamics 365 Transformation Toolkit for Non-Profit**

Powered by Microsoft Dynamics 365



# Transform your Business with BDO's Dynamics 365 Transformation Toolkit for Non-Profit

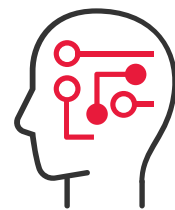
BDO's Non-Profit Toolkit provides a unique set of tools, accelerators, and business strategies for the consumer goods industry, powered by Microsoft Dynamics 365.

BDO's Transformation Toolkit empowers companies to transform challenges into strategic opportunities for growth and innovation, breaking free from digital concrete.

We look forward to helping you achieve your business application goals. **Faster.**



**50,000+** GLOBAL CUSTOMERS



**250+** DYNAMICS AND DATA SPECIALISTS

# BDO's Dynamics 365 Transformation Toolkit for Non-Profit

BDO's transformation approach focuses on **outcomes**, **process improvement**, and **organizational change management** to ensure maximum return on your investment. BDO brings proven consumer goods industry expertise to lead your organization through transformation, delivering solutions that blend industry best practices with your company's unique set of goals.

## TYPICAL CLIENT CONCERNS



### Fund Accounting Compliance

Track complex transactions and ensure donor and regulation requirements



### Grant Management

Centralize data, automate workflows and track applications, reporting and compliance



### Restricted and unrestricted gifts

Ensure proper allocation and reporting while providing transparency to donors about how their contributions are being used



### Customer Loyalty

Facilitate targeted campaigns, track engagement and analyze ROI to strengthen customer relationships

## HOW BDO CAN HELP



**A Comprehensive Strategy** - BDO will help you determine the best path for long-term business applications excellence



**Improved Financial and Operational Processes** - Ensure compliance and timely analysis for data-driven decisions



**Data Integration and Reporting** - Integrate financial & operational reporting into a single, modern data platform



**Solution Accelerators** - Optimize customer and vendor relationships with pre-built connectors and industry tools



# BDO's Dynamics 365 Transformation Toolkit for Consumer Goods Implementation

BDO's Dynamics 365 Transformation Toolkit for Consumer Goods Implementation will employ a structured approach to help your organization **define a solution, assess readiness, and get expert support** to achieve your desired business outcomes.

## Estimated project timeline:

We estimate this implementation to take 12-24 months

## Typical implementation includes:

- ▶ Process Review and Optimization
- ▶ Program Management Accelerators
- ▶ Dynamics 365 Templates and Prescriptive Configurations for Consumer Goods
- ▶ Custom Reporting and Analytics Dashboards
- ▶ Solution Accelerators for Demand Planning, Inventory Management and Customer Loyalty



### PHASE 1 Alignment and Strategy

Comprehensive assessment and review to understand your business needs, and current pain points

### PHASE 2 Design and Implementation

Implement targeted Dynamics 365 solutions to achieve your desired business outcomes

### PHASE 3 KPI's and Feedback

Implement the required reports and dashboards to measure process effectiveness and support continuous improvement

### PHASE 4 Deployment and Change Management

In-depth training to drive user adoption and consistency

# Trust BDO as your Microsoft Partner

Strategic Alliance for your Success

Microsoft Practice by the numbers:

**450+** Microsoft Certified Professionals

**250+** Certified Dynamics 365 and Data Specialists

**\$585M+** Technology Solutions Delivered

**130+** Cloud Solution Provider Clients

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PEOPLE

**119,000+**



BDO DIGITAL  
PROFESSIONALS

**12,000**



COUNTRIES AND  
TERRITORIES

**166**



OFFICES

**1,800**

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