



# Synergy Advisors – 365 Copilot 'Management' E-mmersion

Control data sharing and ensure security compliance for scalable, effective growth

In a world where data sharing is essential for collaboration, organizations face increasing challenges to control information and ensure security policy compliance. Poor management can jeopardize privacy, security, and operational efficiency.

Discover how effective data sharing and security compliance can transform your organization with our **E-mmersion experience**. In a controlled environment, you'll witness firsthand how managing data sharing and ensuring compliance streamline workflows, mitigate risks, and empower smarter decision-making—all supported by advanced security solutions. No setup needed! Simply follow real-world scenarios, guided by our expert team, and experience the power of secure data management in action during a live session.

## By participating in this E-mmersion, you will...



Learn how to detect oversharing behaviors within your organization and address the risks of exposing sensitive data.



Discover practical strategies to ensure continuous compliance with security policies across hybrid and multi-cloud environments.



Engage in a hands-on lab designed to implement effective solutions using Microsoft technologies and expert recommendations.



Build confidence in your data security measures and foster a culture of compliance among teams

## 365 Copilot – Management E-mmersion - Agenda

### 365 Copilot Management - E-mmersion

#### Introduction

**Welcome and Overview:** A brief introduction to the lab, its purpose, and the importance of addressing data oversharing to strengthen organizational security and ensure compliance with corporate policies.

**Introduction to Oversharing Risks and Solutions:** Explore the key challenges of oversharing in today's workplace and how advanced tools can help mitigate risks while maintaining seamless collaboration and data integrity.

#### Prerequisites & Considerations

**Access Review:** Verify and confirm access to the lab environment to ensure all participants can explore security management solutions and data protection tools effectively.

**Participant Information:** The lab is tailored for a select group, creating an interactive and collaborative environment where participants can share insights and learn hands-on strategies to manage oversharing and enforce security policies.

#### Scenarios

**Scenario Explanation:** Explore scenarios that highlight common tasks and challenges organizations face when managing data oversharing and ensuring compliance with security policies. These scenarios will illustrate the impact of these issues and show how advanced security management tools enhance efficiency and effectiveness in addressing them

#### Q&A and Wrap-Up

**Open Discussion:** Engage participants in addressing questions or concerns, with a focus on the unique value security management tools offer in reducing data oversharing and ensuring compliance with security policies.

**Feedback and Next Steps:** Gather participant feedback, outline the next steps, and discuss strategies for implementing effective security measures and data sharing controls to enhance organizational security and compliance.



## Real-world scenarios: Mastering data sharing and security compliance



**Document overshared with Anyone with Sensitive Info Types:** Demonstrate how sharing a document with "Anyone" is flagged by security tools, and how quick actions can remediate oversharing and prevent risks.



**Document overshared with Everyone in the Organization with Sensitive Info Types:** Demonstrate how sharing a sensitive document with "People in Your Organization" is identified, and how quick actions, like adjusting permissions or notifying teams, can remediate oversharing.



**Document overshared with Copilot and select people with Sensitive Info Types:** Show how a document with sensitive information shared improperly with "Anyone" can be identified, and how quickly adjusting sharing settings can remediate oversharing and secure the document.



**Document overshared with Anyone without Sensitive Info Types:** Highlight the risks of unauthorized access or data leaks from files in their current state and explain how proper security measures can identify and mitigate these risks, protecting the company from potential issues.



**Document overshared with Anyone without Sensitive Info Types and encrypted:** Show how a document with sensitive information shared with "Anyone" can be identified and quickly remediated to prevent oversharing.



**Document Overshared with People in Organization and encrypted:** Show how a document with sensitive information, wrongly shared with "People in your organization," can be identified, and how quick remediation actions can prevent further oversharing.



**Document Overshared with External with Sensitive Info Types:** Highlight the risks of handling files in their current state and explain how effective security measures can identify and mitigate these risks to prevent potential company issues.

## Additional information

- This E-mersion experience is for IT professionals and decision-makers looking to enhance their skills in managing data sharing and ensuring security compliance.
- Gain hands-on experience optimizing Copilot solutions to streamline data management, mitigate risks, and drive business transformation.
- Work with real-world scenarios to leverage Copilot for secure data sharing and compliance.
- Receive expert guidance and technical support throughout the experience.

## How to get started?

Contact us to learn more about the 365 Copilot - Business Transformation - E-mersion or our Consulting Services:

[LEARN MORE](#)

## Why choose Synergy Advisors as your strategic partner?



### Consulting Services

**+13 years, working with more than 100 top customers in the market, with specializations in Security & Compliance, Modern Work, Azure Data & AI, and Azure Infrastructure**

We support our customers in the correct implementation of Microsoft solutions, aimed at improving their security postures and Modern Work, accompanied by a strategy that seeks to increase the adoption of these technologies and generate more upsell and cross-sell projects.



### Managed Services

Leverage cybersecurity experts to review and monitor organizations' Microsoft 365 and Azure infrastructure and security. In-depth assessments of cloud applications, deployments as we help draft prioritized plans for improvements based on organizations unique security goals. Highly trained staff who monitor end-user activity through robust log analysis to provide you reliable monitoring, proactive and reactive incident response, and troubleshooting support.



### Solutions (E-Suite)

Synergy Advisors' E-Suite seamlessly integrates various products with Microsoft 365, extending its features to address common advanced use cases encountered in organizations we've partnered with.

- E-Visor
- E-Visor Teams App
- E-Inspector
- E-Cryptor
- E-Vigilant
- E-Migrator

Contact us to get a demo:  
[HERE](#)

Let's talk about your cybersecurity needs:  
[copilotforsecurity@synergyadvisors.biz](mailto:copilotforsecurity@synergyadvisors.biz)