

Dynamics 365 Upgrade from Dynamics AX 2009/2012:

2-day Envisioning Assessment

Not sure if your existing Dynamics AX system needs an upgrade? Take our 2-day Dynamics 365 Envisioning Assessment and find out.



Leverage Synoptek's certified Dynamics 365 experts to identify the next steps for upgrade.

Our 2-day virtual assessment will help you cover the first two stages of the upgrade: evaluation and analysis and provide a personalized upgradation roadmap. Synoptek will also help you review your current licenses and provide an estimate for corresponding licenses in Dynamics 365 for Finance and Operations.

Assessment Requisites

01 / What is the current version of Dynamics?

02 / Who are the current ISVs?

03 / Is the solution implemented in multiple locations/countries?

04 / Why does the Dynamics solution need an upgrade? How will it impact your existing infrastructure?



Agenda for Synoptek's Dynamics 365 Envisioning Assessment

DAY 01 Functional Assessment

- Virtually meet with the executive and leadership team to discuss business objectives and understand the vision for the upgrade
- Understand the current pain areas from the leadership team
- Virtually meet with functional SMEs to understand the business processes implemented
- Understand the current infrastructure and implementation as well as discuss major customizations/integrations
- Review high-level business and reporting objectives

DAY 02

- Understand the various ISVs involved
- Discuss about the current licensing
- Discuss with SMEs about the possible future features



Deliverables

With our 2-day envisioning assessment, we will evaluate your existing AS-IS technical environment and provide intermediate TO-BE environment post Dynamics 365 upgrade. We will also provide a detailed upgrade plan including:

- Provide recommendation on upgrade vs re-implementation
- Suggest possible roadmap and next steps
- Provide a license transformation guide
- Get a high-level understanding of the licenses
- Discuss overall viability of Dynamics 365 upgrade for your business



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