

# Dynamics GP/NAV to Business Central: 2-Day Envisioning Assessment

Not sure if your existing Dynamics GP/NAV system needs an upgrade? Take our 2-day Dynamics 365 Business Central Envisioning Assessment and find out.



## Leverage Synoptek's 2-Day Assessment to Identify the Next Steps for your Dynamics GP/NAV Upgrade to Dynamics 365 Business Central

Are you considering an upgrade from Dynamics NAV or Dynamics GP and would like to know your options for implementing Dynamics 365 Business Central (D365 BC)?

Has your business grown, or outgrown, your current installation of GP/NAV and would like a fresh start with D365 BC? Is your business currently manufacturing and/or distributing products around the world with multiple on-line sales channels, all of which require endless hours of manual data entry processes?

If so, the Synoptek Business Assessment is the perfect first step to help you determine the best path forward. Synoptek's assessment includes the first two stages of upgrade: Evaluation and Analysis. We provide a personalized upgrade roadmap as well as review your current licenses and provide estimates for corresponding licenses in Dynamics 365 Business Central.

In addition to the above, we will outline the following improvements that are available with D365 BC that are unparalleled in functionality, affordability, and scalability.

- Identify opportunities for automation solutions that were impossible just 5 years ago.
- Review the endless integration options available with the D365 BC SaaS solutions that allow you to interact directly with vendors, customers, and on-line channel sales.
- Outline how you can save money and reduce cash flow with the pay-as-you need user licenses and included back-end infrastructure included with D365 BC.

### Assessment Requisites

**01** List of current pain points and manual workarounds

**02** Current list of operating companies, locations, organization structure, and consolidations

**03** Timeline and budget for a potential upgrade

**04** Admin access to your current GP or NAV system for review



# Agenda for Synoptek's Dynamics 365 Business Central Upgrade for Manufacturing Assessment

## DAY 01 Functional Assessment

- Virtually meet with the executive and leadership team to discuss business objectives and vision for the upgrade.
- Virtually meet with the functional SMEs to understand the current business processes and how they have changed from what was setup in your current system.
- Understand the current infrastructure and implementation as well as discuss major customizations/integrations.
- Review business documents, customer and vendor interactions, and item characteristics that are currently documented outside of the current ERP system.
- Review high-level business and reporting objectives.

## DAY 02

- Review of current licensing.
- Discuss with business owner's and SME's new functionality available within Dynamics 365 Business Central that may be of value to them.
- Review the SaaS software model and the Microsoft roadmap for the Dynamics product line.
- Provide a brief demo of Business Central.



## Deliverables

With our 2-day envisioning assessment, we will evaluate your existing AS-IS technical environment and provide a solution design and vision for your potential environment post Dynamics 365 upgrade. We will also provide a detailed upgrade plan including:

- Recommendation on upgrade vs re-implementation.
- Possible roadmap and next steps.
- High-level understanding of the new SaaS licenses model and a license transformation guide.
- Overall viability of Dynamics 365 Business Central upgrade for your business.
- A budgetary estimate of an upgrade including ISV extensions, modifications, and possible hardware needs.



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