SYSTAX DFE & DOCS

MANAGEMENT AND AUDITING OF
ELECTRONIC TAX DOCUMENTS

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History

1999

Legal and Tax information

2008-2011

Structured Tax information (Integrated)

2016

Artificial Intelligence in the Tax Area

2020

World Leading Company in legal automation

Solutions
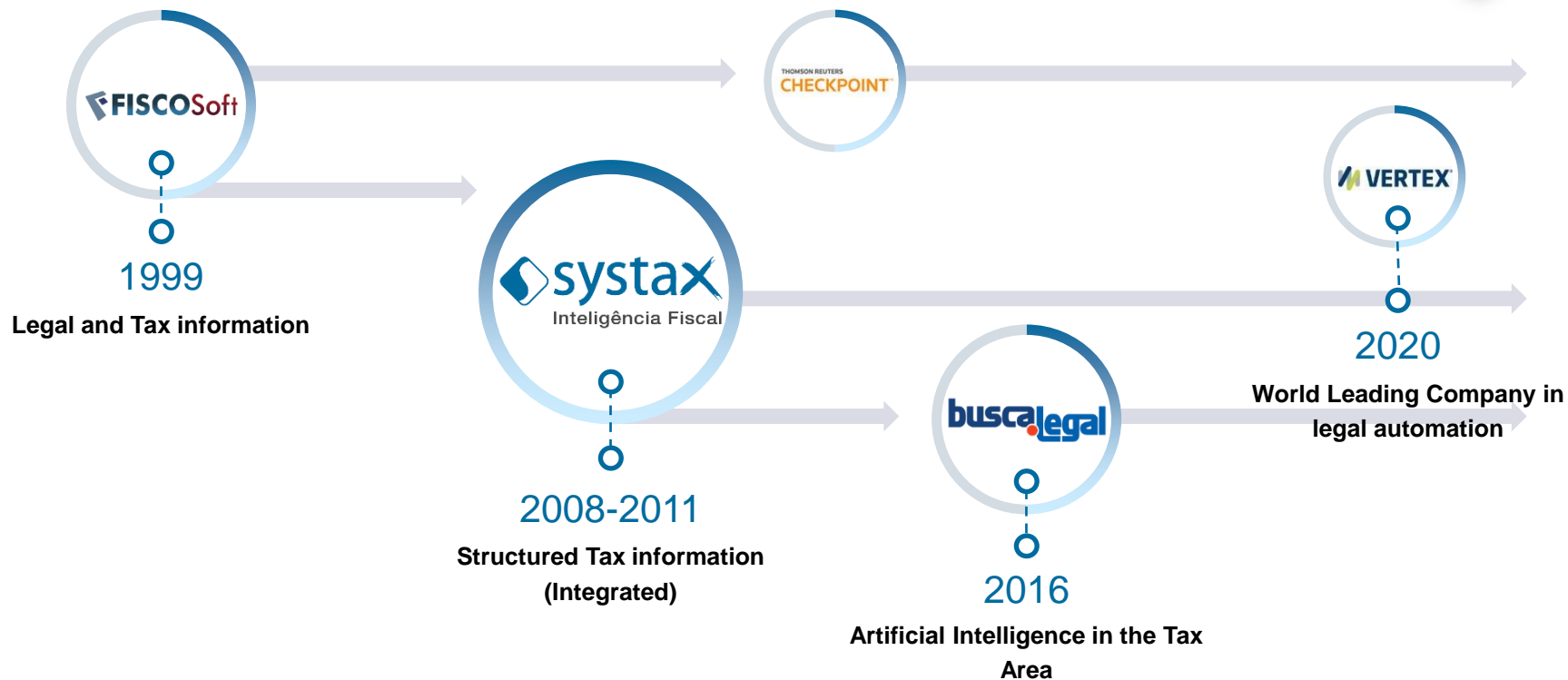
- **Parametrização Fiscal**
- **Varejo e Distribuição**
- **Light - Tributação para PME**
- **Engine - Motor de Cálculo**
- **Otimizador Logístico-Tributário**
- **Atualização TIPI**

Tributação

- **Classificação Fiscal de Mercadorias**

Cadastros

- **Gestão de Documentos Fiscais Eletrônicos - DFE**
- **Padronização de NFS-e e Outros DOCS**
- **Recuperação de XML de NF-e e CT-e**

Notas Fiscais

Auditoria

- **Diagnóstico Fiscal**
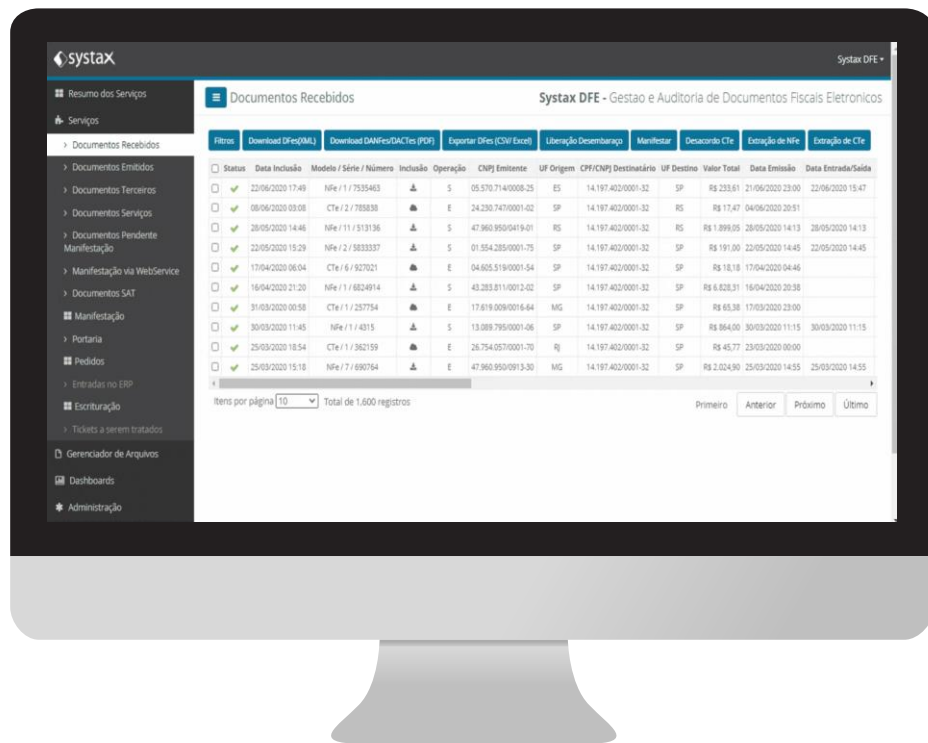- **Recuperação de Créditos de ICMS/ST**
- **Validação Tributária NF-e**

SAP

- Integração SAP

Outros

- **Alocação de Consultores**
- **Gestão de Obrigações**

ICMS
CEST
PIS
COFINS

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Systax DFE – Key Features

- ✓ Tax Validation: (inbound and outbound). DFE cross references tax information contained in the XML;

- ✓ Data Validation DFE cross references data contained in the XML and bookkeeping, which ensures no divergent information is delivered to the government, and therefore avoids penalties;

- ✓ Recovery, management and storage of such types of electronic tax documents: NF-e, CT-e and NFC-e

- ✓ Create dashboards, either in predefined or custom format;

Benefits of Systax DFE

Receiver's Acknowledgement

DFE allows customers to retrieve inbound NF-e with no need to issue the Receiver's Acknowledgement.

Tax Compliance

DFE Supports in compliance – Allows customers to storage electronic tax documents for at least 5 (five) years as required by the Brazilian tax law.

Integration with ERP

DFE can be easily integrated with customer's ERP aiming at automating both inbound and outbound NF-e entries.
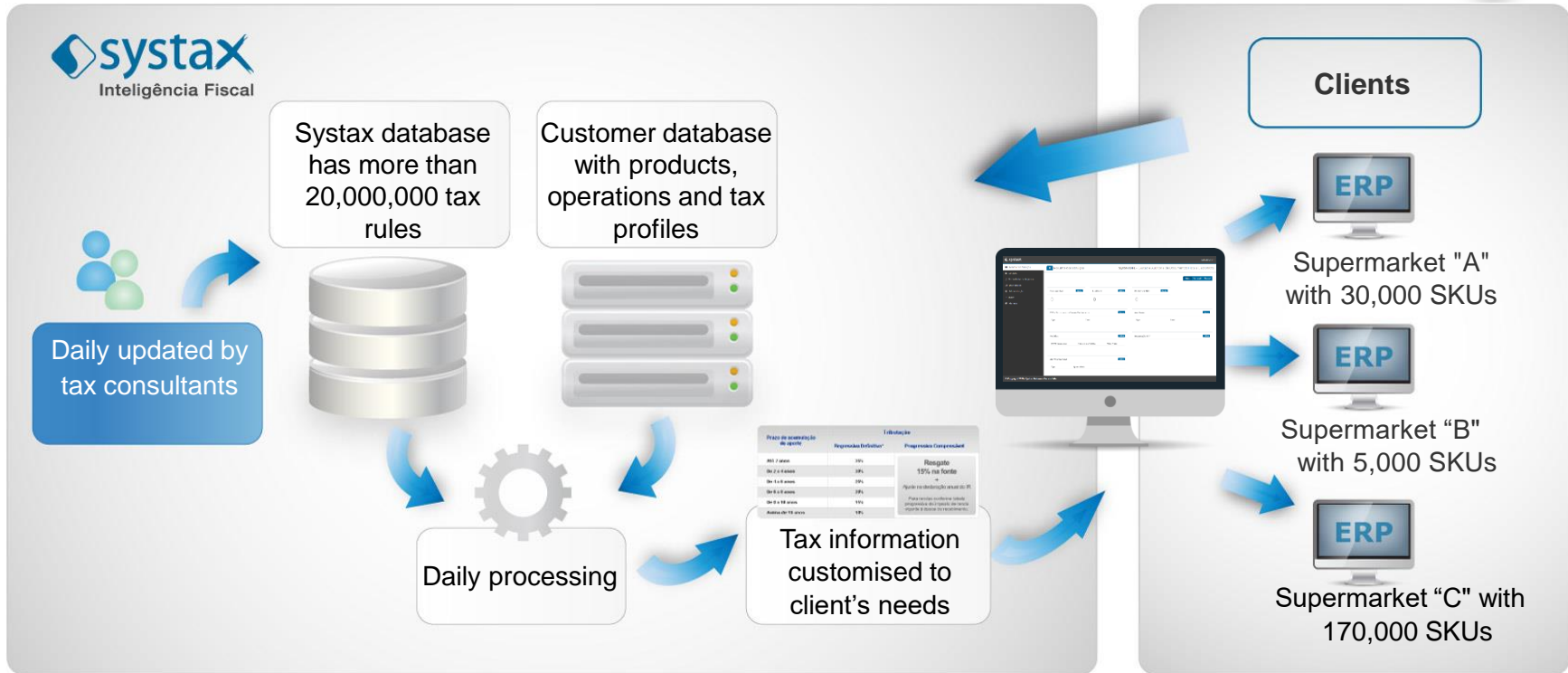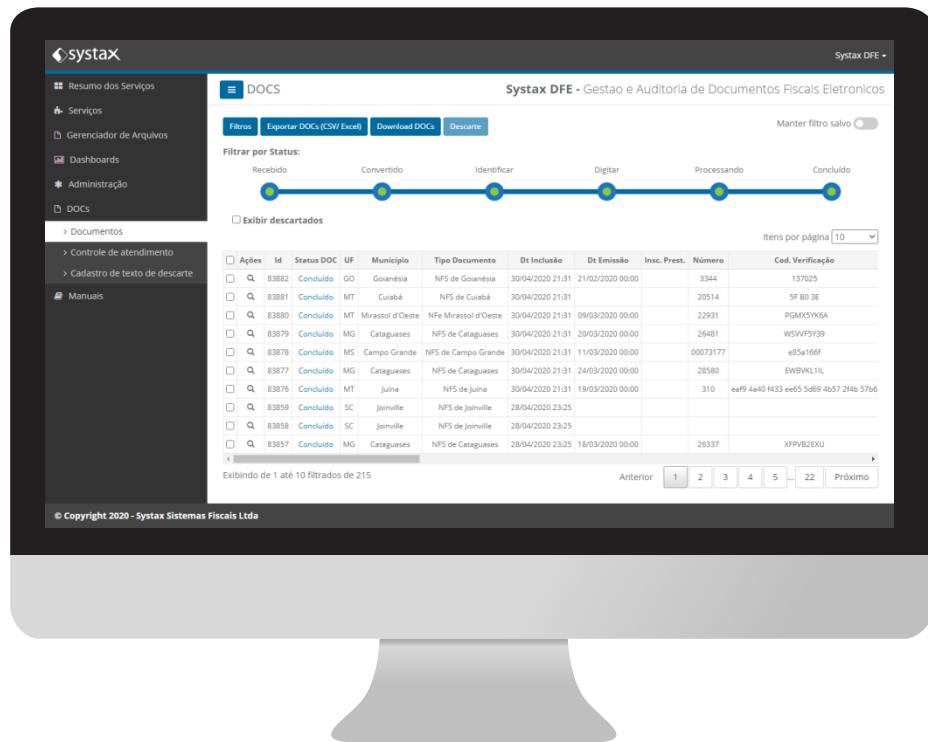
Integration with Power BI

DFE allows its users to visualize their data and share insights across your organization with live dashboards and reports.

Systax DFE – Integration with Systax Tax Rules Database*

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Daily updated by tax consultants

Systax database has more than 20,000,000 tax rules

Customer database with products, operations and tax profiles

Daily processing

Tax information customised to client's needs

Clients

ERP
Supermarket "A" with 30,000 SKUs

ERP
Supermarket "B" with 5,000 SKUs

ERP
Supermarket "C" with 170,000 SKUs

Tax Validation is optionally available either in"Standard" or "Advanced" packages.

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Systax DOCS module – Key Features

- ✓ Captures inbound NFS-e and creates a standard xml with an OCR assistant;

- ✓ Tax documents storage (Invoices, utility bills, receipts);

- ✓ Manage the process of create standard xml through an *user-friend workflow;*

- ✓ Integration with customer's ERP.

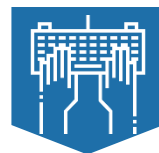systax.com.br

Benefits of Systax DOCS

Standard XML File

There is no national standard for NFS-e (used for services), but DOCS captures inbound NFS-e and creates a standard xml with an OCR assistant.

Interfaces

(i) via web, as a module of DFE; (ii) via WS for the Municipality of São Paulo; (iii) designated email address; or (iv) via client installed in client's own infrastructure.

Integration with ERP

DOCS can be easily integrated with customer's ERP aiming at automating NFS-e entries.

Documents

Invoices, utility bills, receipts and other documents used by Tax, Treasury and Controllership Departments can be also managed by DOCS by generating a standard xml file.

Our Business Partners

Some of Systax Clients

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