

- To empower your people eliminate forgotten tasks, re-work and unknowns.
- To automate processes a self-service tool needs to work in 60 seconds.
- To scale your operations successfully you need repeatable processes.
- To integrate with your other systems you need open integration via API.
- To impress your clients securely share tasks and forms with outsiders.
- To improve processes move from static flowcharts to real-time tracking.

	boarding	Enter client info	John's Onboarding
1		First name	
2		Last name	Steph's Onboa
3		COMPLETE	
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Create one blueprint		Capture info, automate	Track processes in real-
you can re-use		decisions, remember tasks	time with zero stress
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**Client Onboarding** 



**Employee Orientation** 



Website Updates

Social Media Publishing



**Content Approval** 



**Issue Tracking** 



**Event Planning** 



**Daily/Weekly Tasks** 



Partner Onboarding





**Product Design** 

**Expense Claims** 

**Vacation Requests** 

Lead Qualification

Weekly/Monthly Reporting

**Service Requests** 

Visit tallyfy.com for more information or schedule a demo at https://tallyfy.com/booking