# Drag&Drop Attachments

For Dynamics365 Finance and Operations

07.2022

Product Description

The **Drag&Drop Solution** is designed and developed to make attaching Files to Dynamics365 Finance and Supply-Chain Data much easier. This fully embedded Power App Solution brings the well-known Drag&Drop Functionality into Dynamics365 Finance and Supply-Chain.

After dropping the files into the Drop-Area and choosing the right File-Type, the Solution uploads the files in the background so that User can fully focus on his/her daily business.
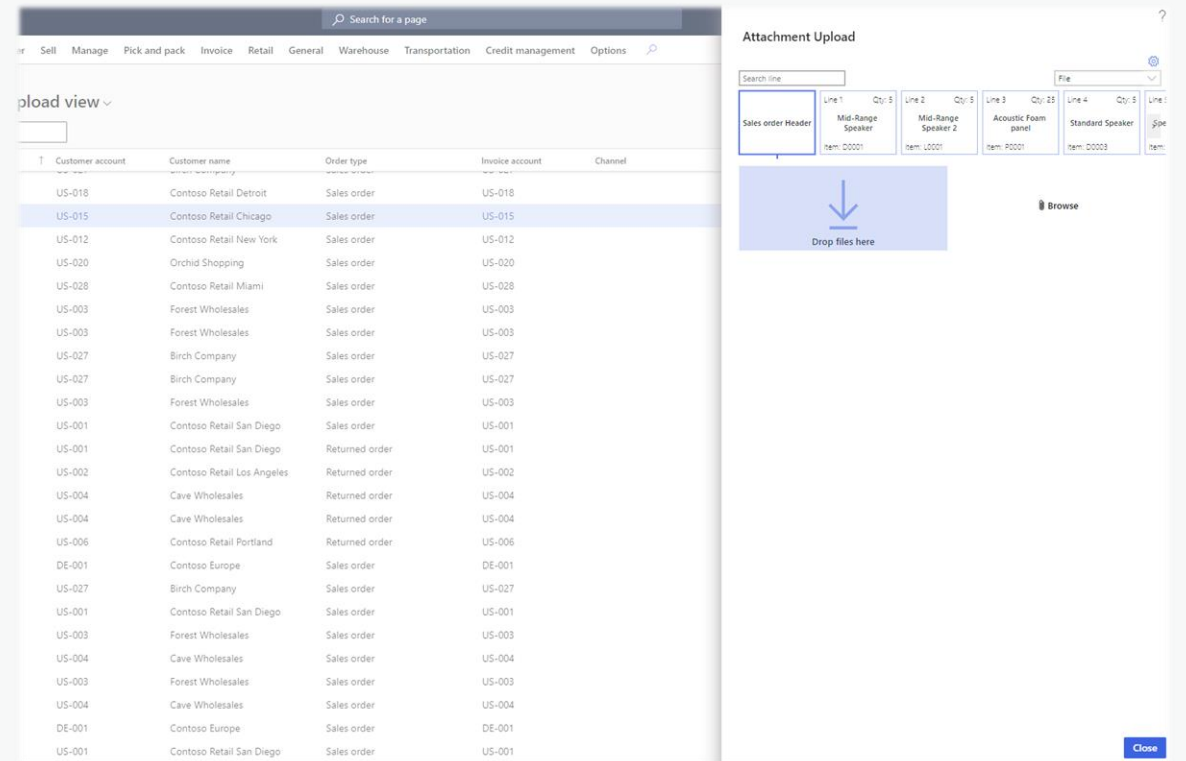
Technology

This Solution is based on following Product/Technologies:

- BE-terna Solution

- Power Platform
  - Power Apps
  - Power Automate

Supported menu items grouped by modules

Accounts payable

- Invoice journal
- Draw promissory note journal
- Remittance journal
- Redraw promissory note journal
- Settle promissory note journal
- Invoice approval
- Vendor payment journal
- Invoice register
- Global invoice journal
- Payment journals assigned to me
- All vendors
- All purchase orders
- Purchase orders assigned to me
- Purchase orders received but not invoiced

Accounts receivable

- Invoice journal
- Draw bill of exchange journal
- Customer payment journal
- Remittance journal
- Protest bill of exchange journal
- Redraw bill of exchange journal
- Settle bill of exchange journal
- Payment journals assigned to me
- Customers on hold
- All customers
- Customers past due
- All sales orders
- All fulfilled orders
- All partially picked orders
- Shipped but not invoiced sales orders

Asset leasing

- Asset leasing journals

Cash and bank management

- Check reversals
- Deposit slip payment reversal
- Bank account transfers

Consolidations

- Elimination journal

Cost management

- Asset leasing journals

BEterna

Supported menu items grouped by modules

Credit and collections

- Draw bill of exchange journal
- Customer payment journal
- Remittance journal
- Protest bill of exchange journal
- Redraw bill of exchange journal
- Settle bill of exchange journal
- Payment journals assigned to me
- Write-off journals
- Customers on hold
- All customers
- Customers past due

Fixed Assets

- Fixed asset journal
- Fixed asset budget journal

Inventory management

- Serial numbers
- Batches

General ledger

- Allocation journals
- Reporting currency adjustment journals
- Periodic journals
- General journals
- Global general journals

Payroll

- Payment journal

Procurement and sourcing

- All vendors
- Purchase orders of type journal
- All purchase orders
- Not submitted purchase orders
- Purchase orders not sent
- Pending purchase orders
- Purchase orders without confirmed delivery date
- Purchase orders sent for vendor collaboration, awaiting for response
- Purchase orders sent for vendor collaboration, response requires action

BEterna

Supported menu items grouped by modules

Procurement and sourcing

- All purchase requisitions
- Purchase requisitions prepared by me
- Purchase requisitions assigned to me
- Purchase requisitions assigned to my queues
- Purchase requisitions not recorded
- Purchase requisitions requested for me
- Purchase requisitions for my direct reports
- Purchase requisitions for all my reports

Product information management

- All released products with no active cost
- All released products to configure
- Released products
- Released products by category

Production control

- Production released
- Productions scheduled
- Productions started
- Delayed production orders
- All production orders

Revenue recognition

- Revenue recognition journals
- All sales orders
- Released products

Project management and accounting

- Expense
- Project sales orders
- Project purchase orders
- Project production orders

Warehouse management

- Batches
- Containers

Retail and Commerce

- All customers
- All vendors
- All sales orders
- Purchase orders
- Released products
- Released products by category

BEterna

Supported menu items grouped by modules

Sales and marketing

- All customers
- All sales orders
- Sales orders of type journal
- Open sales orders
- Open sales orders for customers on hold
- Packing slip
- All quotations
- My quotations
- Open quotations
- Expiring quotations
- My expiring quotations
- New sales quotations
- Sent sales quotations

BEterna

Pricing – Additional Modules

It is possible to order an implementation of this Feature in Modules which are not supported at the current Version.

Price per additionally ordered Modul:

100 €

One-time Payment