



Copilot for Microsoft 365 Readiness Assessment



Assessment highlights



In-depth workshop to identify organizational, technical, cyber and data security readiness with a review of your Microsoft 365 Tenant.



We provide a report with gap analysis, opportunities and recommendations critical for successful adoption.



Interactive workshop to understand considerations for data lifecycle management, cyber security and compliance, and controls for governance.

Are you prepared for the era of Copilot?

Our readiness assessment identifies your preparedness to successfully deploy and adopt Copilot for Microsoft 365 in a secure and compliant manner while embracing an Artificial Intelligence strategy for your organization.

- Al introduces new vectors for security risk with repercussions like data breaches, financial losses and reputational risks.
 Zero-trust using anomaly detection can tighten access controls and minimize security breaches.
- A modern tech stack is critical to success with Al, so IT teams can easily enhance data loss protection controls, apply robust data governance and enforce data retention policies and access rights.
- The right mix of tools can improve productivity, breakdown silos to boost collaboration, and help employees get more value out of AI, while still prioritizing security for the organization.

Why Copilot for Microsoft 365?

Business data is protected



- · Included with Entra ID
- Chat data is not saved
- No eyes-on access
- Chat data is not used to train the model

Access to powerful Al models



 Built on the latest AI models (GPT-4 and DALL-E 3)

Business data is protected



- Citations provided for each response
- Responses sourced with upto-date information

What to expect

The readiness assessment focuses on helping you to understand what preparation is required for your organization to be successful with Copilot for Microsoft 365. This preparation falls into three categories: Al strategy, technical and security readiness. The assessment is comprised of workshops where we assess your Microsoft 365 environment and interview key stakeholders to build a plan of action to prepare for Copilot for Microsoft 365.

We will work with you to:

- Participate in a workshop where we assess your organization's goals with Al.
- Participate in a workshop where we assess your cyber and data security posture.
- Receive guidance on how to proceed with deploying Copilot for Microsoft 365
- Learn about the data security and governance considerations for Copilot for Microsoft 365
- Understand where SharePoint permissions need

- to be adjusted, where over sharing is taking place, and where stale data exists.
- Learn about controls to properly secure data generated by Copilot for Microsoft 365
- Identify where Copilot for Microsoft 365 must be integrated with line-of-business apps
- Considerations for governing how Copilot for Microsoft 365 will be used.
- · ...and more!



Copilot for Microsoft 365

Built on Microsoft's comprehensive approach



