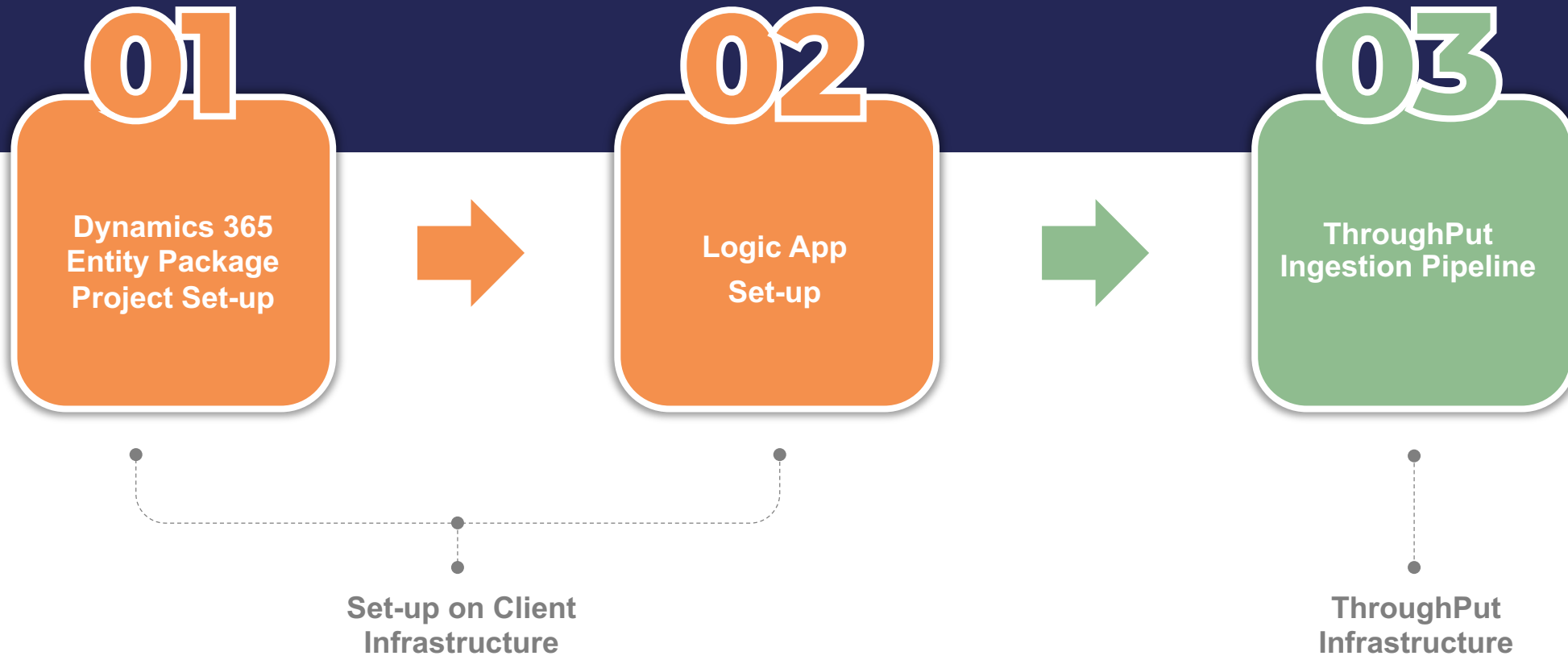
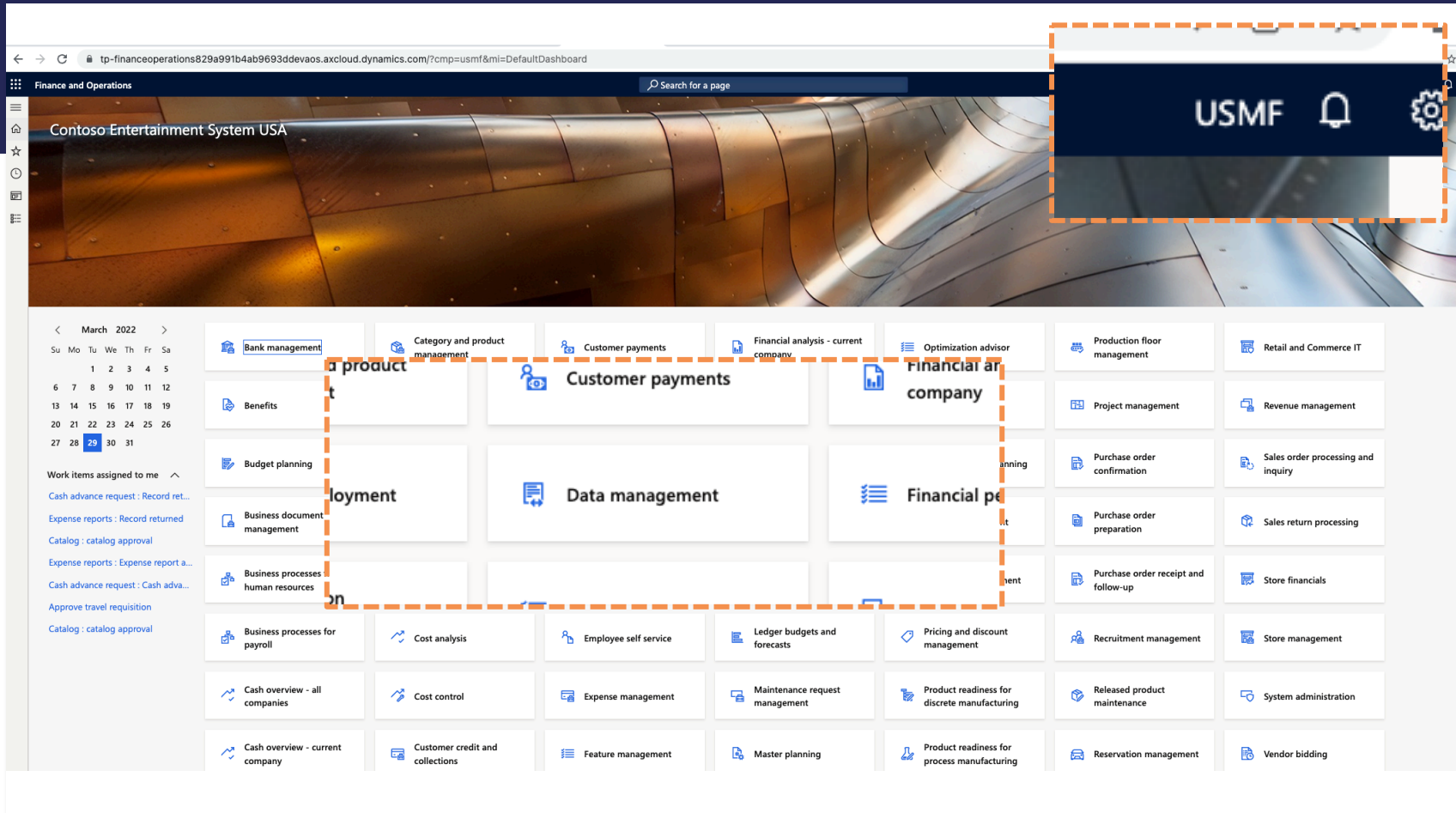


Dynamics 365 Data Integration Set-up

Data Integration Process



Dynamics 365 - Data Export Setup



Step 1

Login to Dynamics 365:
Finance & Operations Portal

Select the appropriate
business/legal entity from which
to export data (eg. USMF)

Click on "Data Management"
Link

Copy the domain name part of
the URL for the portal

(ex. *Tp financeoperations
888a888b 4ab9693ddev
aos.axcloud.dynamics.com*)

Dynamics 365 - Data Export Setup

The screenshot shows the Dynamics 365 interface for 'Data management'. The 'Import / Export' section is highlighted with a dashed orange box, and the 'Export' button is specifically indicated. The 'Data projects' table lists various projects, with 'TestExport' selected. The 'Job history' section on the right shows a list of jobs with filters like 'All jobs', 'Last 24 hours', etc.

Data project name	Project type	Project category
TestExport	Export	Project
Alla	Export	Project
bhaskar_sales	Export	Project
Alla test	Export	Integration
Export Workers	Export	Project
salesv3	Export	Project
salesv2	Export	Project
sales	Export	Project
SalesOrderExport	Export	Project



Step 2

Set up Export Project

Click on Export link to set up Export Project

Dynamics 365 - Data Export Setup

Finance and Operations | AX: OPERATIONS | My view

Export | AX: OPERATIONS | My view

Group name: ExportSales

Generate data package: Yes

Group ID: {0B7CB72E-E64D-438F-9280-...}

+ Add entity | + Add multiple | + Add

Entity	Executi...	Level in ex...	Sequence	Obsolete	Source data format	Disable	Application module	Tags	Entity category
<input checked="" type="radio"/> Sales order headers V2	1	1	1		CSV	<input type="checkbox"/>	Sales and marketing	Sales order	Document
<input type="radio"/> CDS sales order lines V2	1	1	2		CSV	<input type="checkbox"/>	Sales and marketing	Sales order	Document



Step 3

Set-up Entities to Export

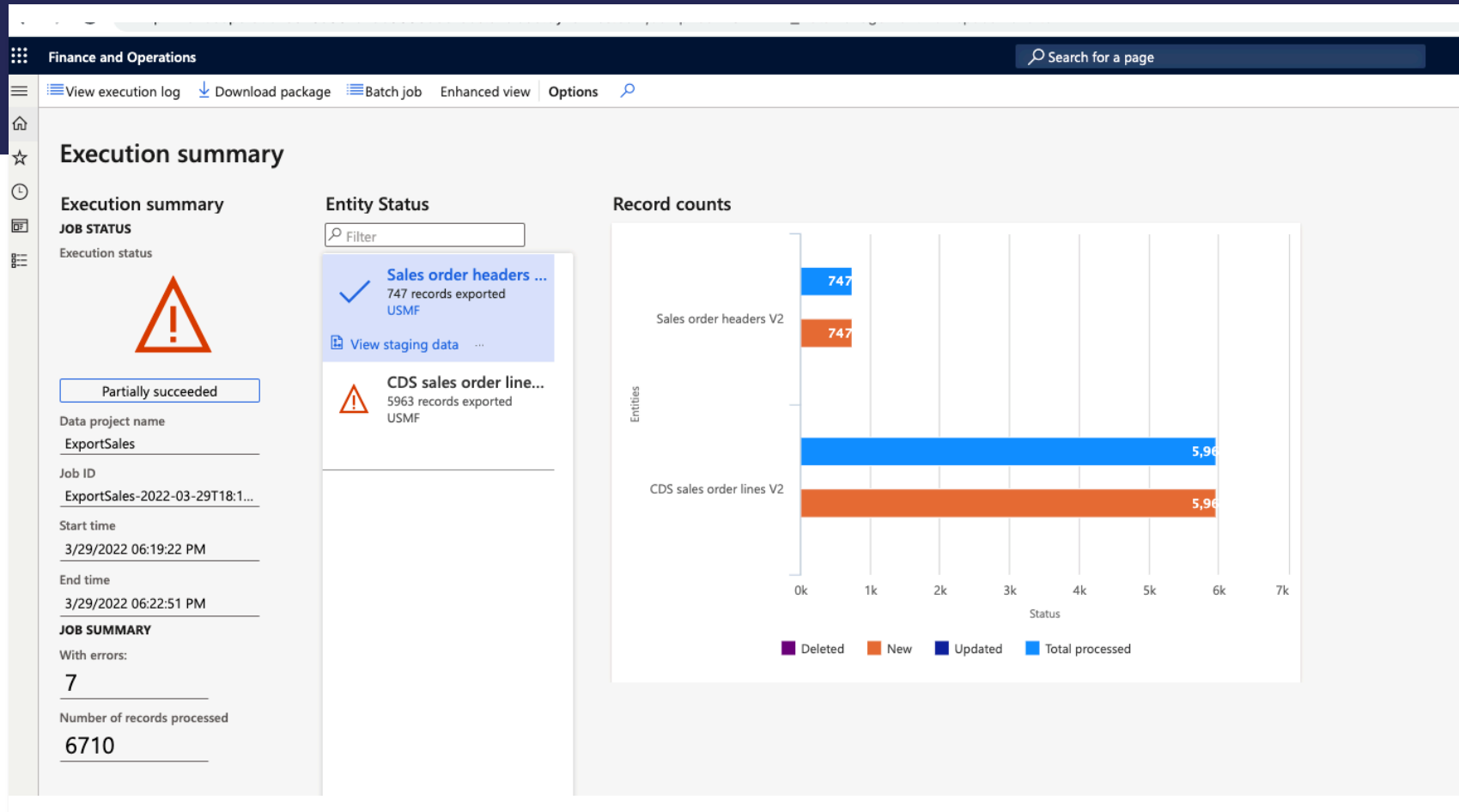
Choose Export Group Name which will be referenced in the logic app

Add Entities that you want to export data from (eg. Sales Header v2 etc). You can customize the entities by selecting appropriate columns and filters.

Set Download Package Option to "Yes"

Click on Export Link to instantiate process

Dynamics 365 - Data Export Setup



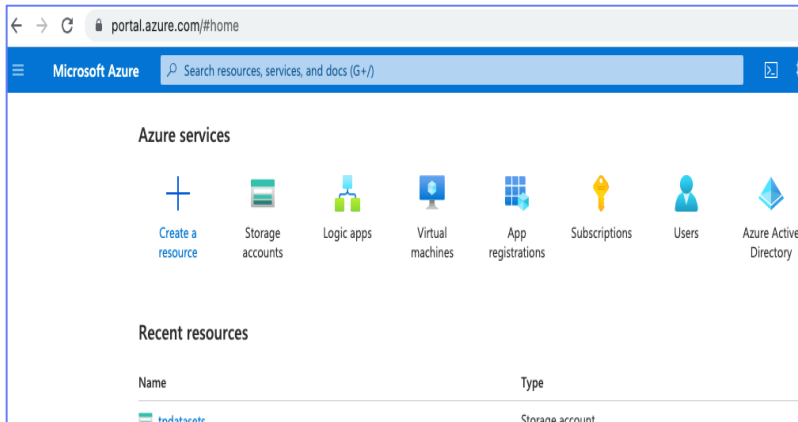
Step 4

Verification

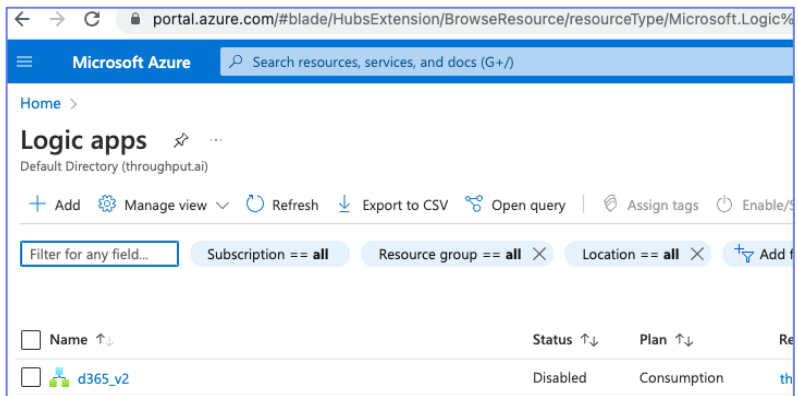
Click on execution log to verify that the package with entity files is generated correctly.

Export Data Package to Azure Storage (Logic App)

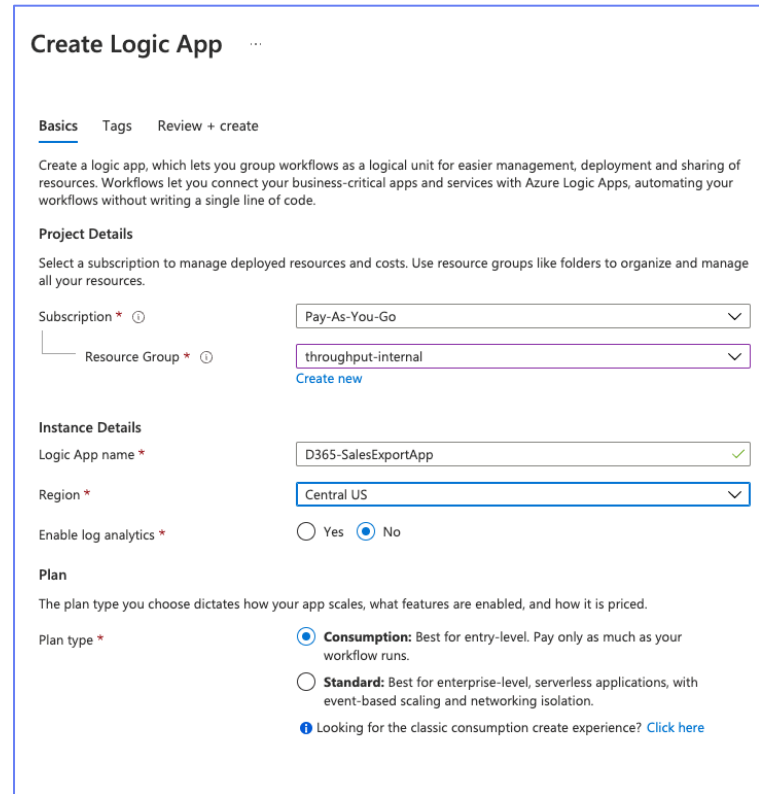
Login to Azure Portal



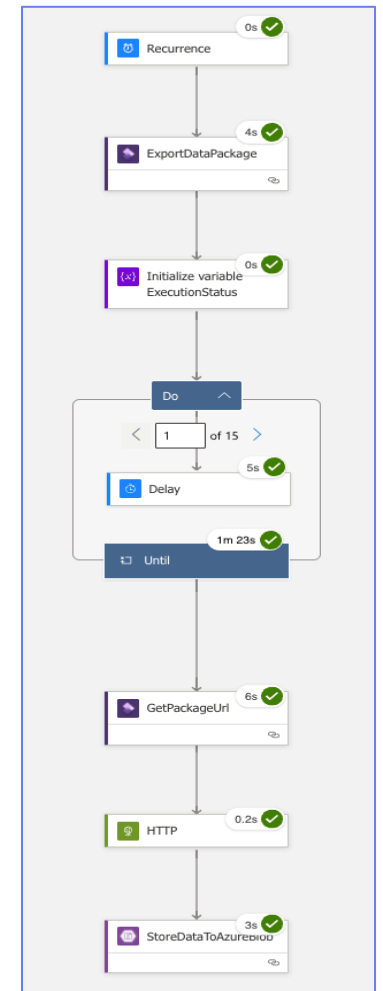
Select Logic App



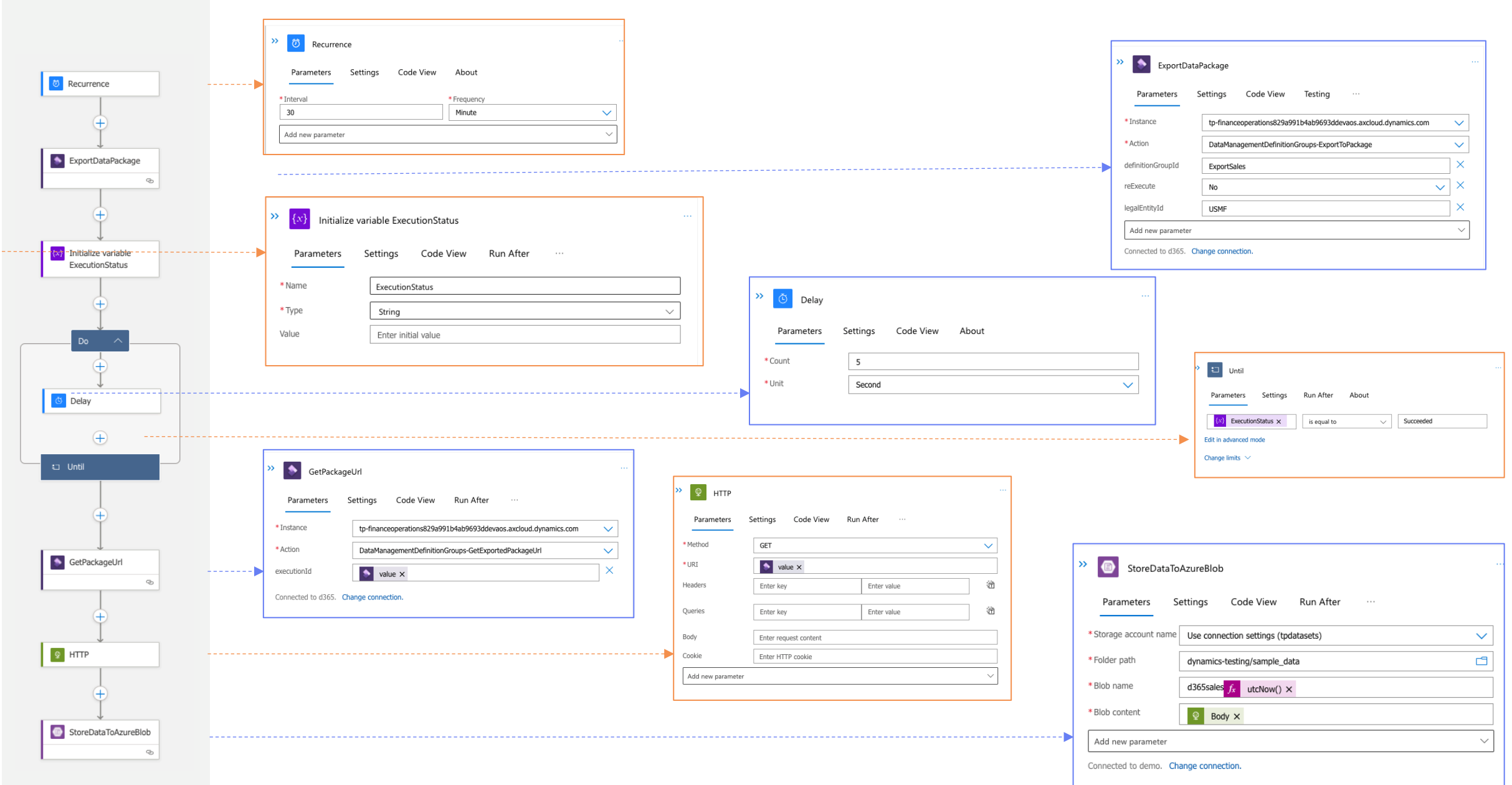
Create Logic App



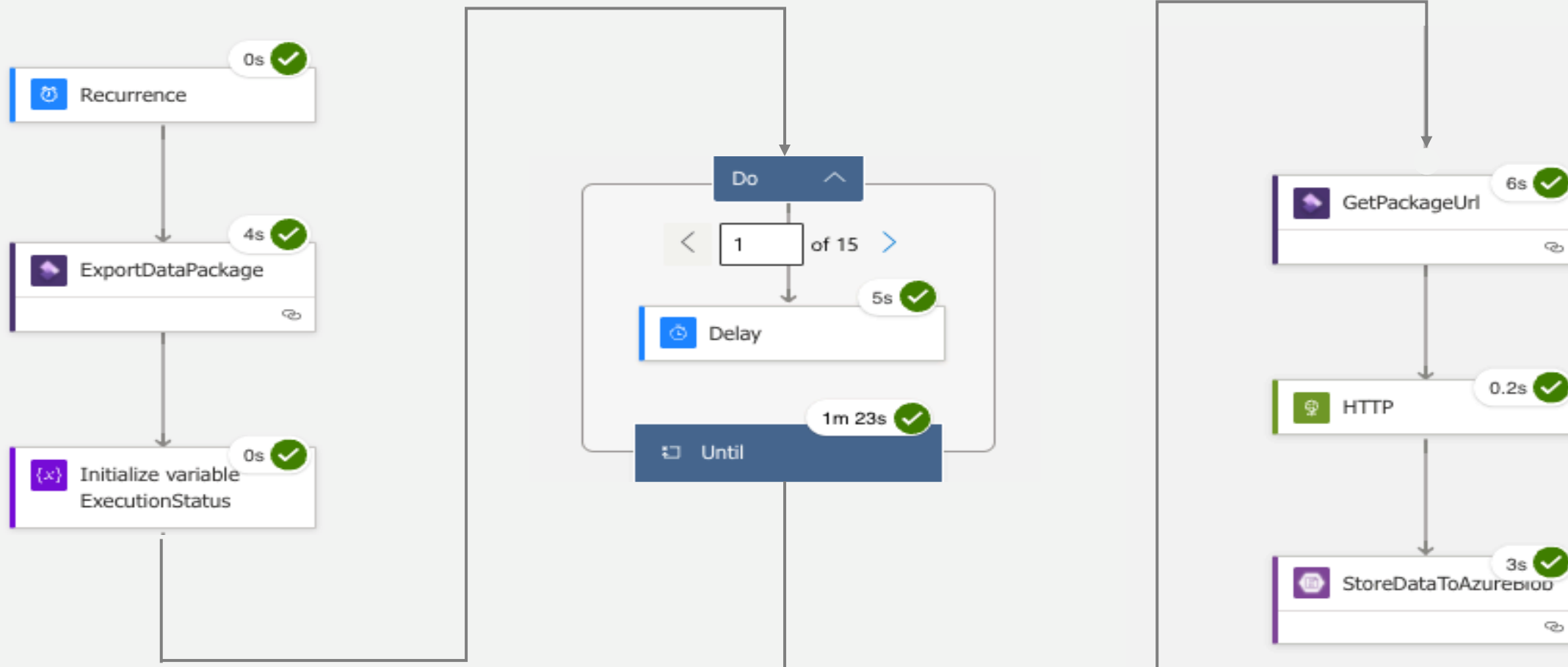
Build Logic App



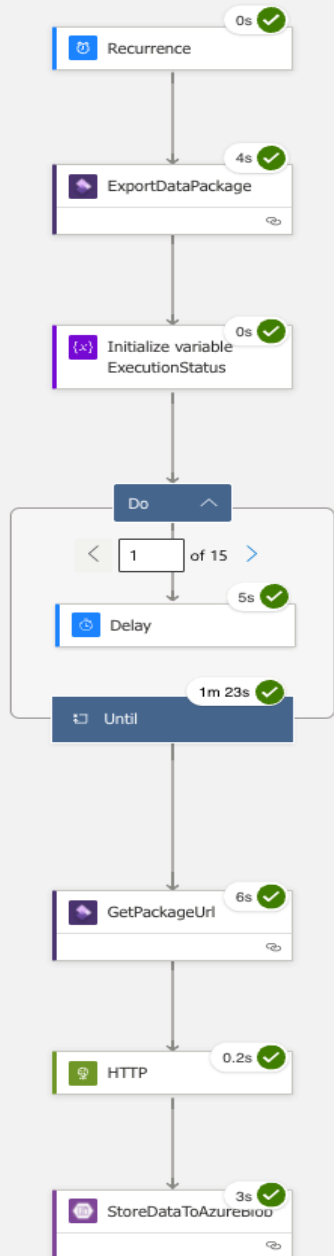
Build Logic App



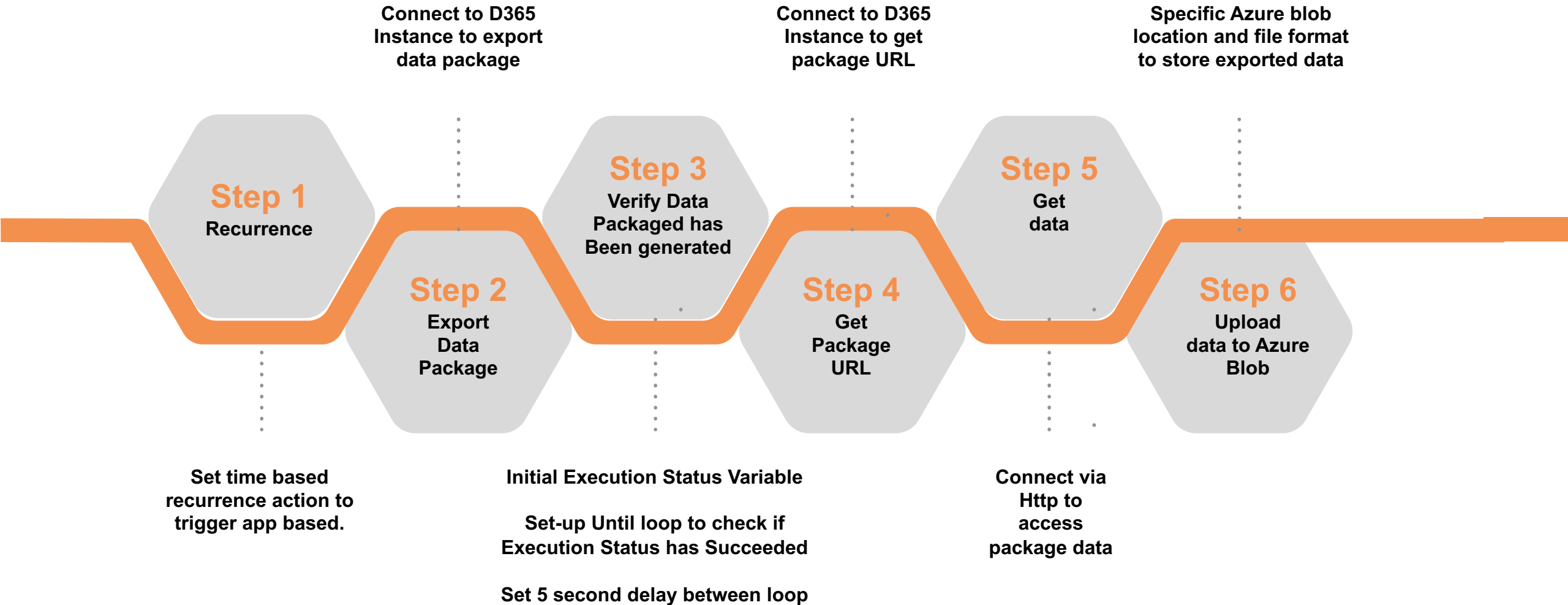
Verify Logic App Functionality



Verify Logic App Functionality



Logic App - Actions



Thank You



THROUGHPUT_{3D}

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