



## **Project and Inventory Management done brilliantly**

## **Complex businesses need simple solutions**

The simple, powerful way to manage inventory company-wide across projects or processes, from procurement to warehousing, sales and distribution



**Track performance and progress.** Track key performance indicators, project costs, and timeliness on the Dashboard. Use detailed reporting and heat maps to prevent delays and cost overruns. Allocate materials, resources, and rates based on cost and availability. Manage and transfer items between multiple locations.



Manage batches and assemblies. Track material batches with batch number and expiry dates for traceability. Create bill of materials (BOM) to track items needed for new products. Streamline production with product assembly lists. Assign materials to projects to prevent delays. Monitor product quantities for timely reordering.



**Control costs.** Generate precise quotes and proposals using current material costs. Customise pricing based on quantities and customer discounts. Handle multiple currencies, set purchase approval levels, and track inventory to reduce replacement costs.



**Co-ordinate your whole business.** Create accurate project quotes based on materials, time, and costs. Organise tasks, track progress, record materials used, and provide excellent customer service by keeping clients informed throughout the project.



**Powerfully simple.** A user-friendly tool for team collaboration allowing easy creation of quotes, orders, and packing slips. Accessible on different devices, it enables efficient invoicing with automatic data entry. Scalable through user additions and custom reports.



**Integrate with useful apps.** Streamline invoicing and enhance cash flow with Xero. Integrate Microsoft Office 365 tools for improved collaboration. Utilise EzzyBills to scan and extract data from documents, reducing errors and saving time on expense management.

## **Delightfully Simple**

## Hear why our customers love TidyEnterprise

In the old days, using spreadsheets and bits of paper and whatever else when charging out to clients, we would sometimes feel like we were over charging or under charging clients, and that wasn't a comfortable place to be in. Now, because everything is logged in TidyEnterprise, we know that what we're charging is a genuine figure. And that would apply to international clients as well.

Since we've implemented
TidyEnterprise, we've doubled
the number of staff in
the company, but
haven't increased our project
management overheads.

Sophie Jones-Kelly Acacia Environmental Management Ltd. It has been a great example of working together, as it has been a very collaborative process. Tidy's customer success team have been fantastic to Noodle Live, always going the extra mile doing custom reports and creating lots of different workflows.

**Clemi Hardie** Noodle Live

**Martin Davies** 

PFS Ltd.