



Open Mid-Backoffice



The Open Mid-Backoffice provides insurers and underwriting agents with a central hub for efficiently delivering their services, offering access to essential data, workflows, and processes. It integrates seamlessly with a client portal and advisor portal enabling direct access to customer, policy, claims, and payment information.

Features

Open Mid-Backoffice

- **Wide Range of Products:** Supports a broad spectrum of insurance products, offering flexibility and choice for users.
- **Easy Product Configuration:** Provides user-friendly tools to quickly and efficiently configure and model insurance products.
- **Comprehensive Underwriting Capabilities:** Integrates all necessary functionalities for policy acceptance, medical files, policy changes, and claims.
- **Financial Processes Included:** Incorporates all essential financial processes, such as collection, disbursement, and accounts receivable management, for a holistic approach.
- **Straight Through Processing (STP):** Enables STP for quotes, applications, changes, and claims, with all required processes available natively or via API.

