Trackplan Latest Enhancements - Jun 2019 - Mar 2020		
Month	**Summary**	**Description**
Jun-19	Timesheets - show hours worked summary by job	each timesheet entry by an engineers records the times they started travelling, started the task, left the task and arrived home. Now shows an hours summary by each job for the managers to review
Jun-19	Manager App - relaunched using PWA technology	The manager app for managers, supervisors etc if now relaunched to the same platform as the resource app. Much easier to install and faster for us to make improvements on
Jul-19	PDFs - Can now specify the paper size for PDFs produced for US and rest of world formats	PDFs can be created for job worksheets and the forms. PDFs were being generated in A4 format by default. Can now accommodate other paper sizes such as A3 and US paper size formats.
Jul-19	Job Requests - Create job requests without a login	Previously users had to be logged-in to Trackplan before they can create a job request. Now the client has the option to allow users to createa "new request" without being logged in.
Jul-19	Forms - new dropdown question type	Can now add dropdown questions to forms
Jul-19	Forms - now available in the Resource App and Manager App	Forms can now be sent down to both the manager app and resource app
Aug-19	Risk Assessment - workflow improved	On the resource app, the engineer is prevented from starting the task until he has completed the risk assessment
Aug-19	Manager App - Can now instruct work to engineers and contractors from the app	Manager App - Can now instruct work to engineers and contractors from the app. Can also reassign a job to other users
Aug-19	Permit to Work - workflow around permit to work form introduced for the resource app	The permit to work form can be sent to the resource app for the engineer, which can then be completed by the engineer and manager at the end of the job.
Aug-19	Job Photos - photos taken on the apps now record the GPS Location and time taken	Job Photos - photos taken on the apps now record the GPS Location and time taken
Oct-19	Teams - teams introduced. Users and resources can be grouped into teams.	Users and resources can be grouped into one or more teams. This allows work to be issued to a team as opposed to individual users. Users can be restricted to only seeing their own jobs. For the main application and the manager app.
Oct-19	Job Approval workflow - jobs can be approved for completion, before manager completes	Allows an extra layer of workflow in job management. A user can approve a job but not fully complete it. A manager then has to sign off as complete. Email notification sent to the manager alerting of an approval
Oct-19	Resource App - self delivery of new jobs	Engineers can create a new jobs from the resource app. Now they can also elect to self deliver - the job is then instructed back down to them on the resource app for completeion.
Nov-19	Job Requests - Create job request without needing a user login from a secure web page	Users can raise issues and create requests from a secure web page without needing to log in the main application. Great for organisations with many users. Complements the ability to send a request by email. And of course coming soon… ..the requestor app
Nov-19	Stock - Stock attached to a job, either for usage or transfer now on PDF Job Worksheet	Stock - Stock attached to a job, either for usage or transfer now on PDF Job Worksheet
Nov-19	Assets - New fields added including Current Value	Assets - New fields added including Current Value
Nov-19	Resources - New fields added to resources including Hire Date, Salary and Benefits Amount	Resources - New fields added to resources including Hire Date, Salary and Benefits Amount
Nov-19	Jobs - When completing a job, can now choose a sub status for the job.	Jobs - When completing a job, can now choose a sub status for the job. Gives more flexibility for job analysis and workflow
Nov-19	Stock - Documents tab now added to stock	Stock - Documents tab now added to stock
Dec-19	Manager App - Can now assign work to other users from the manager app	Manager App - Can now assign work to other users from the manager app, as well as being able to choose and instruct resources
Dec-19	Manager App - When creating a job from the manager app, can now configure to ask for date, priority or neither	Manager App - When creating a job from the manager app, can now configure to ask for date, priority or neither
Jan-20	Form Library - now available in both the manager app and resource app	Form Library - now available in both the manager app and resource app - so a user can choose a form to complete on the fly from forms you place in the form library. This complements the forms that can already be sent down with reactive and planned jobs

Jan-20	Resource App and Manager App - photo handling improved	Resource App and Manager App - photo handling improved. Photos taken in the resource app now visible in the manager app, and photos taken on a job from the manager app now visible on the resource app
Feb-20	Dashboards - new dashboards for resources and users showing engineer and user job performance in charts	Dashboards - new dashboards for resources and users showing engineer and user job performance in charts
Mar-20	Manager App - Assets manager live	Manager App - Assets manager live. Assets can be viewed and created. Assets can be assigned to jobs. Jobs can be created from assets
Mar-20	Manager App - Document upload	Manager App - Can now upload documents from the app and view documents sent down. Previously could only take photos and view photos
Mar-20	Jobs - New filters added and filter interface improved.	Jobs - New filters added and filter interface improved.
Mar-20	Forms - Can now flag a form to be automatically added to every new reactive job	Forms - Can now flag a form to be automatically added to every new reactive job
Mar-20	Forms - Can now restrict which sites have access to which forms	Forms - Can now restrict which sites have access to which forms
Mar-20	Job Requests - Can now show client logo in new request page	Job Requests - Can now show client logo in new request page
Mar-20	Jobs - Can now allow a user to assign jobs to just other team users or to all users	Jobs - Can now allow a user to assign jobs to just other team users or to all users
Mar-20	Planned Maintenance - Can now add costs to a planned schedule so planned jobs are created with job costs	Planned Maintenance - Can now add costs to a planned schedule so planned jobs are created with job costs
Mar-20	Teams - can now choose a team when creating a job. Also can select a team or a planned schedule	Teams - can now choose a team when creating a job. Also can select a team or a planned schedule
Mar-20	Permit to Work - selecting a permit to work form or job Made easier on the job details page	Permit to Work - selecting a permit to work form or job Made easier on the job details page
Apr-20	Font Size - Can now choose your own font size for those users needing a larger text to read	Font Size - Can now choose your own font size for those users needing a larger text to read. Can set user by user in User Details - General Settings
Apr-20	Purchase Orders - You can now choose a budget for every new purchase order create	Purchase Orders - You can now choose a budget for every new purchase order created to help with budget and cost management
Apr-20	Asset Dates - Using the asset attributes you can now analyse important dates and receive alerts on expiry.	Asset Dates - Using the asset attributes you can now analyse important dates and receive alerts on expiry. See Asset Date Report and Asset Attributes.
Apr-20	Job Request Notes - you can now easily email out notes added to a job request to the creator of the request.	Job Request Notes - you can now easily email out notes added to a job request to the creator of the request.
Apr-20	Assigning Jobs - More Options	Assigning Jobs - you can now choose user by user whether they can assign a job at all, to just themselves, to themselves and other team members or to anyone
Apr-20	Resource App - Assets manager live	Resource App - Assets manager live. Assets can be viewed and created. Assets can be assigned to jobs. Jobs can be created from assets
Apr-20	Both App - Photos - Can now choose to upload a photo or take a photo when clicking the camera option.	Both App - Photos - Can now choose to upload a photo or take a photo when clicking the camera option.
Apr-20	Resource App - Expenses - a resource can now create an expense from a job as well as a general expense	Resource App - Expenses - a resource can now create an expense from a job as well as a general expense
Apr-20	Date filter on job list and job request screen	Can now quickly filter jobs on jobs created Today, Yesterday, Previous 7 days etc…
Apr-20	Planned schedule filters for Asset and Site Details page	When viewing planned schedules from the asset or site details page there are more filters to easily find the relevant schedules for that asset or site.
Apr-20	Email templates and workflow settings	The settings area has been improved when managing the email templates and the settings and workflow options for each user
Apr-20	Reports - location filter added	In the reports area there is now a locations filter - useful for sites with multiple locations