

#BeyondPossible

Customer Cosmos

Challenges



Data Challenges

Data is siloed, lack of connected data leading to poor customer insights



Lack of quality customer insights

Lack of comprehensive customer strategy. Need for deeper customer insights like preferences, headroom, CLTV, Journey, Hobbies for advanced personalization strategies



Legacy Customer Analytics Systems & Process

Inefficient data models & poor workflows led to low analyst productivity & heavy dependency technology experts..



Weak personalization strategy

Companies not able to move past the one-size fits all strategy resulting in suboptimal experiences and eventually losing customers to their competition.
Dated segmentations lead to prioritizing customer segments that are already engaged

Customer Cosmos Solution

- Tredence's Customer Cosmos is an enriched Customer 360 data model that provides omnichannel visibility into profiles, behavior, preferences, attitudes, and deeper customer insights by integrating 1st and 3rd party data. Now you can organize all customer data on a single platform across source systems and customer journeys. Customer Cosmos helps businesses increase customer lifetime value, reduce customer churn, and develop better relationships with customers.
- Customer Cosmos enables businesses to leverage and build customer-centric applications based on the 360-degree customer data they collect. Businesses leveraging Cosmos are enabled to develop end-to-end personalized experiences, create more effective marketing campaigns, improve customer service, etc.

Key Ingredients of Customer Cosmos



Customer Data Model & KPI Stores.

Verticalized and Sub-verticalized Cosmos Feature Store across Retail, Telecom, Media, Insurance, Health etc.

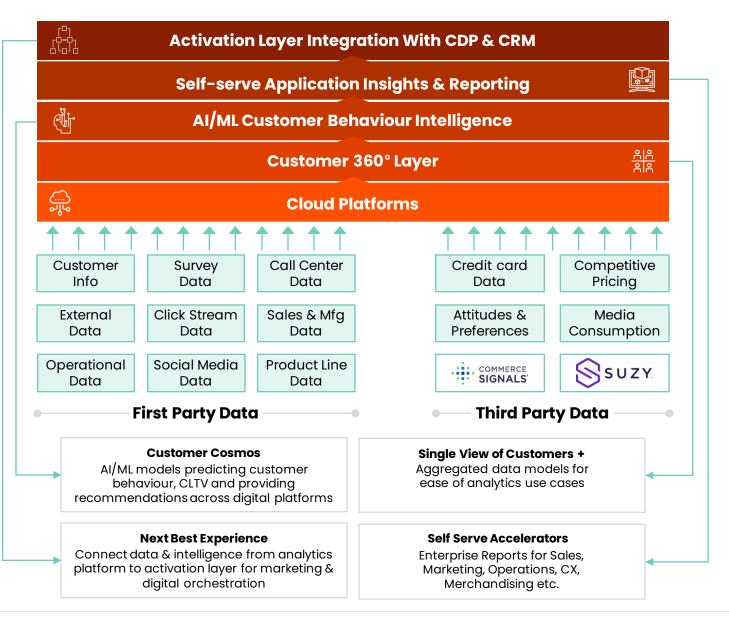


Pre-built Data engineering Transformation Notebooks. SQL pipelines to get 360 Customer Attributes from sources systems



Prebuilt AI/ML notebooks with modularized parameter tuning for predictive & preference customer attributes

Customer experience reference architecture



Benefits



Scales Rapidly by design & allows for incremental enrichment use case by use case.



Pre-defined modular Customer feature stores across source systems for self-serve.



Radical transparency & Control, improved data security, and maintains quality and data governance



Reduced Opex & Fosters Self-Serve.
Increased analytics productivity due to self-serve & ease of use

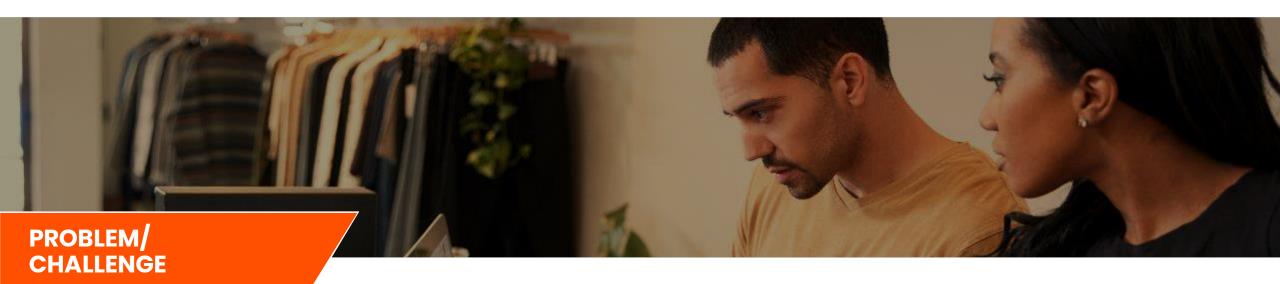


Access to new Data source, Segments, Models, Predictive attributes for advancement in personalization & customer applications



Works within your firewall. Built and deployed on Azure stack with customization to client environment

Most retailers face hurdles in engaging customers due to poor customer analytics





Challenges

Data is siloed,
lack of
connected data

leading to poor

customer insights

Legacy Customer Analytics Systems & Process

Inefficient data models & poor workflows led to low analyst productivity & heavy dependency technology experts..

Weak personalization strategy

Companies not able to move past the one-size fits all strategy resulting in suboptimal experiences and eventually losing customers to their competition. Dated segmentations lead to prioritizing customer segments that are already engaged

Lack of quality customer insights

Lack of comprehensive customer strategy. Need for deeper customer insights like preferences, headroom, CLTV, Journey, Hobbies for advanced personalization strategies

Weak Measurement Strategy

Lack of Holistic measurement strategy on short term metrics like visits, purchases & long-term metrics such as life cycle movements hurting personalization outcomes & customer engagement activities

Cosmos is a comprehensive customer 360 platform that captures all customer features across 1st & 3rd party data

Cosmos powers multiple analytics applications around Personalization, Promotion, Customer Journey, Customer service, Merchandizing etc. The rich feature set available on Cosmos uses proprietary ML models, 3rd party data partnerships & Data transformation accelerators to get a deep understanding of customers.

Works within your **Scales rapidly** Fosters Self-Serve & **Data Monetization to** Maintains standard **Persistent Customer Reduces Ad hoc** Maximize the Value of Data quality of data Intelligence by design firewall **Customer Experience Reference Architecture Next Best Experience Engine:** Connect data & intelligence from analytics **Activation layer Integration with CDP & CRM** platform to activation layer for **Self Serve Accelerators:** Enterprise marketing & digital orchestration **Self-Serve Applications Insights & Reporting** Reports for Sales, Marketing, Operations, CX, Merchandising etc. Customer Cosmos: AI/ML Models AI/ML Customer Behavior Intelligence predicting customer behavior, CLTV and providing recommendations **Single View Of Customers + Customer 360° Layer** across digital platforms Aggregated data models for ease of analytics use cases **Cloud Platforms** Sales & Mfg Customer Click Stream **Product Line** Credit card Competitive **Proprietary** External Data Info Data Data Data Data Pricing Tredence Data Call Center Social media Operations Attitudes & Media **Partnership** Survey Data Data Data Data Preferences Consumption Ecosystem

© COPYRIGHT 2023, TREDENCE. ALL RIGHTS RESERVED

First Party Retailer Data

Tredence provided end to end marketing and personalization support for a retailer with +100M households through Cosmos



Annual Operation Plan (AOP) – Marketing & Finance

- Scenario planning for marking spend levels
- Align financial plan with marketers at channel & Category level
- What-if causal forecast simulations for risk mitigation

Real time tracking and causal decomp to drive periodic adjustments for unplanned events & changing consumer behavior



Identify

Audience Selection

Purchase Propensity & Churn Models (Channel, Seasonal / timing, brand, category & product) to enable real time/ondemand audience selection

Personalization for everyone

 Target at individual level instead of segment level – Rapid test & look alike modeling for customers with less data



Orchestrate

Al Orchestration & Personalized Content

Orchestrate customer journeys across lifecycle segments using right channel with right product at right time - Al/ML driven content personalized for each customer / cohort

DMP Push

Provide Real time / on-demand inputs to DMP to enable interventions & notifications with personalized messaging during shopping journey



Measure

Unified Measurement

Unified live MMM/MTA, TVA and reallocation engine

Test & Learn Platform

 Enabling experimentation & decision making across touchpoints of customer journey

Measurement 360

Retain learning from Marketing Campaigns to provide inputs to design new campaigns & measure impact on CLTV

Customer Cosmos Data Platform: One-view of the customer, live time ML segmentation, 3P monetization, data democratization & ongoing measurement/optimization

6X

Increase in supplier Marketing Spend over last 2 years 10pt.

NPS improvement for ecommerce purchasers

5X

Improvement in query and ML segmentation processing time

+25M

of at-risk customers reengaged in 2020

\$230

Increase in customer lifetime value attributed to marketing

Thank You

#BeyondPossible

Tredence Inc.

1900 Camden Avenue, #66, San Jose, CA 95124. **CONTACT DETAILS**

Mobile: Email: