

Copilot Ascend

Copilot Discovery Workshop

Identify transformative use cases for Copilot in this 2-hour 1:1 workshop.



Industry Scenarios for Copilot





Construction: Streamline project management by automating task assignments and tracking progress in real-time.



Financial Services (FinServ): Enhance customer service through Al-driven chatbots that provide instant support and personalized financial advice.



Information Technology (IT): Automate routine IT support tasks, such as troubleshooting common issues and managing system updates.



Manufacturing: Optimize supply chain management by predicting demand and automating inventory control.



Retail: Personalize customer experiences through Al-driven product recommendations and targeted marketing campaigns.



Professional Services: Enhance productivity by automating administrative tasks such as scheduling, invoicing, and document management.

About Copilot Ascend

TrellisPoint's Copilot Ascend is a 2-hour 1:1 workshop designed to help your organization unlock the full potential of Microsoft Copilot. In this personalized session, our experts will work closely with you to identify pathways to integrate Copilot's generative AI into your operations, enhancing productivity and driving innovation.

You will discover use cases that can transform your workflows and elevate your business to new heights with the power of Microsoft Copilot. This offer is specifically designed for technology leaders aiming to innovate, enhance efficiency, and accelerate revenue generation through strategic integration of Copilot.



Industries Served



Construction



Retail



Financial Services



Professional Services



Information Technology



Distribution



Manufacturing



Healthcare



Non-Profit



Why TrellisPoint?

TrellisPoint is a strategic growth consulting firm and Microsoft Solutions Partner specializing in technologies such as Microsoft Dynamics, Power Platform, and AI (Copilot), and transformation services such as business process engineering and organizational change management. We collaborate with growing companies that are looking to transform technology from a cost center into a key differentiator. Our proven TrellisPoint Success Framework delivers flexible solutions that will provide value for your present and future requirements. At TrellisPoint, your success is our success.

MILESTONES/VALUES

- Implementing Microsoft Business Applications since 1998
- Providing D365 Implementation Services Since the 2001 Beta Release of "Microsoft CRM"
- Microsoft Business Applications Partner 100%
 Microsoft Focused since 2018
- Emphasize Reputation Over Revenue
- ? Guided by "The Business Why"
- Proven D365 Project Methodology



www.trellispoint.com | info@trellispoint.com | 888.719.0248



Cleveland

10091 Brecksville Rd., Suite B Cleveland, OH 44141

Cincinnati

4520 Cooper Rd, Suite B Cincinnati, OH 45242

Louisville

1400 Main Street, Suite 180 Clarksville, IN 47129