

DYNAMICS 365 TAILORED DEMO

A FRONT-ROW VIEW OF TRANSFORMATION

See Microsoft Business Applications in action through immersive experience that addresses the most pressing issues you face today. This tailored demo uses your CRM data to illustrate how you can transform your sales and/or service experience by migrating to Microsoft Dynamics 365.

BRING IN OUR EXPERTS TO HELP YOU GET STARTED

Through our partnership with Microsoft, we curate a demo experience for your organization that showcases Dynamics 365 and Microsoft Copilot in the scenario of your choice. The tailored demo may include visual assets, solution demonstrations, and/or hands-on experiences.

GET TO KNOW TRELISPOINT

With extensive solution development experience, TrellisPoint can help you improve your workforce productivity by leveraging Microsoft Dynamics 365 and the Microsoft Power Platform. We will work with you to understand your environment and identify where the opportunities are to achieve continuous business value from your Microsoft investments.

TEST DRIVE YOUR NEW CRM

Discover what a day in the life looks like for key personas as you navigate your future CRM environment through a tailored demo. See the value of creating a connected business with Dynamics 365.



WHAT WILL WE LEARN?

Experience the advanced capabilities of Dynamics 365 and Copilot through a demo based on your target scenario.



WHO SHOULD ATTEND?

Decision makers, managers, and power users from the team are encouraged to participate, as well as executive-level sponsors.



WHAT HAPPENS AFTER?

At the completion of the demo, you'll receive a thorough report with detailed findings and recommended next steps.

"We hired a firm and got a partnership! TrellisPoint helped transform my business model from a consulting service to a SaaS-based managed service company. They took my proven methodology and business processes and created a product that enables me to scale, drives operational efficiency and delivers more value-added services to my clients."

- Erin Figer | Alliance Strategist | Core Consulting LLC