

Business Central General Ledger and Banking - Lite

TruNorth Training Course Curriculum

Course Description

This comprehensive course equips participants with the knowledge and practical skills to manage financial processes in Microsoft 365 Business Central effectively. Participants will explore core finance functionalities, including managing the general ledger, creating budgets, posting transactions, working with dimensions, and bank account management.

Designed for finance professionals, the course combines theoretical understanding with hands-on exercises to ensure participants can confidently apply these tools to their real-world workflows.

This is the “lite” version of the training on the General Ledger and Banking Modules.

Learning Objectives:

- Post transactions directly to the General Ledger and review accounts for accuracy.
- Create, modify, and manage budgets.
- Defer revenue and expenses for accurate reporting over time.
- Manage bank accounts, including reconciliations and transactions.

Additional Details:

Format: Virtual delivery with up to 5 users and a provided recording.

Course Level: Beginner

Prerequisites: Understand basic navigation within Business Central. Basic Accounting knowledge required.

Typical Attendees: The typical attendees of a Financial Management in Microsoft 365 Business Central course are professionals who work in finance-related roles or are responsible for overseeing financial processes within Business Central.