

trust.

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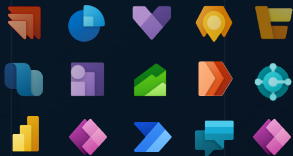
Microsoft Dynamics 365 Finance Express Implementation

Accelerate your Financial Transformation

Who We Are

*Delivering Business Applications &
Technology Transformation Across
the GCC.*

Microsoft
Dynamics 365



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Advisory –Led

Business first technology strategy

Microsoft Business Applications

ERP | CRM | Ai | Cloud

Industry Focused

Government | FSI | Media | Retail |
Real Estate | Professional Services

Long Term Partners

From Assessment to Managed
Services

THE SOLUTION

Dynamics 365 Finance

Improve Financial Agility, Control and Visibility

Core Capabilities



- Finance Planning & Analysis
- Accounting & Financial Close
- Tax Management
- Quote to Cash
- Cash Management
- Business Performance Management

The solution connects financial management, cash and bank processes, budgeting, fixed assets, reporting, and related operational processes within a scalable business applications environment.

Through embedded analytics, automation, and AI-enabled capabilities, Dynamics 365 Finance helps finance teams improve efficiency, strengthen financial control, and respond to evolving business requirements.

A defined Scope. A structured approach. Faster deployment.

Trust's Finance & Operations Express Implementation is an estimated **10-week implementation** service designed for organizations seeking to deploy core Microsoft Dynamics 365 Finance capabilities through a defined and accelerated implementation approach.

The service focuses on standard Dynamics 365 capabilities and agreed business processes to reduce implementation complexity and support faster deployment.

The Express Scope

- *1 Legal Entity*
- *Core Financial Management*
- *Procurement & RFQ*
- *Basic Inventory & Warehouse*
- *User Training & UAT*
- *Go-Live & Initial Support*

A structured path from business requirements to a working Dynamics 365 Finance environment.

Connected Financial & Operational Workloads

General Ledger

- 1 Legal Entity
- Chart of accounts
- Accounting Periods
- Financial Dimensions
- Multiple Currencies
- Daily Journals
- Recurring Journals
- Design Financial Statements
- Month/Year End Closing

Payables

- Vendor Master
- Invoices for Items & Services
- Payments
- Advances
- Vendor Ledger
- Vendor Aging
- Credit/Debit Notes

Receivables

- Customer Master
- Invoices for Items & Services
- Deposits/Advances
- Customer Ledger
- Customer Aging
- Credit/Debit Notes

Fixed Assets

- Fixed Asset Master
- Fixed Asset Groups
- Asset Acquisition and Disposal
- Depreciation calculation
- Asset Tracking (Responsible, location transfer between departments)

Budgeting

- Budgeting Periods
- Budget Journals (original, revision, transfer)
- Actual vs Budget Report

Bank & VAT

- Bank Master
- Bank Payments
- Bank Reconciliation
- UAE VAT
- VAT Report



One platform. Connected processes.
Greater financial and operational visibility.

Scope Procurement & Inventory

Procurement

- Vendor Master
- Purchase Requisition
- Purchase Order & Receiving
- Procurement Journeys
 - PR>RFQ
 - RFQ>PO
 - PR>PO

Sourcing

- Generate RFQ from PR
- Manually create RFQ
- Select supplier for RFQ
- Send RFQ to suppliers-status
- Received replies from suppliers
- & add in RFQ reply
- Compare RFQ reply
- Add attachments from suppliers on RFQ
- Scoring for supplier during RFQ
- Price comparison view

Product & Inventory

- Defined product master and variants
- Item Barcodes
- Define Procurement categories
- Site, Warehouse, Locations
- Track serial & Batch numbers
- Inventory on-hand
- Inventory adjustment journals
- Inventory transfer journals
- Inventory counting journals

THE APPROACH

Express Implementation Designed for faster time to value.

Defined Scope

A focused implementation covering agreed core finance and operational processes.

Structured Delivery

A clear implementation journey from initiation through go-live.

Standard Capabilities

A focus on Microsoft Dynamics 365 standard functionality and defined requirements.

Business Validation

Solution demonstrations, Conference Room Pilot, testing, and user Acceptance Testing.

User Enablement

Training and knowledge transfer to prepare key users for adoption.

Scalable Foundation

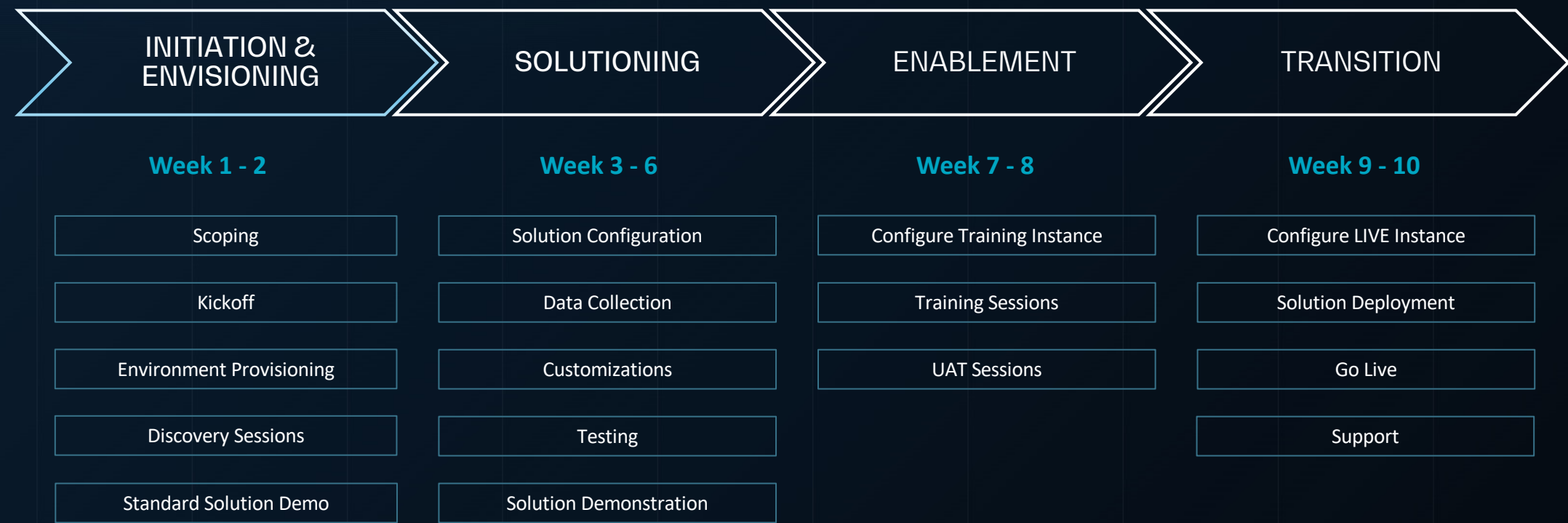
An environment that can support future business requirements and agreed enhancements.



Start with the core. Standardize your processes. Build for what comes next.

IMPLEMENTATION APPROACH

From scope to Go-Live



Note: The estimated timeline may vary based on final scope, customer readiness, data availability, integrations, and agreed configuration requirements.

Engagement Deliverables

Configured Dynamics 365 Finance Environment

Core financial and agreed operational processes configured based on the confirmed Express Implementation Scope.

Solution Documentation

Documentation covering agreed requirements and solution design.

Validated Business Processes

Configured processes reviewed through solution demonstrations, CRP, testing, and UAT.

Training Materials

Supporting materials for agreed key-user training activities.

Test & UAT Artifacts

Test scripts and documented UAT sign-off.

Production Deployment

Deployment of the agreed solution scope to the production environment.

Go Live Support

Support through go-live and initial solution stabilization.

t. The outcome is a working Microsoft Dynamics 365 Finance environment covering the agreed Express Implementation scope.

Let's get started

Thirty minutes to confirm fit, scope and the right Express tier - and a firm, fixed quote to follow.

1

Book the call

Email or call us - we'll set up a 30-minute scoping session.

2

Confirm your tier

We map your needs to Core, Plus or Max and issue a fixed quote.

3

Go live in weeks

Sign off and mobilize - standard Business Central, live in 9-10 weeks.



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