Dynamics 365 Business Central Implementation:

Onboarding Starter Pack

Dynamics 365 Business Central in the Cloud Implementation Starter Pack

Consult. Deliver. Grow Together.
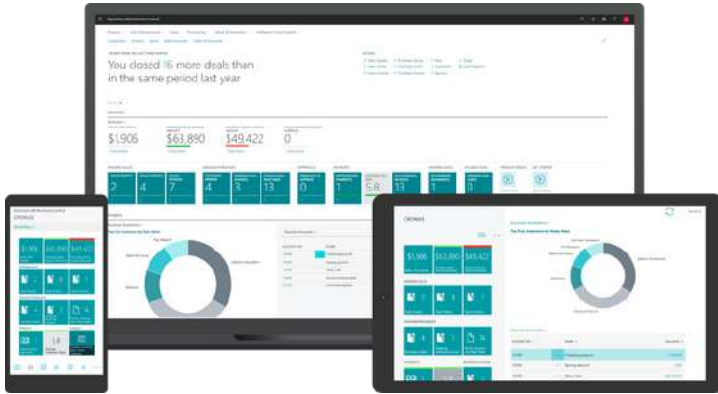
Implementation - Starter Pack

Our fast-track Onboarding Starter Pack will get you up and running with the core functionality of Dynamics 365 Business Central in just one week.

The starter pack encompasses the set up of the key functionality of Business Central - Essential subscription, for up to 5 users. This includes your General, Sales, and Purchase Ledgers as well as the basics like Outlook and Excel integration, full audit trail and user setup.

Project Plan

Upon signoff, timescales and document requirements will be agreed to ensure a seamless process. Data templates will assist with the migration of your existing financials and chart of accounts.

Our team are with you every step of the way to guide you with data validation and best practice. We can help with:

- Dedicated ERP expert during implementation
- Templates for data migration
- Data mapping into Business Central
- User profile setup
- Initial training - super user training
- Access to Microsoft resources
- Advise on annual support pack

turnkey

Gold
Microsoft
Partner
Microsoft

Dynamics 365 Business Central in the Cloud Implementation Starter Pack - Project Plan

Set-up & Configuration

Turnkey will organise the hosting and access for your instance of Business Central. Working with the client, all roles will be set up and users will be licenced and assigned to their appropriate role.

Testing will be carried out to ensure the software is accessible to all users and all roles can access their essential functionality.

Basic document layouts will be set up for orders, invoices, remittances etc.

Integration will be set up to Microsoft Outlook, Excel, if possible/required.

Data Migration

Excel templates will be provided to the client to populate for the import of static data including customer, supplier and bank account information.

Turnkey will supply a standard Chart of Accounts and opening balances will be posted into the new system.

Go Live

A suitable 'Go Live' day will be determined between Turnkey and the client where the client will start using their new Business Central Solution.

Further training will be facilitated during the Go Live day to make sure Super User(s) are fully comfortable with the new system.

The client will then be up and running on Business Central!

Any additional functionality or training outside the scope of these works will be subject to additional time and charges.

Testing, Training & Tweaks

User acceptance testing will be performed alongside Super User training by running through all processes e.g. creating a new customer/vendor, a sales/purchase order, invoices, journals, VAT return etc.

Super User(s) will be shown how to run and filter the reports available to them from Business Central.

Any tweaks required to role access or document layouts will be carried out.

Dynamics 365 Business Central in the Cloud Essential Onboarding Includes Set up Of:

General Ledger
- Preconfigured chart of accounts
- Bank accounts
- Bank reconciliation & integration
- Nominal account budgets
- Account schedules
- Dimension analysis
- Journals
- VAT returns & reporting
- Standard financial reports

Sales Ledger
- Importing existing customer data
- Sales quotes
- Sales orders & returns
- Sales invoicing & credits
- Cash receipts
- Import Contacts
- Document layouts
- Emailing of sales documents
- Standard sales reports

Purchase Ledger
- Import vendors & contacts
- Purchase orders & returns
- Purchase invoicing & credits
- Payment export
- Payment journals (Import available)
- Document layouts
- Extended text
- Emailing of purchase documents
- Standard purchasing reports

Other items
- Outlook integration
- Excel integration
- Full audit trail
- User roles & permissions setup
- User Training
- Access to Microsoft Resources

1

CHOOSE YOUR SUBSCRIPTION

Essential
Premium
Add Team Members

+

2

SELECT ONBOARDING PACK

Go live in a week!
Business Central basics
General, Sales & Purchase Ledger

+

3

SUPPORT PLAN

Access to ERP experts
Telephone support
Account manager

* £4,999 pricing package includes onboarding for up to 5 users on Dynamics 365 Business Central Essential Subscription.

Consult. Deliver. Grow Together.

Who Are Turnkey Business Software?

Established in 1980, Turnkey Business Software is one of the UK's leading Microsoft Dynamics Business Central software partners working with some of the countries best known brands. Over the years Turnkey has implemented over 160 Microsoft NAV/365 Business Central solutions into a variety of business sizes and industries.

Turnkey Group

Turnkey Business Software is part of the Turnkey Group. The Turnkey Group offer a suite of software and computer solutions including Turnkey Infrastructure, Turnkey IPS and CORE IPS. More information about the group can be found at www.turnkey-group.com

Microsoft Gold Partners

Turnkey Business Software are certified by Microsoft as a Gold Partner for Enterprise Resource Planning (ERP).

To achieve this status, Turnkey must ensure a minimum number of staff have completed a wide range of Microsoft exams, provide a range of recent and relevant customer reference sites and agree to our customers being subject to a satisfaction survey by an independent survey company acting on behalf of Microsoft.

Software Solutions

Turnkey's core product, Microsoft Dynamics 365 Business Central, previously know as 'Navision', is a flexible solution, easily adaptable to customer requirements, industry, and business size.

Business Central provides core integrated ERP functionality including Financials, Ordering, Stock Management and includes options for further functionality including Manufacturing, Assemblies and CRM.

A Microsoft Business Central solution gives users access to Microsoft's App Source which offers extra functionality off the shelf including everything from HR, Payroll, Document Management and much more.

Consult. Deliver. Grow Together.