

Planner Premium Consulting Services: Transform Your PPM Strategy



Transform Your PPM Strategy

Adopt Planner Premium as Your Enterprise Work Management Platform

Organizations today are rethinking how they manage projects, portfolios, and collaboration in a Microsoft-first world. Planner Premium provides the foundation—but without the right strategy and guidance, its full potential often remains untapped.

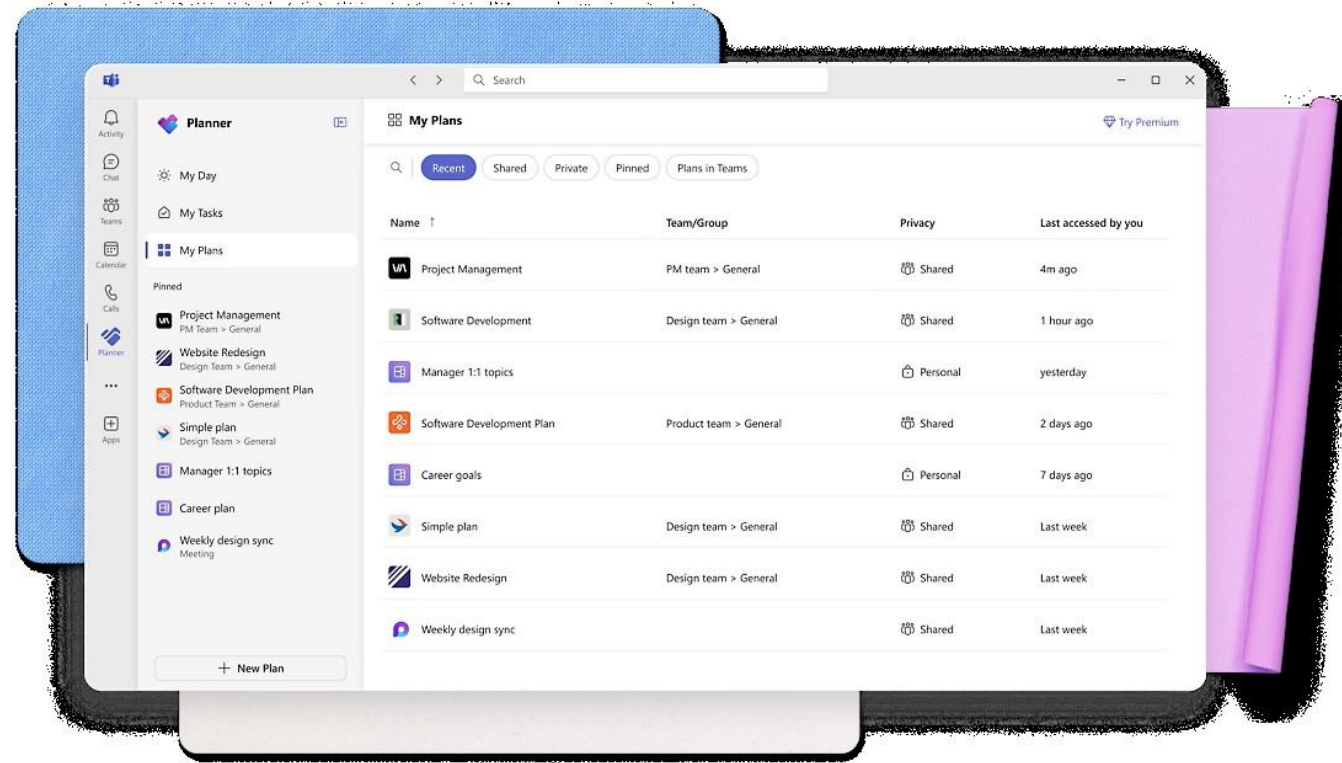
At Proventures, we help you define, position, and adopt Planner Premium as a core component of your PPM ecosystem, ensuring alignment with your organizational goals, processes, and Microsoft 365 investments.

What this enables:

- A modern, Microsoft-native PPM strategy
- Clear alignment between tools, teams, and processes
- Confident decision-making backed by structured planning



Microsoft Planner Premium





Key challenges addressed:

- Multiple disconnected PPM tools
- Lack of standardized processes and governance
- Poor alignment between business and IT
- Low confidence in reporting and insights

The Challenge

Unclear PPM Strategy and Tool Fragmentation:

Many organizations struggle with multiple PPM tools, inconsistent practices, and unclear ownership across project and portfolio management. This leads to inefficiencies, confusion, and lack of visibility.

Even when Planner Premium is introduced, questions remain:

- Where does it fit in the existing tool landscape?
- Should it replace or complement current PPM tools?
- How should teams consistently use it?

Without a clear strategy, organizations risk underutilization, duplication, and fragmented reporting.

Our Consulting Approach



Defining a Clear Roadmap for Planner Premium Adoption

We take a strategic, advisory-led approach to help you make informed decisions and implement them effectively.

Rather than jumping straight into implementation, we focus on building a clear, structured roadmap that aligns Planner Premium with your business needs and PPM maturity.

Our approach focuses on:

Understanding your current PPM landscape



Defining the role of Planner Premium



Aligning with Microsoft 365 capabilities



Creating a phased and scalable adoption plan

The result is a well-defined transformation journey—not trial and error.

Assessment & Strategy



Understanding Your Current State to Define the Future

A successful transformation starts with clarity. We assess your current tools, processes, and maturity to identify gaps and opportunities.

This allows us to define how Planner Premium should fit into your ecosystem—whether as a primary platform or alongside existing tools.

What we evaluate:

- Existing PPM tools and usage patterns
- Project and portfolio management processes
- Reporting structures and KPIs
- Organizational readiness for change

This stage delivers a clear strategic direction and decision framework.

Solution Blueprint & Implementation Guidance

Designing and Guiding the Right Implementation Approach

Once the strategy is defined, we translate it into a practical, implementable blueprint for Planner Premium.

We provide structured guidance to ensure a smooth rollout while minimizing disruption to ongoing work.

What we deliver:

- Planner Premium structures for projects, programs, and portfolios
- Integration approach with Microsoft 365 and other tools
- Rollout and adoption strategy
- Coexistence strategies (if multiple tools are involved)

This ensures implementation is structured, controlled, and aligned to business priorities.



Governance, Standards & Change Management

Ensuring Consistency, Control, and Adoption

Adopting a new platform requires more than technical setup—it requires clear governance and effective change management.

We help define how Planner Premium is used across the organization, ensuring consistency while supporting flexibility.

What we enable:

- Governance frameworks and usage standards
- Defined roles and responsibilities
- Best practices for project and portfolio management
- Training programs for PMOs, project managers, and teams

This ensures sustainable adoption and long-term success.





Health Checks & Business Outcomes:

Continuously Improving Value from Planner Premium

Adoption is not a one-time activity—it's an ongoing journey. We provide health checks and optimization recommendations to ensure Planner Premium continues to deliver value.

We analyze usage, performance, and outcomes to identify improvement opportunities and enhance your PPM capabilities.

Capabilities Delivered:

- **Usage analysis and maturity assessment**
- **Optimization recommendations**
- **Continuous improvement roadmap**
- **Alignment with evolving business needs**

Business Outcomes:

- **Clear PPM vision and strategy**
- **Improved alignment with Microsoft 365**
- **Better visibility and governance**
- **Increased ROI from Planner Premium**

Why Proventures

Your Partner for Planner Premium Adoption

With deep expertise in both Microsoft technologies and project management, Proventures brings a unique ability to bridge the gap between business needs and technical capabilities.

We work as your strategic partner—guiding you from initial assessment through to successful adoption and continuous improvement.

Why choose us:

- Pre-defined templates for projects and recurring work
- Strong experience in PPM and Microsoft ecosystem
- Advisory-led, business-focused approach
- End-to-end consulting and implementation support
- Focus on measurable outcomes and adoption

Let's define and implement a future-ready PPM strategy with Planner Premium.



Your Partner for Planner Premium Adoption

Proventures Education & Consulting
Services CTA plus messaging

Invite readers to begin their planner
premium structured adoption journey:

- Schedule an agent envisioning session.
- Identify high-impact use cases
- Explore offers.