

# Vastmindz

Unparalleled physiological insights, [from anywhere](#)

# TV Appearance

[WATCH THE FULL EPISODE HERE](#)

Vastmindz was nominated by Microsoft to appear on the latest business show "Unicorn Hunters", marking the first time the company made its global private placement offering public and subsequently received funding commitments from all 7 panellists.



## INVESTOR PANEL



Steve Wozniak  
Co-founder, Apple



Rosie Rios  
Fmr. Treasurer of the US



Silvina Moschini  
CEO, SheWorks!



John Bercow  
Fmr. Speaker of the House of Commons



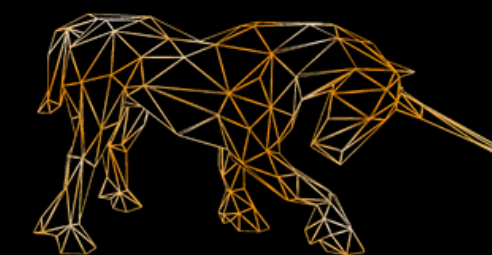
Moe Vela  
Fmr. Snr. Adviser to Joe Biden



Alex Konanykhin  
CEO, Transparent Business



Lance Bass  
NYSYNC Popstar



UNICORN HUNTERS

**IMPORTANT: YOU MUST READ THE FOLLOWING BEFORE CONTINUING \***

The information contained in this document has been prepared by VastMindz AI LTD (“VASTMINDZ” or the “Company”) and contains confidential information pertaining to the business, operations and assets of the Company. The information contained in this document (a) is provided as at the date hereof and is subject to change without notice, (b) does not purport to contain all the information that may be necessary or desirable fully and accurately to evaluate an investment in the Company and (c) is not to be considered as a recommendation by the Company that any person make an investment in the Company. The printed document may be incomplete without reference to the oral presentation or other written materials provided by the Company that may supplement this document. To the extent projections and financial analysis are contained herein, they may be based on estimated financial performance prepared by, or in consultation with, management and are intended only to suggest a reasonable range of results. The Company has no obligation, whether express or implied, to update any or all the information or analysis contained herein or to advise the recipient of any changes.

The information provided in this document is for discussion purposes only. An investment in the securities described herein is speculative and involves several risks that should be considered by a prospective investor. Prospective investors should carefully consider the risk factors described under “Risk Factors” in the appendix before investing in the Company and purchasing the securities described herein. VASTMINDZ, and any of its shareholders, directors, officers, agents, consultants, advisors or employees do not make any representation or warranty, express or implied, as to the accuracy, completeness or thoroughness of the information contained in this document. VASTMINDZ does not have any responsibility whatsoever in respect of the accuracy or completeness of, or omissions from, this document or any other document or information, written or oral, supplied at any time to any recipient of this document.

This document is confidential and is being provided to you solely for your information and may not be reproduced, in whole or in part, in any form or forwarded or further distributed to any other person. Any forwarding, distribution or reproduction of this document in whole or in part is unauthorized. By accepting and reviewing this document, you acknowledge and agree (i) to maintain the confidentiality of this document and the information contained herein, (ii) to protect such information in the same manner you protect your own confidential information, which shall be at least a reasonable standard of care and (iii) to not utilize any of the information contained herein except to assist with your evaluation of a potential investment in the Company.

**CAUTIONARY NOTE REGARDING FORWARD-LOOKING INFORMATION:** This document includes information, statements, beliefs and opinions which are forward-looking, and which reflect current estimates, expectations and projections about future events. Statements containing the words “believe”, “expect”, “intend”, “should”, “seek”, “anticipate”, “will”, “positioned”, “project”, “risk”, “plan”, “may”, “estimate” or, in each case, their negative and words of similar meaning are intended to identify forward-looking statements. By their nature, forward-looking statements involve several known and unknown risks, uncertainties and assumptions concerning, among other things, the Company’s anticipated business strategies, anticipated trends in the Company’s business and anticipated market share, that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial effects of the plans and events described herein. In addition, even if the outcome and financial effects of the plans and events described herein are consistent with the forward-looking statements contained in this document, those results or developments may not be indicative of results or developments in subsequent periods. Although VASTMINDZ has attempted to identify important risks and factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors and risks that cause actions, events or results not to be as anticipated, estimated or intended. Forward-looking information contained in this presentation is based on the Company’s current estimates, expectations and projections, which the Company believes are reasonable as of the current date. The Company can give no assurance that these estimates, expectations and projections will prove to have been correct. You should not place undue reliance on forward-looking statements, which are based on the information available as of the date of this document. Forward-looking statements contained in this document are made of the date of this presentation and, expect as require by applicable law, the Company assumes no obligation to update or revise them to reflect new events or circumstances.

Historical statements contained in this document regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. In this regard, certain financial information contained herein has been extracted from, or based upon, information available in the public domain and/or provided by the Company. In particular historical results should not be taken as a representation that such trends will be replicated in the future. No statement in this document is intended to be nor may be construed as a profit forecast.

**CAUTIONARY NOTE REGARDING FUTURE-ORIENTED FINANCIAL INFORMATION:** To the extent any forward-looking information in this Presentation constitutes “future-oriented financial information” or “financial outlooks” within the meaning of applicable US securities laws, such information is being provided to demonstrate the anticipated market penetration and the reader is cautioned that this information may not be appropriate for any other purpose and the reader should not place undue reliance on such future-oriented financial information and financial outlooks. Future-oriented financial information and financial outlooks, as with forward-looking information generally, are, without limitation, based on the assumptions and subject to the risks set out above under the heading “Cautionary Note Regarding Forward-Looking Information”. VASTMINDZ actual financial position and results of operations may differ materially from management’s current expectations and, as a result, VASTMINDZ revenue and expenses may differ materially from the revenue and expenses profiles provided in this Presentation. Such information is presented for illustrative purposes only and may not be an indication of VASTMINDZ’s actual financial position or results of operations. This document may have been sent to you in an electronic form. You are reminded that documents transmitted via this medium may be altered or changed during the process of electronic transmission. You are responsible for protecting against viruses and other destructive items. Your receipt of this electronic transmission is at your own risk and it is your responsibility to take precautions to ensure that it is free from viruses and other items of a destructive nature. Because of the above, neither the Company nor any director, officer, employee or agent of any of them or any affiliate of any such person accepts any liability or responsibility whatsoever in respect of any difference between the document distributed to you in electronic format and the hard copy version that may be made available to you. All figures in this document are in USD \$ unless otherwise stated.



# The Problem

Remotely monitoring physiological signs is an integral component of improving health & wellness, however there is no easy way to do this. **Until now.**

# Our Solution

We enable camera sensors, including a smartphone camera, to remotely measure physiological signs using proprietary AI.



Stress Level



Breathing



Heart Rate & HRV



Oxygen Saturation



Blood Pressure





AXORA



Healiom

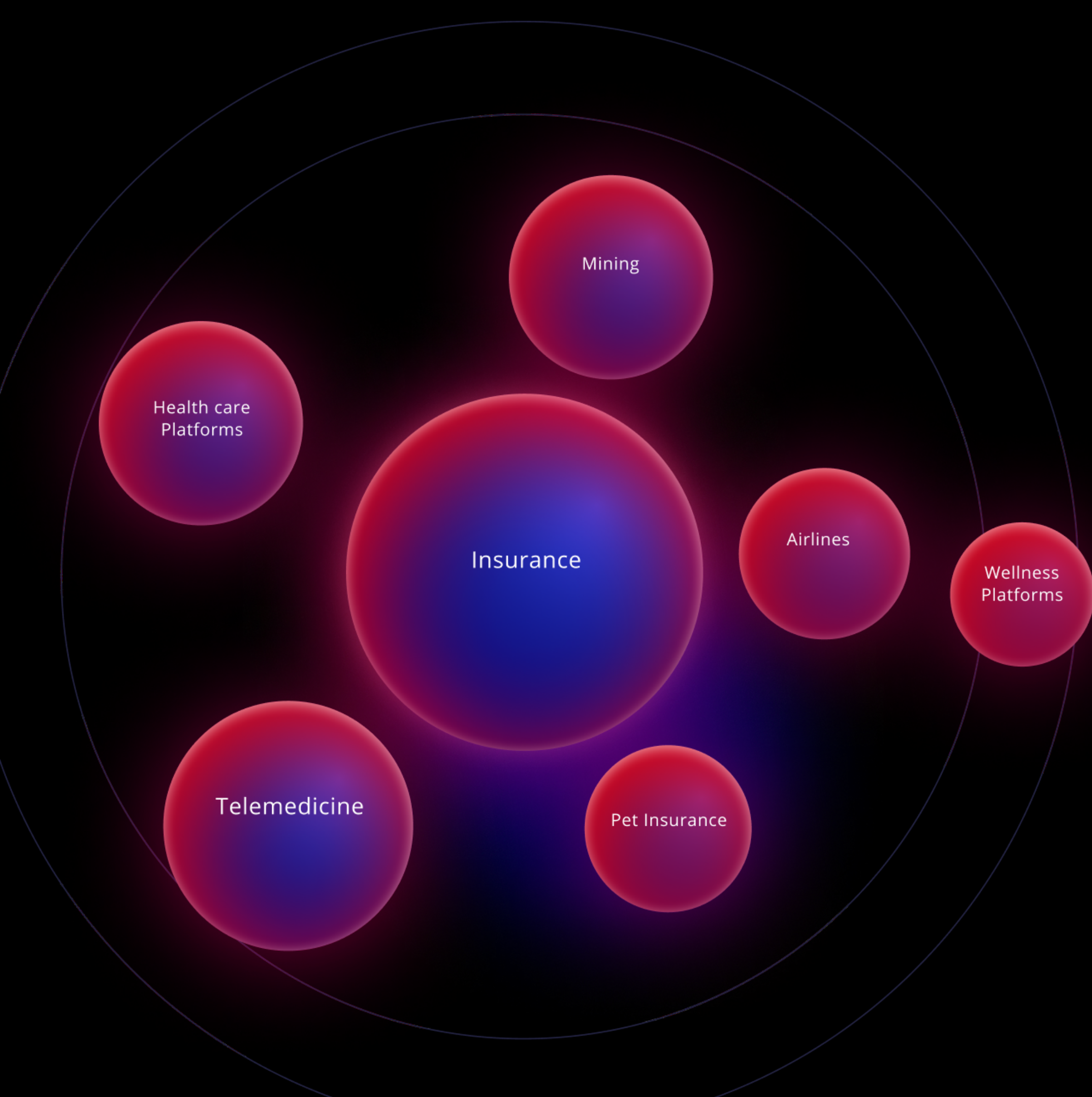
# Our Traction

Vastmindz has started to attract multi-national customers.



# Our Technology

Using proprietary computer vision methods, our solution is able to track subtle changes in light absorption & motion to extract physiological insights.



# Market Sectors

Our technology is applicable  
to multiple industries.

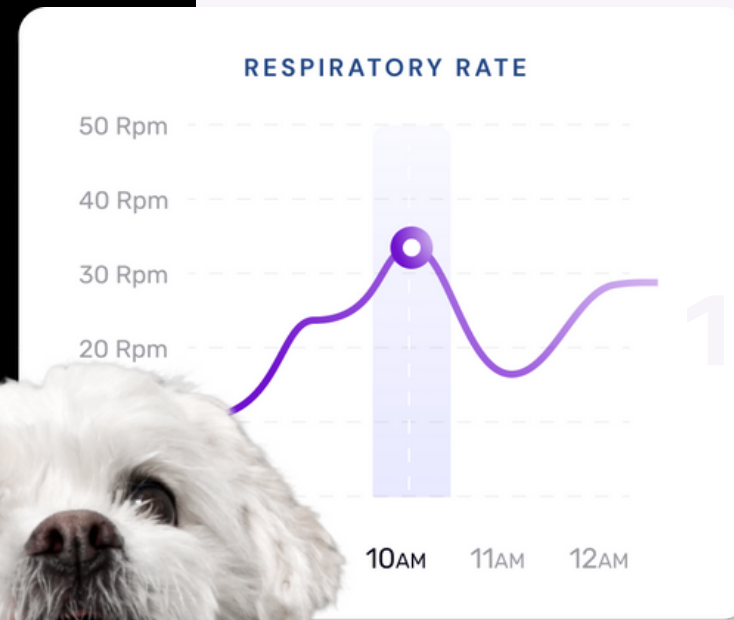




By Vastmindz

The world's first  
contactless physiological  
monitoring solution for  
animals

✓ CHF Risk  
**LOW**



⚠ High RR  
**41 Rpm**

# \$46 bn

Animal Health Market Size

# Our Team

A leadership team with decades of experience and a proven track record in building innovative & scalable solutions.



**Nikhil Sehgal**  
CEO/Head of AI



**Raj Sharma**  
Chief Technology Officer



**Sundeeep Bhandari**  
Chief Strategy Officer



**Pavlo Vyplavin**  
Chief Research Scientist



**Prof. Stephen Mackinnon**  
Chief Medical Officer



**Prof. Mel Lobo**  
Chief Scientific Advisor