

Robotic Process Automation (RPA) Migration to Power Automate Desktop (PAD)

Velrada offering for moving your automation estate to the Power Platform



Business First.
Technology Second.



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Why Move to Power Automate Desktop?

LEADING TECHNOLOGY FOR RPA & OTHER AUTOMATION WORKLOADS

Power Automate Desktop is a low-code suite of RPA technologies within the Power Platform that offers an agile way to adapt to your requirements.

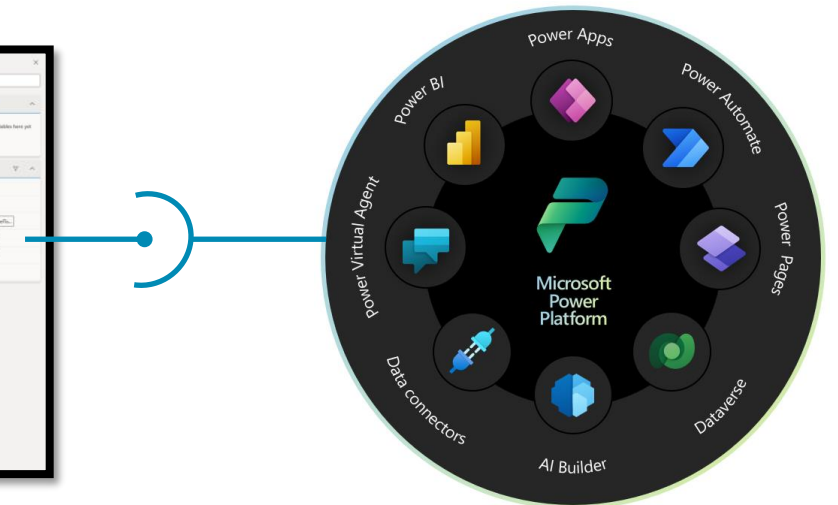
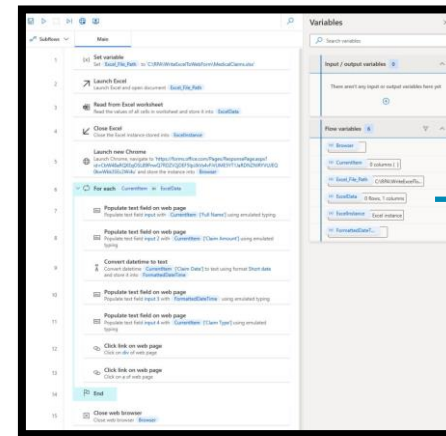
This includes the ability to perform attended & unattended processes. Within the Power Automate product, you can deliver DPA, RPA, and AI into your processes.

Advantages

- Simplified licensing model using PAYG or per-workload for both attended & unattended. Manage along with your other Microsoft licensing.
- No/Low-code ability to build automations – less of a cliff for citizen developers or those new to the technology.
- Native integration with the Microsoft ecosystem including Microsoft 365, Dynamics 365, Azure Services and the Power Platform.
- Power Automate Desktop is cloud native – Microsoft manage all infrastructure and virtual machines automatically as part of running unattended flows. No more needing to manage VMs.
- Collaborative development environment for your makers.
- Estate-wide reporting on automation catalogue, compliance, performance, and errors. Demonstrate control & assert platform health.
- ALM process to ensure development, testing and production stays separated. Leverage your existing DevOps practices.

Enrich Automation Workloads with the Power Platform

- Dataverse to provide storage & state for workloads.
- Trigger and delegate automation actions to DPAs by using Power Automate Cloud Flows.
- Leverage AI Builder to introduce cognitive services such as object recognition, text classification, text generation, predication and form processing.
- Use Copilot to leverage AI in building & maintaining your RPA workloads.
- Handoff to a Power App to provide a unique UI into managing other key aspects of the process and data.



Leveraging Migration Tools

ACCELERATE THE MOVE INTO POWER AUTOMATE DESKTOP

Velrada has partnered with **Blueprint** – a leader in RPA Assessment & Migration with a close relationship to the Microsoft Power Automate product & engineering team.

Velrada leverage the Blueprint tooling to assist our clients with the Assessment & Migration from incumbent platforms such as Automation Anywhere, UiPath, and Blue Prism to Power Automate.

These tools allow for an enriched Assessment of the current RPA estate to identify quantities, complexities, interdependencies, performance and frequencies. This allows for a comprehensive catalogue and analytics to be present for the migration planning.

Once a migration plan has been prepared, the Blueprint tooling allows for automatic migration from the legacy platform to Power Automate Desktop. These migrations can be planned individually, logical groups, or all at once.

Velrada fundamentally believe that these tools help to reduce cost, risk, timelines and complexities of an RPA migration project. The analytics alone in the Assessment phase helps to enrich the endeavour with critical information. The Migration phase has been known to save anywhere from 30% to 70% of effort required if compared to a manual migration.



Assessment

Velrada have a fixed engagement to perform an assessment using the Blueprint tooling with your legacy RPA platform. This provides the ability to catalogue the RPAs, assess migration options, and plan a migration roadmap.

Migration

Velrada have flexible engagement models that allow for a hybrid, manual or automated migration to take place across an agreed timeline. An estimate & timeline to migrate each RPA is worked toward with provisions for design, execution, and testing.

Typical RPA Migration Engagement

FLEXIBLE ACTIVITIES & DELIVERABLES TO ASSESS & PERFORM

1

Revisit the Automation Strategy

Use the migration engagement as an opportunity to revisit the way Hyper-Automation is being leveraged by the organisation. Refine the purpose of RPA within the technical landscape and identify improvements on how it can deliver value.

2

Assess the Automation Estate

Perform discovery or leverage Blueprint to capture the current RPA catalogue. Decorate with details in relation to systems, processes, impact, complexity, performance, frequency and inter-dependencies. Assess whether RPA is still appropriate for each workload and its priority for migration. Calculate current incumbent licensing costs.

3

Prepare your Automation CoE

Uplift your current Automation CoE, or set one up, to support Hyper-Automation with Power Automate. Refine reference architectures, skills, monitoring and governance to support the transition. Install & configure the Automation specific CoE Kit from Microsoft.

4

Plan Migration Roadmap

Produce a plan for resources, timelines and support needed to migrate a prioritised catalogue of RPA workloads. Calculate new licensing footprint with Microsoft. Identify required change management, testing, and acceptance criteria.

5

Assess Utilising Migration Tools

Identify which RPA workloads can be migrated automatically using Blueprint to reduce the resources, cost & time required. Configure and license Blueprint to be prepared for the migration of selected RPA workloads. Run some test migrations to showcase the capability of the Blueprint migrations to Power Automate.

6

Perform Initial Migrations

Assemble a collaborative team that performed a structured series of migrations, testing, documentation, and deployments. Track against goals and timelines. Work with Blueprint and Microsoft for any challenges faced.

In Scope: Migration Assessment Overview

ENGAGEMENT TO PLAN FOR MIGRATION TO POWER AUTOMATE

Engagement Length



Delivered typically across 2 weeks:

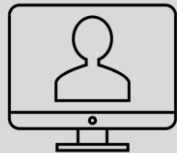
- Week 1: Revise Strategy & Discover Processes
- Week 2: Uplift CoE & Prepare Migration Plan

Investment



- Engagement start at AUD \$48,000 (excl. GST)
- Available in both fixed-price and time & materials
- Not inclusive of Microsoft licensing or Blueprint licensing to perform the assessment (if used).

Session Delivery



Engagement can be delivered either:

- In person (your office or Velrada's)
- Remotely using Microsoft Teams

Pre-Requisites



- Velrada require ability to view & assess current Power Platform usage within your tenant.
- Velrada require the ability to access your incumbent RPA platform.
- Client must be prepared for participating in workshops.

Client Participants



The engagement is collaborative & benefits from your input by:

- IT strategy & architecture leadership
- Current or future Automation CoE & Development team.
- Critical RPA platform owners.

Velrada Resources



Our experienced resources utilised in this engagement:

- Delivery Manager
- Power Platform Architect
- Power Platform Developer – RPA *Automation specialisation*

Next Steps: Migration Execution Overview

FOLLOW-ON ENGAGEMENT PERFORMING MIGRATIONS TO POWER AUTOMATE

Engagement Length



- The length is variable – depending on RPA volume.
- Each existing RPA workload could take 1 day to 2 weeks depending on complexity.
- The engagement length would sum the total time to onboard, perform a collection of migrations, and handover.

Investment



- Engagement investment is variable.
- The most economic way to engage with Velrada is to prepare a collection of RPA workloads to migrate and lock in the resources needed to see it through to completion.
- If leveraging Blueprint, there is a variable charge (complexity dependant) per RPA workload that it successfully migrates.

Session Delivery



Engagement can be delivered either:

- In person (your office or Velrada's)
- Remotely using Microsoft Teams

Pre-Requisites



- Velrada require ability to access & develop within your current Power Platform. This includes appropriate licensing.
- Velrada require the ability to access your incumbent RPA platform.
- Client must be prepared for participating in workshops.

Client Participants



The engagement is collaborative & benefits from your input by:

- IT strategy & architecture leadership
- Current or future Automation CoE & Development team.
- Critical RPA platform owners.

Velrada Resources



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Velrada's Automation Accreditations

POWER PLATFORM ADVISORY BOARD

Annual invitation into the PPAB program from Microsoft.

- Attend weekly technical calls with product & engineering teams at Microsoft for training & insights into product functionality.
- Gain access to NDA feature previews & roadmap discussions.
- Contribute toward product roadmap as a voice for our customers.
- Panel discussions and Q&A with Microsoft team leads & VPs.



POWER PLATFORM CERTIFICATIONS

Velrada have over 250 consultants that have accomplished a variety of different Microsoft certifications. Namely for Power Platform, Velrada have team members with the following relevant certifications:



PL-200

Work with business to implement bespoke requirements.



PL-400

Advance implementation of Power Platform components.



PL-500

Implementation of robotic process automation solutions.



PL-600

Architecture & design of enterprise-grade business solutions.

MICROSOFT SPECIALISATIONS

This expertise is verified through customer deployments and Microsoft certifications, ensuring skilled partners deliver high quality implementations. They are assessed on an annual basis.

Velrada have been awarded the following specializations:



The **Low Code Application Development specialization** allows partners to validate their expertise in building digital solutions using Power Apps and related technologies.



The **Intelligent Automation specialization** allows partners to showcase their experience and success in implementing Power Automate solutions for organizations.

Why Partner with Velrada?

We have a team of passionate hyper-automation team members that are ready to dive into your business, curate a strategy for leveraging RPA, and build out a roadmap to get you there.

We are recognised by Microsoft for this capability (*Awarded the Intelligent Automation Advanced Specialisation*) and have consultants qualified by Microsoft in this very technology stack. Watching the technology create efficiencies is what drives us.

Our practice is also lead by a FastTrack Recognised Solution Architect (FTRSA) by special invitation from Microsoft.

Progress is impossible without change.

velrada
AN NRI COMPANY



velrada.com



1300 835 723



Australia. Europe. North America.



info@velrada.com



**PROGRESS
IS THE POINT**

Perth

Level 14/123 St Georges
Terrace Perth WA 6000

Adelaide

7/101 Pirie Street
Adelaide SA 5000

Melbourne

11/446 Collins Street
Melbourne VIC 3000

Sydney

1/40 Millers Street
North Sydney NSW 2060

Brisbane

7/348 Edward Street
Brisbane QLD 4000

London

45 Gresham Street, London,
EC2V 7BG, United Kingdom

Texas

6160 Warren Parkway, Suite 600,
Frisco, TX 75034 U.S.A