

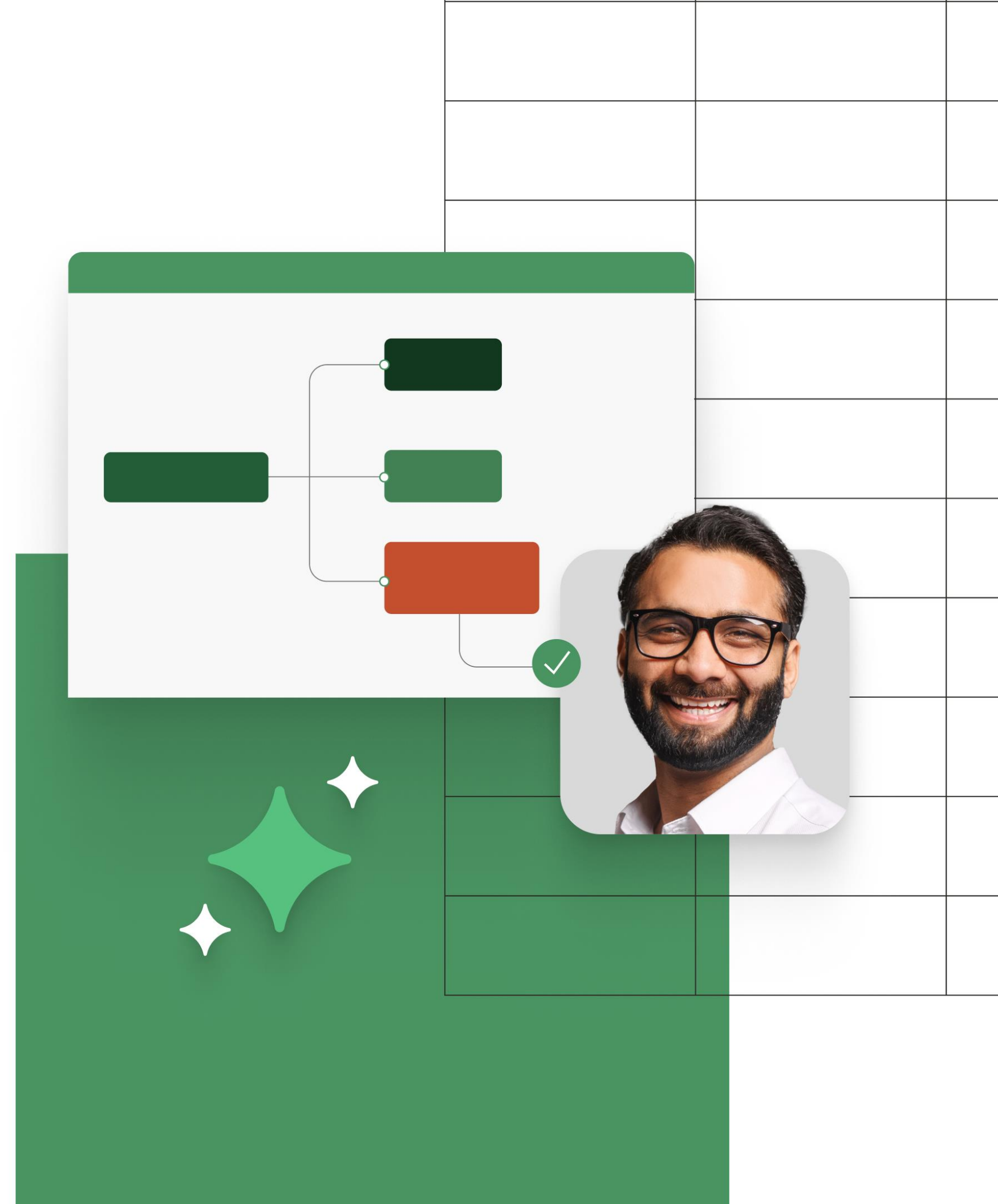


AI Cloud Partner
IP Co-Sell Eligible
MACC Eligible

Planning Beyond Boundaries

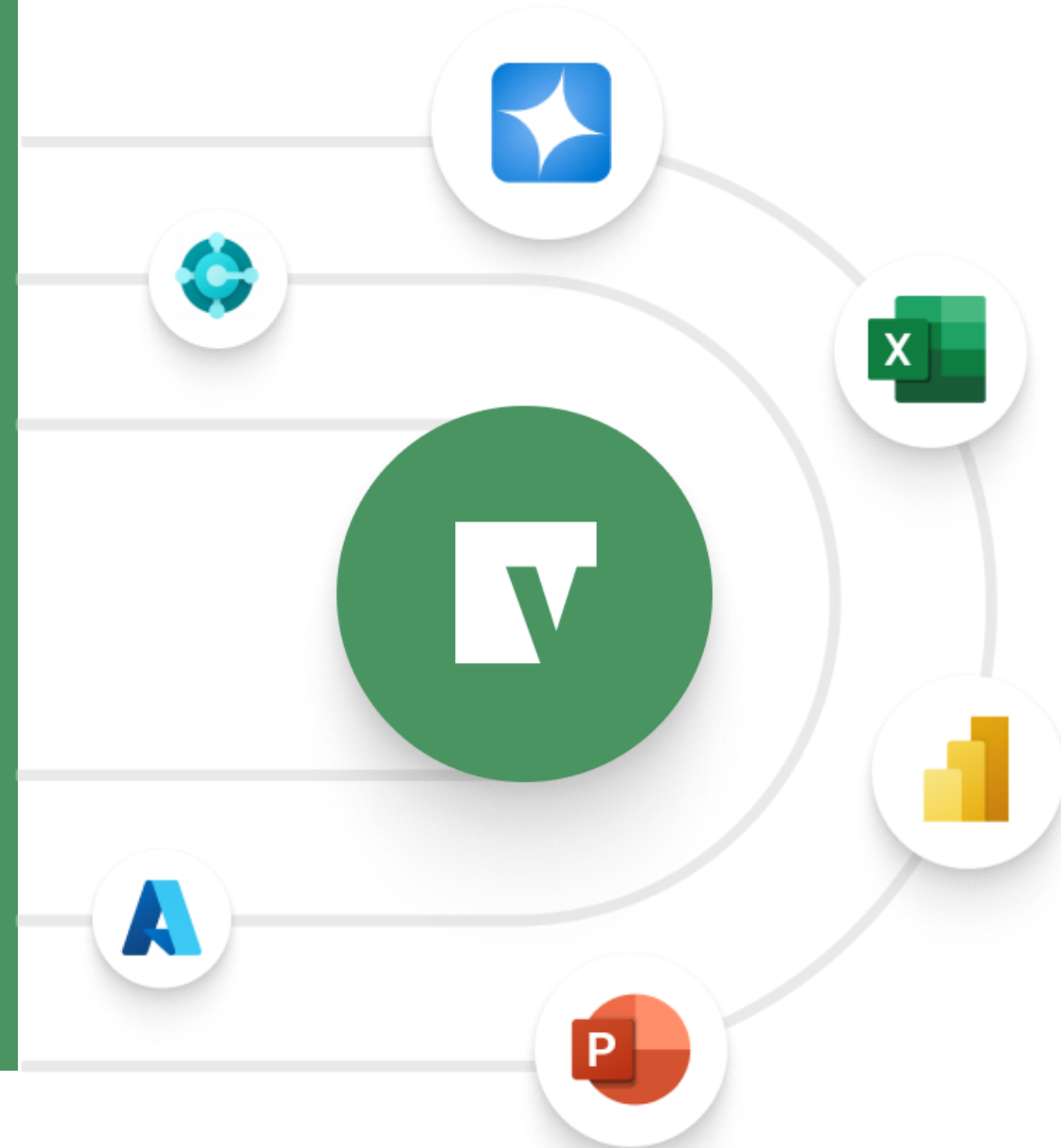
The only complete planning platform purpose-built for the evolution of Financial Planning and Analysis.

September 2024



Lead FP&A Beyond Boundaries with The Power Of Microsoft Technology

Modern FP&A professionals and businesses using Microsoft 365 productivity tools need solutions that empower them to streamline planning, budgeting and forecasting processes, support better decision making, align faster, and act on strategic priorities to shape a thriving future amid market volatility and dynamic business conditions.



Rigidity and Restriction

Rigid and unfamiliar planning tools that exist outside the Microsoft technology ecosystem impose a steep learning curve, restricting productivity, creativity and the ability to adapt and plan forward in today's dynamic business environment.

A Flexible Planning Solution

A complete, end-to-end planning platform purpose-built to fully harness Microsoft's technology for FP&A teams — amplifying Microsoft's productivity tools, cloud technology, and AI innovation to make FP&A, operational planning, and adjacent strategic processes more flexible, efficient, and intelligent.

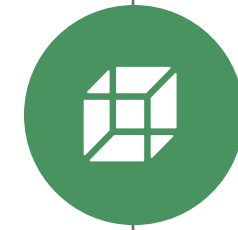
Unlock Strategic Potential

Empower FP&A teams to amplify their Excel IP, accelerate insights, enhance workflows, improve collaboration with operations teams and boost their productivity, creativity, and strategic impact—all while maximizing their investment in Microsoft and the growth of their business.



The Most Complete Planning Platform for FP&A Teams

Vena is the only end-to-end planning platform designed to fully harness Microsoft's technology ecosystem for FP&A teams and their collaborators. Vena amplifies Microsoft's world-leading productivity tools, cloud technology and AI innovation to make FP&A, operational planning and adjacent strategic processes more flexible, efficient and intelligent.



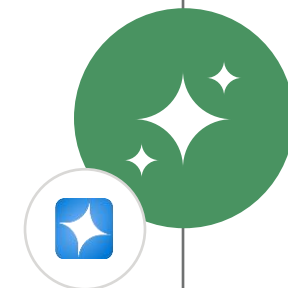
Vena CubeFLEX™

The most flexible FP&A planning database, **built to amplify Excel and Microsoft's AI, analytics and collaboration for FP&A**, operational planning and beyond.



Vena Insights

The most intelligent reporting and analytics solution for FP&A is built on Power BI, leveraging **Microsoft's world-class AI technology** to provide a single source of truth for advanced self-serve analytics, reporting, data visualizations and enhanced decision-making.



Vena Copilot for FP&A

The only FP&A generative AI assistant built with **Microsoft Azure OpenAI technology** that produces insights, optimizes forecasts, generates reports and more while intuitively unlocking strategic potential and operating efficiency in minutes.



Native Integrations with Microsoft 365

The most complete and intuitive native integrations with **Microsoft 365 applications**, boosting productivity, efficiency, and collaboration with minimal change management. It unlocks the full power of familiar Microsoft tools, transforming how teams plan, collaborate, and innovate.

Vena and Microsoft are Best Together for FP&A and Beyond

Vena amplifies the power of Microsoft's technology ecosystem to deliver complete, intuitive, end-to-end planning for financial planning and analysis. Unlike rigid tools and limited Excel plug-ins, Vena integrates seamlessly with Microsoft tools and technology enhancing them with practical applications of AI and robust FP&A capabilities in a low-friction change management environment.



✓ Unmatched Flexibility

Vena empowers FP&A teams to plan better by enhancing their Microsoft Excel IP with best-in-class FP&A capabilities and access to their business-wide data so they can easily model changes in their business with unparalleled agility.

✓ Boosted Efficiency

Vena has the industry's most complete, native integrations with Microsoft 365 applications, boosting productivity, efficiency and collaboration while making planning accessible to everyone using the tools they already know, love and use every day.

✓ Intelligent Insights

Vena, harnesses Microsoft's world-leading AI technology to accelerate intelligent insights with self-service analytics, data-powered visualizations and an AI Assistant that completes complex work such as what-if analysis, optimizing forecasts and generating reports in minutes.

CUSTOMER SUCCESS

Greystar Management Services scaled to manage 7,000 budgeting workflows across 2,000 budgets with 3,000 users

“ Vena's flexible, Excel-integrated platform streamlined our processes with automated workflows, blueprinting, and API customization. We now manage 7,000 workflows effortlessly, and the drill save feature is invaluable for troubleshooting. Vena has been a game-changer for our team.”

–Cormac Doyle, Director of Software Operations, Greystar Management Services, a Microsoft Enterprise Customer

Kuali Scales Finance Team With Vena Copilot

“ Vena Copilot is like having an additional financial analyst on my team; it really helps speed up my workflow.”

Southworth Development Accelerates Reporting

“ Takes minutes to set up but saves hours of time. One click updates the entire presentation with live data and correct formatting, ensuring accurate, presentation-ready visualizations.”

Schuh Uncovers Sales Insights With PowerBI

“ Combining our data sources in Power BI has been powerful for handling large datasets, providing us with more visual, interactive, and drillable reports for management.”

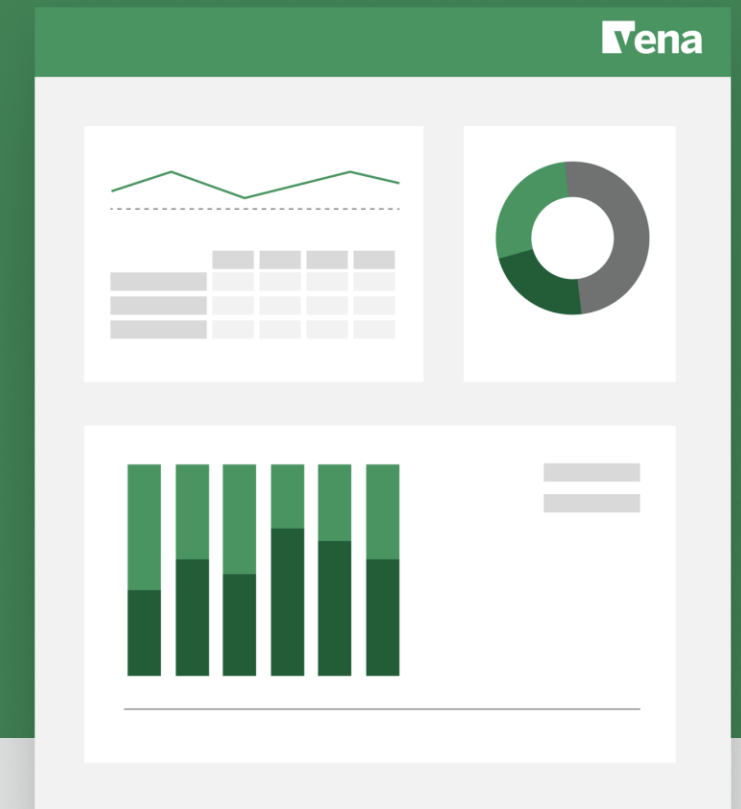
CUSTOMER SUCCESS

RGL Logistics

Achieves Scale with Vena

“ Going live with Business Central and connecting to Vena has been a game changer for us. [They’re] a powerful combination that will help our leaders grow in their roles and become more effective stewards serving our company.”

–Paul Landwehr, Operations Controller, RGL Logistics



Streamlined Workflow Efficiency

Vena’s native Excel interface enables the team maintain their template look and workflow, while eliminating manual inefficiencies for smoother operations.

Independent Template Management

Users can confidently manage the solution, independently updating templates and reports as their processes evolve and grow.

Scalable, Future-ready Platform

The platform offers extensibility to support future use cases as organizational needs change.



Learn More About Vena Complete Planning

www.venasolutions.com

Call for more information: 866-806-3533

Ask a question via email: info@venacorp.com

[See our offer on the Microsoft Commercial Marketplace](#)

