

Driving growth and efficiency with the right Dynamics 365 ERP



As organizations enter critical phases of growth, selecting the right Dynamics 365 ERP platform becomes a strategic decision that will shape operational agility and long-term scalability. This engagement is designed to bring clarity to that choice by offering comparative insights within **Microsoft Dynamics 365 ERP offerings** along with a future-ready ERP roadmap tailored to the organization's evolving needs.



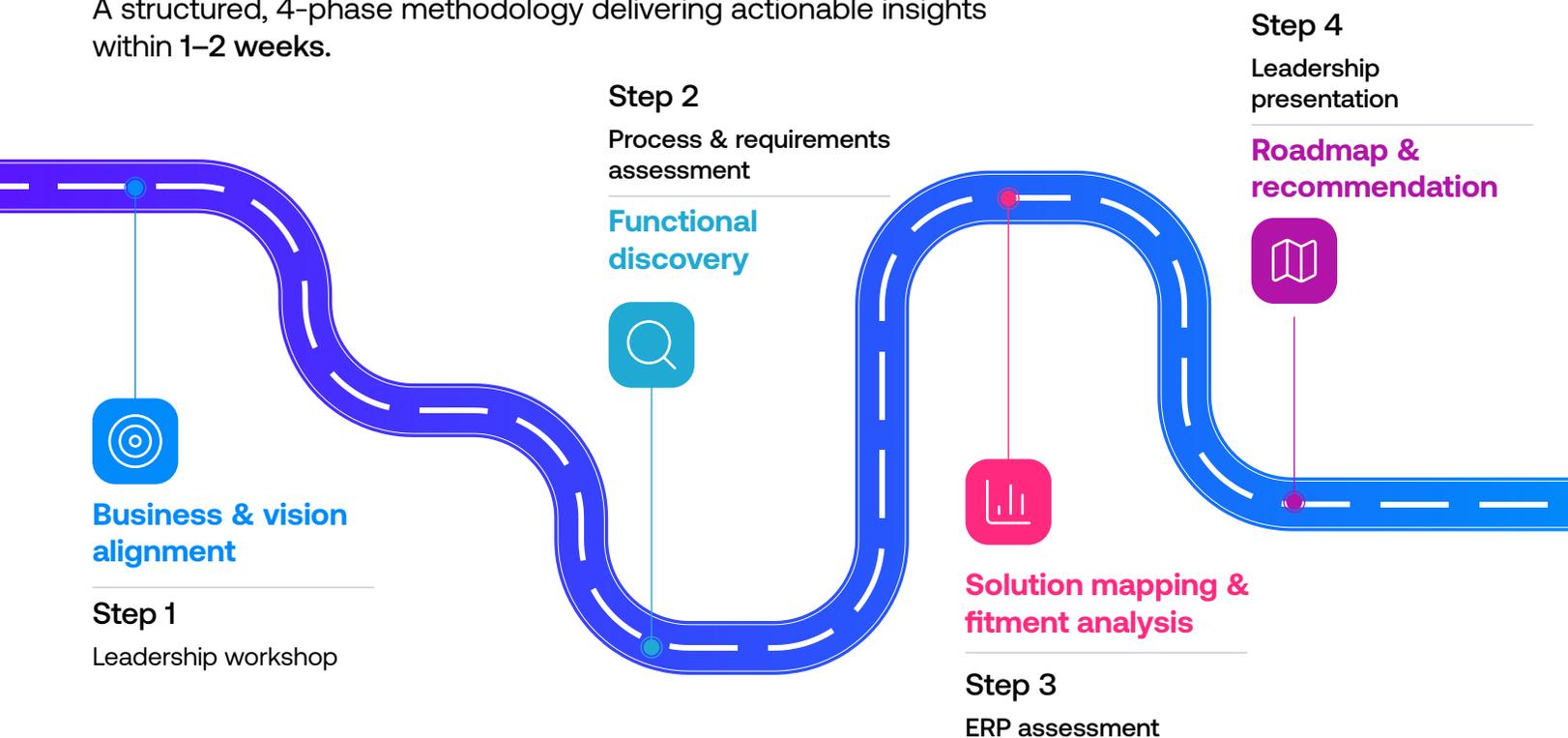
What you gain

Through this engagement, you gain a clear, data-driven recommendation on the platform that best aligns with your growth vision, a high-level view of your future system architecture, and a phased roadmap to guide your ERP journey.

Together, these deliverables provide confidence in your technology investment and ensure your business is positioned for efficient, scalable growth.

Engagement roadmap

A structured, 4-phase methodology delivering actionable insights within 1-2 weeks.



Engagement at a glance



Duration

1–2 weeks



Effort

5–7 workshop & analysis days



Delivery Model

Hybrid
(Onsite + Virtual)

What to expect

Step 1

The engagement begins with a strategic deep dive into your organization's growth plans and digital ambitions. Through a focused leadership workshop, we identify current system challenges, operational bottlenecks, and the KPIs—such as scalability, efficiency, compliance, and agility—that will shape the ERP decision. This phase ensures full leadership alignment on priorities and establishes a strong foundation for the direction of your future ERP solution.

Step 2

Next, we turn to the core of your operations. Over two days, key departments—Finance, Procurement, Sales, Warehouse, Retail and Manufacturing—are assessed to map essential workflows, uncover pain points, and evaluate process maturity. The result is a high-level requirements matrix built directly from real operational practices, offering clear visibility into your current state and the capabilities required for your future state.

Step 3

With business needs defined, we conduct a detailed comparison of Microsoft Dynamics 365 ERP offerings available with your current position and 10-year growth plan. Solution is evaluated across functional alignment, scalability, integration and reporting needs, usability, and cost models. This phase culminates in a transparent Fitment Scorecard, and a side-by-side comparison of current vs proposed solution, giving you the evidence needed to make a confident, informed platform choice.

Step 4

The engagement concludes with a leadership presentation that brings everything together. You receive a clear platform recommendation, backed by robust justification, along with a high-level target solution architecture and a phased implementation roadmap. Key dependencies, risks, and change considerations are outlined—providing a complete, actionable path forward for your ERP transformation.

Key takeaways

A clear ERP direction backed by analysis and a future-ready roadmap



Strong leadership alignment on transformation priorities



A high-level requirements matrix built from real operational insights

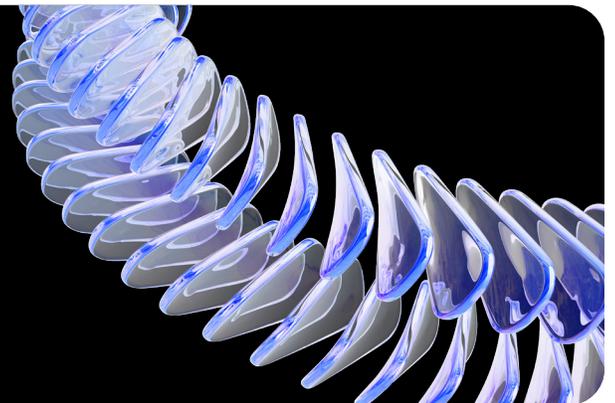


Full visibility into the current state compared to the desired future state



Final deliverables

The ERP Envisioning Pack offers a complete guide for ERP adoption, including a business process summary, Solution fitment scorecard, ERP recommendation, solution architecture, and an implementation roadmap with next steps.



About Visionet: Visionet is an engineering-led company driven by innovation. In our journey of 27+ years, we've helped hundreds of clients across various industries innovate faster, remain relevant, and build better products and services. With more than 8,700+ professionals worldwide, across our 14 locations, Visionet provides transformational consulting, technology, and outsourcing services and solutions for a broad range of industries.

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