Copilot in Business Central: Get Answers Without the Queries

Business Central is powerful—but for many users, getting answers still means navigating filters, views, and pivot tables. This workshop introduces a new way to work: using Microsoft Copilot to ask plain-language questions and get data-driven answers instantly.

We'll demonstrate how Copilot simplifies reporting, analysis, and day-to-day decision-making inside Business Central. Whether you're managing inventory, reviewing sales trends, or analyzing cash flow, you'll see how Copilot helps you skip the technical setup and go straight to insights.

Perfect for operations, finance, and supply chain professionals who want to work smarter—not harder—with their ERP data.

Real World Examples

- **Natural Language Reporting:** "Show me revenue by product line for the past 3 months" → Copilot builds the view
- **Inventory Visibility:** Ask Copilot to highlight low-stock or non-moving items before they impact fulfillment
- **Bank Reconciliation Assistance:** Copilot automatically suggests matches between bank statement lines and ledger entries, dramatically reducing the time needed for monthly reconciliations
- **Sales Performance:** Drill into why sales dipped last quarter without writing a single query
- **Financial Analysis:** Generate a quick profitability report by customer or region using Copilot's suggestions

Skills You'll Gain

- **How to use natural language to interact with Business Central through Copilot**
- **The ability to build and modify analysis views and reports without technical training**
- **Techniques to uncover business trends, risks, and opportunities faster**
- **Confidence in using AI to assist with daily tasks like forecasting, data reviews, and decision-making**
- **A practical understanding of how to bring non-technical team members into the data conversation**