

TURN AI AMBITION INTO AI ACTIVATION

Dynamics 365 AI Agent Readiness & Activation Sprint

5-Day
Assessment

Remote | Onsite |
Hybrid

For D365 Finance & Supply Chain
Management

A focused assessment and activation sprint that helps Dynamics 365 Finance & Supply Chain Management customers prepare their data, configure prerequisites, and turn on Microsoft AI agents with confidence.

Dirty Data

Dirty data is the biggest barrier to successful AI activation

Missing Prerequisites

Missing prerequisites can stop AI agents before they start

Stalled Rollouts

Stalled AI rollouts waste time, licenses, and executive momentum

Why AI Agents Stall

AI agents do not fail because the technology is unavailable. They fail because the environment is not ready to support them.



Master Data Chaos

Incomplete, duplicated, or outdated vendor and customer records reduce AI reliability.



Inventory & Transaction Gaps

Phantom stock and unresolved transactions make recommendations hard to trust.



Configuration Barriers

Preview settings, workspace dependencies, and technical prerequisites block activation.



Executive Frustration

Teams expect fast wins from AI, but adoption stalls when the foundation is not ready.

Your Roadmap to Working AI Agents

By the end of the engagement, you receive a clear picture of what is ready, what is not, and what it will take to activate Microsoft AI agents in your environment.

AI Agent Readiness Assessment Report

Current-state analysis of environment readiness and activation feasibility

Master Data Gap Analysis

Review of vendor, customer, and inventory data issues affecting AI outcomes

Activation Priority Matrix

Recommended agent sequencing based on impact, effort, and pre requisites

Configuration & Dependency Review

Assessment of required workspaces, settings, and activation blockers

Prioritized Activation Roadmap

Recommended next steps to move from assessment to activation

Execution Estimate for Follow-On Work

A scoped view of what remediation and activation may require

2 Steps to Activation

1

Readiness Assessment

- Environment and data quality audit
- Agent-by-agent readiness evaluation
- Workspace and prerequisite review
- Impact and priority mapping

2

Remediation & Activation

- Based on the findings of the initial assessment
- Data cleanup and validation
- Workspace configuration
- Agent activation and testing,
- Documentation, handoff, and guidance

What Success Looks Like

Faster AI Adoption

Move from interest to working activation with fewer delays

More Reliable Outputs

Improve trust in AI results with cleaner data and validated setup

Lower Risk

Avoid false starts, blocked activations, and unnecessary rework

Stronger Business Confidence

Give finance, procurement, & operations teams a clear path forward

Expertise That Turns Readiness Into Results

Deep Dynamics 365 Finance & Supply Chain Management experience

Strong understanding of data, process, and configuration dependencies

Practical approach focused on activation, not theory

Clear guidance from assessment through execution

Get a Clear Path to AI Activation

Reach out to Western Computer to learn more.

Talk with our team about your current environment, AI readiness, and the next best step for activation.

Contact Western Computer