Automate Contract Management with AI
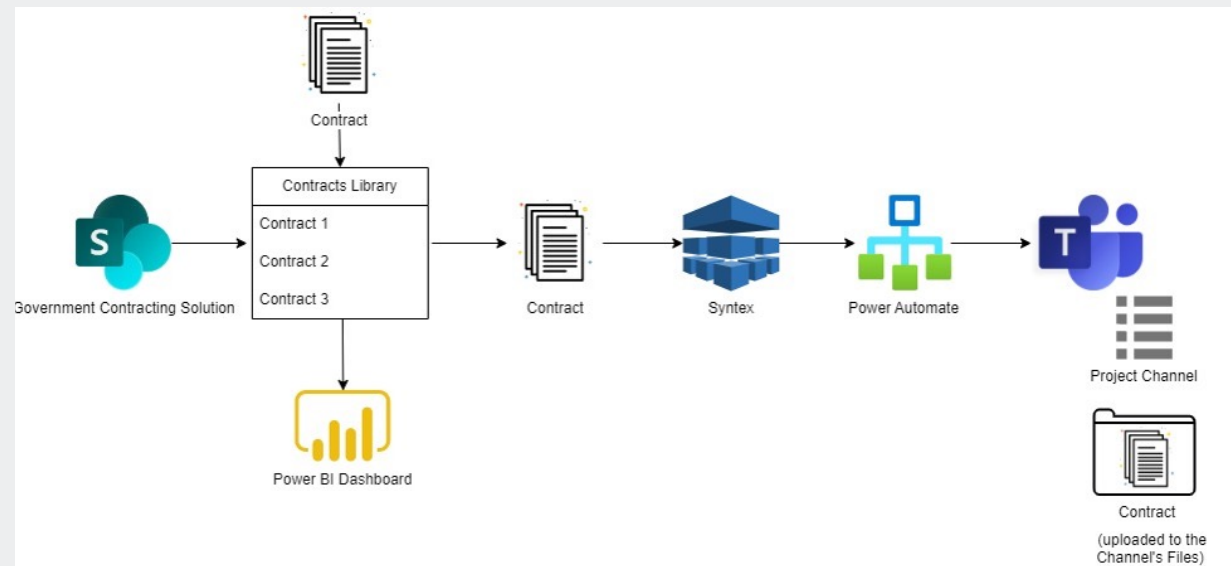
Powered by Microsoft SharePoint Premium

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Challenges

- Many small to medium-sized firms and organizations receive and produce large volumes of contracts.

- Most organizations lack a centralized contract repository and a clear picture of terms and services.

- Contracts flow in and out with little intelligence and automation, which hinders the flow of information throughout your organization.

- Traditional contract management solutions cannot be tailored easily, are expensive, often lack integration with other systems, and lack built-in intelligence.

Contract Management with AI Solution

• Withum will work with your organization and stakeholders to understand your pain points around contract management and provide an intuitive and automated solution to meet your specific challenges.

• Create a solution tailored specifically to your contract management needs by leveraging your existing investment in Microsoft 365.

• Allow you to utilize Microsoft Artificial Intelligence to seamlessly process contracts, automate approval processes, report on key data, and populate contract data into other critical lines of business applications.

Withum Provides…

- A purpose-built, role-based tool to process, manage and track your critical business contracts using Microsoft SharePoint Premium

- A proven methodology of improving contract management and accelerating launch and adoption of the solution

ENVISION	ENACT	EMPOWER

ENVISION
- Analyze current contract management processes and tools.
- Facilitate cross-functional discussions to document ideal future state.
- Evaluate organizational readiness to govern the Power Platform.
- Plan an implementation roadmap and establish success metrics for the contract management engagement.

ENACT
- Utilize the power of Microsoft SharePoint Premium and Artificial Intelligence to process contracts.
- Build a SharePoint-based solution to hold and retain contract data and documents.
- Configure workflows in Power Automate to automate processes like approvals and notifications.

EMPOWER
- Advise on data and document migration and retention strategy.
- Review administration options and configurations.
- Evaluate success metrics defined from the envision phase.
- Gather continuous improvements and identify additional customizations to streamline your organizational process.
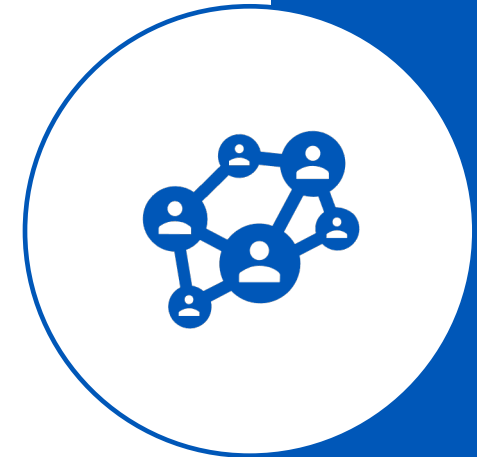
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Demo

- Create models specific to your contracts to identify and classify your contracts and then extract the appropriate data from them.

- Use the formatting available in modern SharePoint lists to present contracts in a business-friendly format.

- Use the functionality of a Microsoft Teams channel and associated tabs to allow your stakeholders to review and manage contracts in one central location.

- Use Microsoft Power Automate to guide contracts through the approval process.

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Add-On capabilities

- Document/data migration

- Integration with your enterprise eSignature software (DocuSign/Adobe Sign)

- Power BI dashboards for executive reporting

- Integration with other line-of-business applications like CRM, DMS, or financial systems for automated payment processing

- Post-launch adoption and support

What You Get

✓ Microsoft 365 and SharePoint Premium-based solution with trained AI model configured to meet your individual contract requirements

✓ Automated approvals for your contract process

✓ Process maps to communicate and understand how critical stakeholders interact within the processes

✓ Training for day-to-day maintenance

✓ Options regarding long-term support and extensibility with possible integrations

Withum's Digital Solutions at a Glance

Microsoft Solutions Partner

60+ consultants

(Project Managers, Business Analysts, Developers, Data Scientists, Engineers, Software Developers, User Experience Designers)
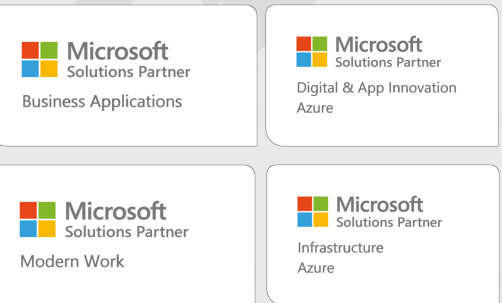
2 Microsoft MVPs

650+

60+

18

2

Microsoft Solutions Partner

650+ cloud deployments

(Microsoft 365, Power Platform, Azure)

18 years as :

A Microsoft Managed Partner

Microsoft Solutions Partner — Business Applications

Microsoft Solutions Partner — Digital & App Innovation Azure

Microsoft Solutions Partner — Modern Work

Microsoft Solutions Partner — Infrastructure Azure

Call to action

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