

## Contract Management Automation that Fits your Business - and your Budget

Powered by the Microsoft Power Platform

Save up to **9%**  
of annual revenue

with good contract development and management<sup>1</sup>

Up to **40%** of deal value lost

by not proactively managing contract terms<sup>2</sup>

As much as **70%** savings in application costs

by building with the Power Platform<sup>3</sup>

Leverage your investment in M365 to automate contract drafting, approval, management and reporting.

<sup>1</sup> World Commerce and Contracting, [Commitment Matters Blog](#)

<sup>2</sup> Are you getting what you expect from your supplier contracts? KPMG [PDF](#) | <sup>3</sup> The Real Value of Power Platform, BDO [Insights](#)

## Visibility into every stage of the contract lifecycle

### Submit and track contracts with ease

Simplify the contract request process with intuitive, intelligent forms.

Empower employees to monitor contract performance and manage to budget.

Reveal opportunities to reuse vendors and contractors across projects for cost savings.

### Mine data to drive better decisions

Surface the data that matters to each department in customized dashboards.

Track workflow status with intuitive visual elements to find and fix process bottlenecks.

Govern access, retention, and versioning of documents and data at every stage.

### Automate for accountability

Meet critical deadlines with fully customized automated notifications and reminders in Teams or email.

Assure compliance by using AI to apply sensitivity labels to key documents.

Extract data from documents to speed processing.

Rapid time to value.

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# Contract Management Automation that Fits your Business - and your Budget

A proven methodology of improving contract management and accelerating launch and adoption.

## ENVISION

- Analyze current contract management processes and tools.
- Facilitate cross-functional discussions to document ideal future state.
- Evaluate organizational readiness to govern the Power Platform.
- Plan an implementation roadmap and establish success metrics.

## ENACT

- Build SharePoint lists or Dataverse tables to store contract data.
- Create a Microsoft Team and build associated SharePoint resources to host documents.
- Create PowerApps forms and dashboards.
- Configure workflows in Power Automate to automate key tasks.

## EMPOWER

- Advise on data and document migration into the new system.
- Review administration options and configurations.
- Monthly KPI success and Power Platform health review.
- Gather continuous improvements and identify additional customizations.

### Add-on Services

- Document/data migration
- Integration with DocuSign or Adobe Sign
- Power BI Dashboards for advanced reporting
- Document assembly with SharePoint Syntex
- Integration with other line-of-business applications like CRM or Financial systems
- Support contract for future enhancements
- Delegated administration of your Power Platform environments

### Withum Experience

When it comes to Microsoft 365 and ensuring adoption, you need an experienced partner. Withum has helped countless organizations successfully modernize their infrastructure and transition to a highly adoptable, productive Cloud environment.