

# Microsoft 365 Copilot

**Readiness Assessment** 

Data Security and Information Protection

## Copilot for Microsoft 365 is transforming work

## 60%

of leaders say a lack of innovation or breakthrough ideas is a concern

64%

of people have struggled with finding time and energy to get their work done

70%

of people indicated they would delegate as much as possible to Al to lessen their workloads





said Copilot improved the quality of their work

## 70%

said Copilot made them more productive

77%

said they didn't want to give Copilot up

## Copilot for Microsoft Readiness Assessment Goals

#### Assess your business readiness

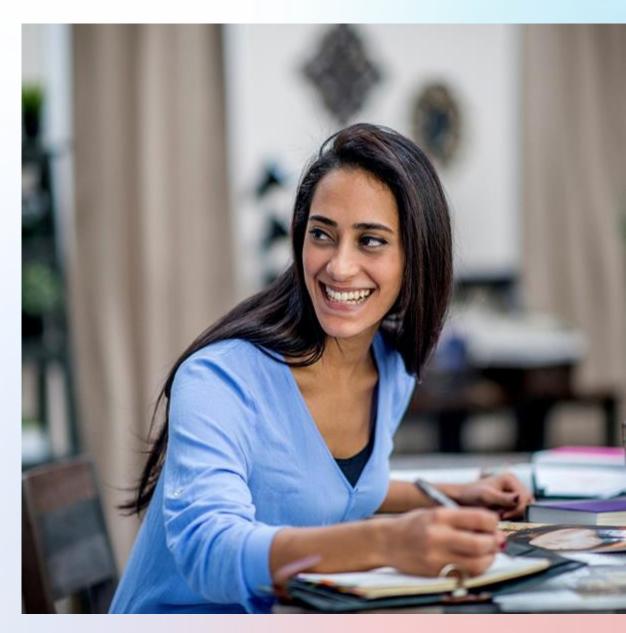
Identify your organization's ability to drive adoption of Copilot for Microsoft 365 through effective organizational sponsorship, strategy, and execution of capabilities of generative AI solutions.

#### **Technical Readiness**

Identify any gaps and opportunities where technical changes must be implemented for your organization to successfully support enablement of Copilot for Microsoft 365.

#### **Cyber & Security Readiness**

Identify where cyber and data security enhancements need to be made within your organization to support the safe and compliant adoption of Copilot for Microsoft 365 by your business users.



# **Readiness Assessment Agenda**

2 Hours

7)	Discovery
	opilot for Microsoft 365 Optimization
A	ssessment Workshop with sponsors and
st	akeholders

AI readiness 1:1 interviews with 3 executive 30 mins sponsors and stakeholders each

#### Technical Review (Workshops)

Review SharePoint and Teams Configuration	3 Hours
Review Data Security, Governance and Controls	2 Hours
[Optional] Enable trial license of SharePoint Advanced Management and review findings	2 Hours
Review Identity & Access Management	1 Hour
Review Device Management	2 Hour
Review Data Lifecycle controls	2 Hour
Review App Management	2 Hour
Review data sources outside Microsoft 365	1 Hour

#### Next Steps

Assessment Report and Recommendations	1 Hour
Guidance on Next Steps	30 Mins



# Out of scope

#### **Copilot for Microsoft 365 Deployment**

Deployment of Copilot for Microsoft 365is out of scope for this engagement but available as an add-on or separate SOW.

#### **Copilot for Microsoft 365 Adoption**

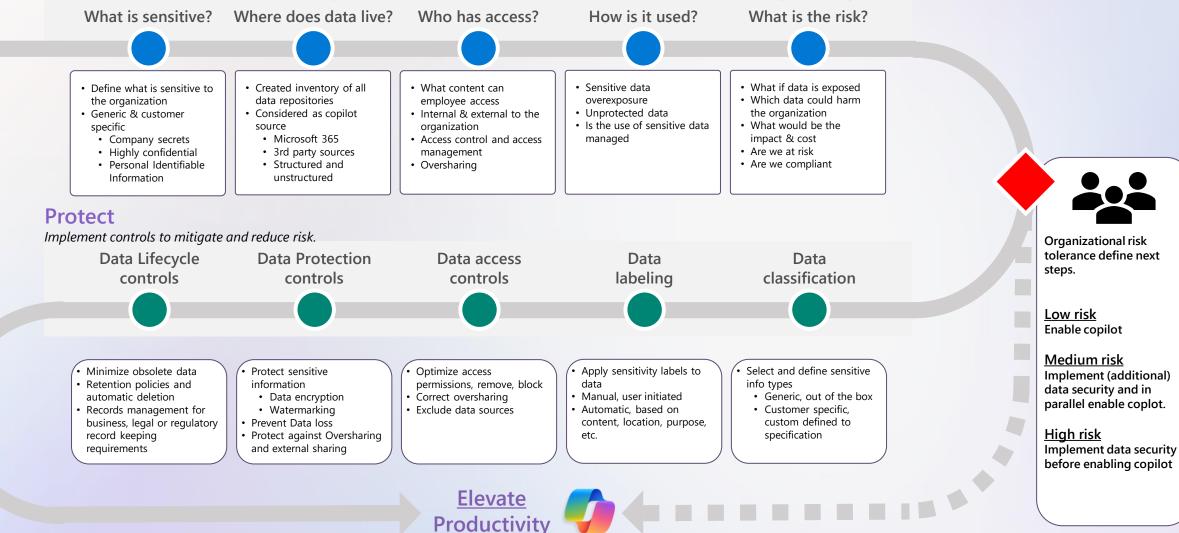
Adoption and Change Management services including training for end-users for Copilot for Microsoft 365 is out of scope for this engagement but available as an add-on or separate SOW.

#### **Copilot for Microsoft 365 Customization**

Customization of Copilot for Microsoft 365 and integration with any data source or application external to Microsoft 365 is out of scope for this engagement but available as an add-on or separate SOW.

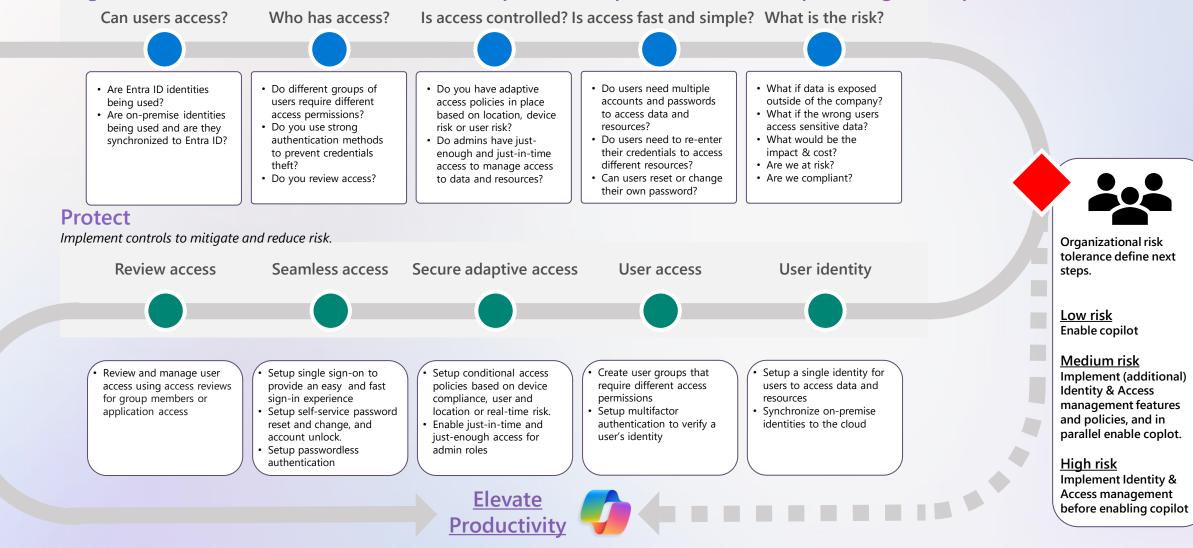
### Discover – Know your data and understand the risks

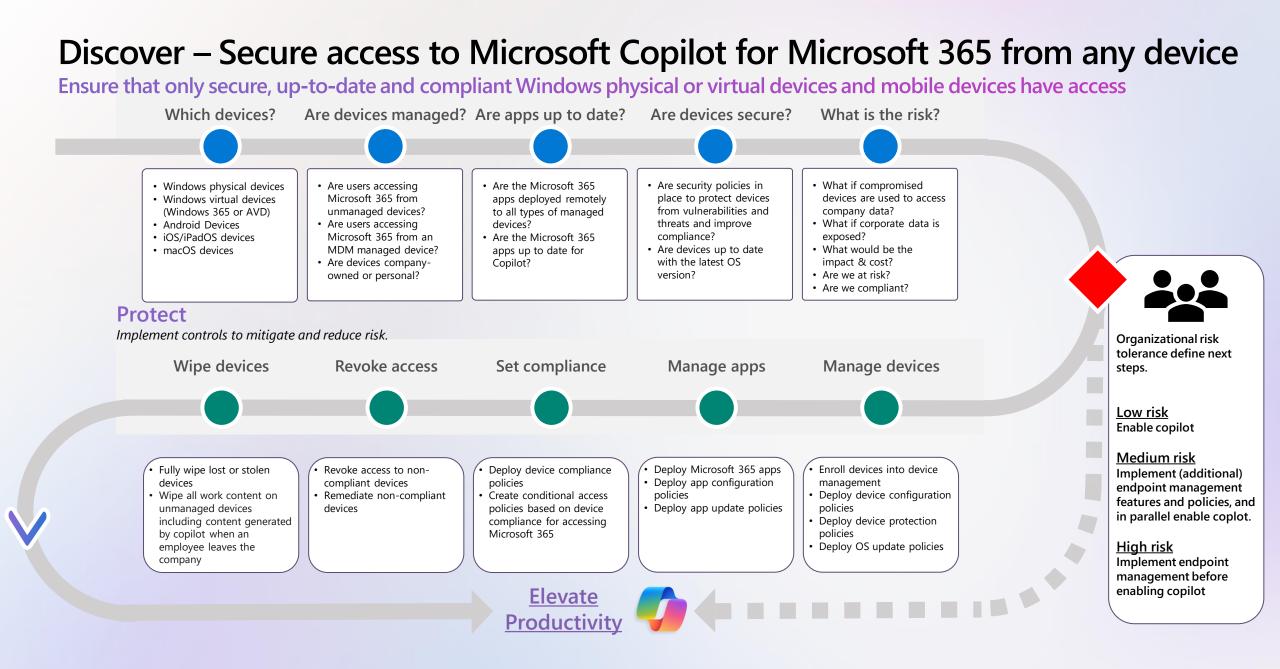
Uncover the potential data and security risks Microsoft 365 Copilot could introduce into your organization.



## Discover – Protect user access to Microsoft Copilot for Microsoft 365

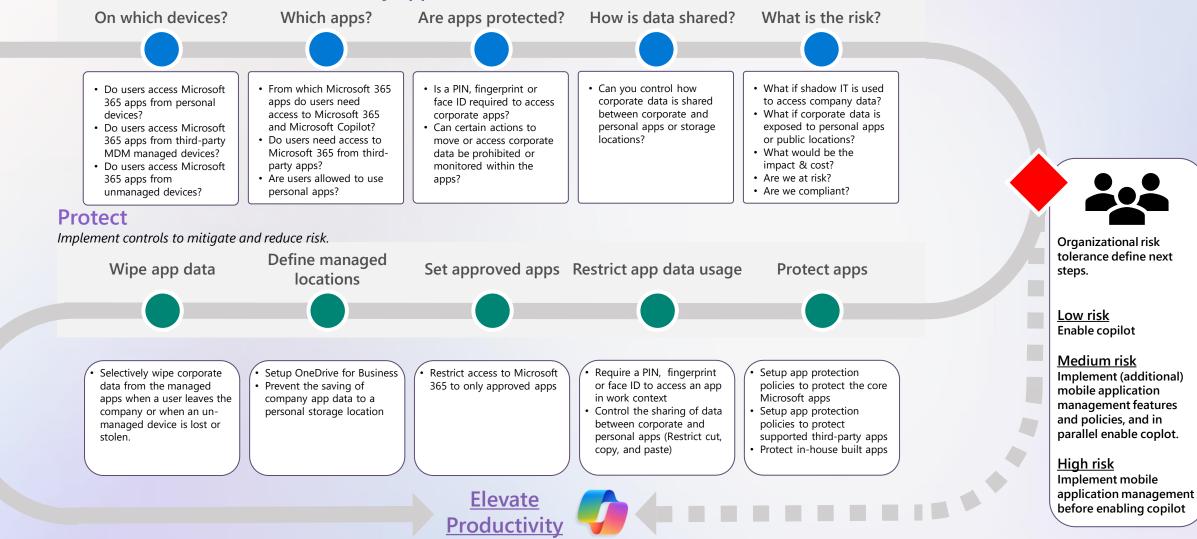
Use strong authentication and real-time, risk-based adaptive access policies without compromising user experience





### Discover – Secure apps used to access to Microsoft Copilot for Microsoft 365

Control how data is accessed and shared by apps on mobile devices





## **Next Steps**

## Schedule your workshop today!

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