



# Copilot Readiness Assessment

## Are you prepared for the era of Copilot?

Our readiness assessment identifies your preparedness to successfully deploy and adopt Copilot for Microsoft 365 in a secure and compliant manner while embracing an Artificial Intelligence strategy for your organization.

- AI introduces new vectors for security risk with repercussions like data breaches, financial losses and reputational risks. Zero-trust using anomaly detection can **tighten access controls** and **minimize security breaches**.
- A modern tech stack is critical to success with AI, so IT teams can easily **enhance data loss protection controls**, apply robust data governance and enforce data retention policies and access rights.
- The right mix of tools can improve productivity, breakdown silos to boost collaboration, and **help employees get more value out of AI**, while still prioritizing security for the organization.

## Why Copilot for Microsoft 365?

### Business data is protected



- Included with Entra ID
- Chat data is not saved
- No eyes-on access
- Chat data is not used to train the model

### Access to powerful AI models



- Built on the latest AI models (GPT-4 and DALL-E 3)

### Business data is protected



- Citations provided for each response
- Responses sourced with up-to-date information

## What to expect:

The readiness assessment focuses on helping you to understand what preparation is required for your organization to be successful with Copilot for Microsoft 365. This preparation falls into three categories: AI strategy, technical and security readiness. The assessment is comprised of workshops where we assess your Microsoft 365 environment and interview key stakeholders to build a plan of action to prepare for Copilot for Microsoft 365.

## We will work with you to:

- Participate in a workshop where we assess your organization's goals with AI.
- Participate in a workshop where we assess your cyber and data security posture.
- Receive guidance on how to proceed with deploying Copilot for Microsoft 365
- Learn about the data security and governance considerations for Copilot for Microsoft 365
- Understand where SharePoint permissions need to be adjusted, where over sharing is taking place, and where stale data exists.
- Learn about controls to properly secure data generated by Copilot for Microsoft 365
- Identify where Copilot for Microsoft 365 must be integrated with line-of-business apps
- Considerations for governing how Copilot for Microsoft 365 will be used.
- ...and more!



## Copilot for Microsoft 365

### Built on Microsoft's comprehensive approach



### Natural Language

