

Executive Automats for Discovery

Description

Our Discovery solution is a unique automation and optimization audit. With our support, you can easily **optimize your D365 costs, enhance system efficiency, and streamline your business processes**. All this with minimum time cost for your Business Process Owners due to the usage of a unique pattern mining tool.

Our Executive Automats for Discovery is an ML-powered business pattern mining tool designed to drive **cost reduction** across your organization. By capturing and analyzing effects of user actions within D365 F&O, it provides insights that help **automate processes, optimize operations, and uncover opportunities for improvement, leading to more efficient and effective decision-making**.

Objectives

- **Cost-effective D365 operations:**
Automation and process optimization reduce unnecessary expenses and streamline license usage, maximizing cost efficiency.
- **Improved system performance:**
Automated processes enhance operational efficiency, reducing manual tasks and ensuring smoother system functionality.
- **Streamlined workflows:**
Process optimization simplifies business patterns, making workflows more efficient and easier to manage for better productivity and faster results.

Outcomes

- Recommendations for reducing back-office costs while enhancing efficiency and streamlining business processes.
- Facilitation in implementation of automation and optimization changes.
- Continuous improvements in automation and optimization efforts.

Methodology

- 01 | Automated monitoring and collection of user data
- 02 | User activities by behavior patterns categorization
- 03 | Identification of activities with optimization potential
- 04 | Facilitation in developing automation and optimization solutions
- 05 | Continuous improvement in automation and optimization efforts

Scope

Audit in D365 F&O on-cloud

Executive Automats for Discovery

Agenda

- Collecting data from the production environment (2-3 months)
- Analyzing opportunities for automation and optimization
- Implementing necessary changes
- Continuous improvement efforts

Delivery outline

PARTICIPANTS

- ERP Owner / IT Manager
- Business Department Leads

SKILL REQUIREMENTS

- Knowledge about business processes

COMMITMENT

- ERP Owner - 2h/weekly
- Business Department Leads - 2h/weekly for 2 months

REQUIREMENTS

- Azure OpenAI usage in client's tenant acceptance
- XPLUS dedicated MS Azure resource group
- MS VM Machine in client's tenant (XPLUS cost)