

# Accelerate Your Digital Evolution with Microsoft Dynamics 365 Finance & Operations

*From Legacy Complexity to Cloud Clarity—in Just 3 Days*



Most ERP transformations don't fail because of technology but because of unclear direction. YASH Technologies' Microsoft Dynamics 365 Finance & Operations (D365 F&O) Detailed Assessment brings clarity where it matters most. In just days, we help you evaluate your current landscape, define a future-ready architecture, and build a precise, actionable roadmap for transformation. By combining deep business process insight with technical architecture expertise, we ensure your ERP foundation is not only scalable and secure but also designed to evolve with your business.

## Who This Assessment Is For

1

Organizations  
operating on legacy  
ERP systems (SAP,  
Oracle, Infor, etc.)

2

Businesses planning a  
D365 Implementation,  
upgrade, migration, or  
reimplementation

3

Enterprises facing  
fragmented systems  
or limited visibility

4

Leaders looking to  
accelerate ROI from  
ERP investments

## Our Approach: Precision Meets Strategy

We combine deep business insight with technical expertise to guide your transformation across four critical pillars:



**Deep Discovery:** We analyze your current processes, systems, and data landscape to establish a clear baseline.



**Modern Architecture:** We define a future-ready ecosystem that ensures seamless integration and scalability



**Intelligent Fit-Gap:** We pinpoint where standard D365 capabilities align—and where targeted extensions create value.



**Strategic Roadmap:** We deliver a phased, low-risk implementation plan built for high adoption and measurable outcomes.

## The 3-day sprint: from complexity to clarity

Our proprietary 3-Day Sprint compresses months of ERP analysis into a focused, **outcome-driven** engagement.

| Day   | Focus                  | Outcome                                                                                                    |
|-------|------------------------|------------------------------------------------------------------------------------------------------------|
| Day 1 | Discovery & analysis   | A complete view of your current ERP landscape through stakeholder workshops and process mapping.           |
| Day 2 | Fit-gap & design       | Clear alignment of business needs with D365 capabilities, including customization and compliance insights. |
| Day 3 | Architecture & roadmap | A defined target architecture, integration strategy, and phased execution plan with effort estimates.      |

## A Unified Ecosystem, Not Just an ERP

We don't just implement software; we build ecosystems. Our recommended architecture ensures that your data flows effortlessly across every layer of the business:

### User Experience

**Layer:** A unified interface empowering Finance, Supply Chain, Manufacturing, and Leadership teams

### Application Core:

Full utilization of D365 Finance and Supply Chain Management capabilities

### Extension Layer:

Tailored solutions using Power Apps, Power Automate, and ISV integrations

### Integration Layer:

Secure, real-time connectivity powered by Azure Integration Services and APIs

### Intelligence Layer:

Advanced analytics and insights through Dataverse, Azure SQL, and Power BI.

This layered approach reduces complexity, enhances scalability, and enables real-time decision-making across the enterprise.

### End-to-End Partnership

YASH Technologies is your partner from initial assessment to post-go-live success:

- **Precision Implementation:** Expert configuration of core modules.
- **Seamless Migration:** Secure data transitions and enterprise-wide integrations.
- **Human-Centric Change:** Comprehensive user training and change management to ensure your team is ready on Day 1.
- **Managed Support:** Continuous support and managed services to keep your operations running at peak performance.

### What You Gain

By the end of the assessment, you don't just have insights—you have a clear path forward:

- **Comprehensive Assessment Report:** A transparent evaluation of your current and future state.
- **Target Architecture Blueprints:** Visual design of your future-ready ERP ecosystem
- **Customization and Extension Strategy:** A focused approach to fit-gap resolution and extensions.
- **Phased Implementation Roadmap:** A practical, executable transformation plan

## Why YASH Technologies

Deep expertise across the Microsoft Dynamics ecosystem

Proven accelerators and industry-specific frameworks

Global delivery with domain-led consulting

Strong track record of successful ERP transformations

 **Microsoft**  
Solutions Partner  
Business Applications



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