YAVEON
ProBatch 365
Sales & Purchase

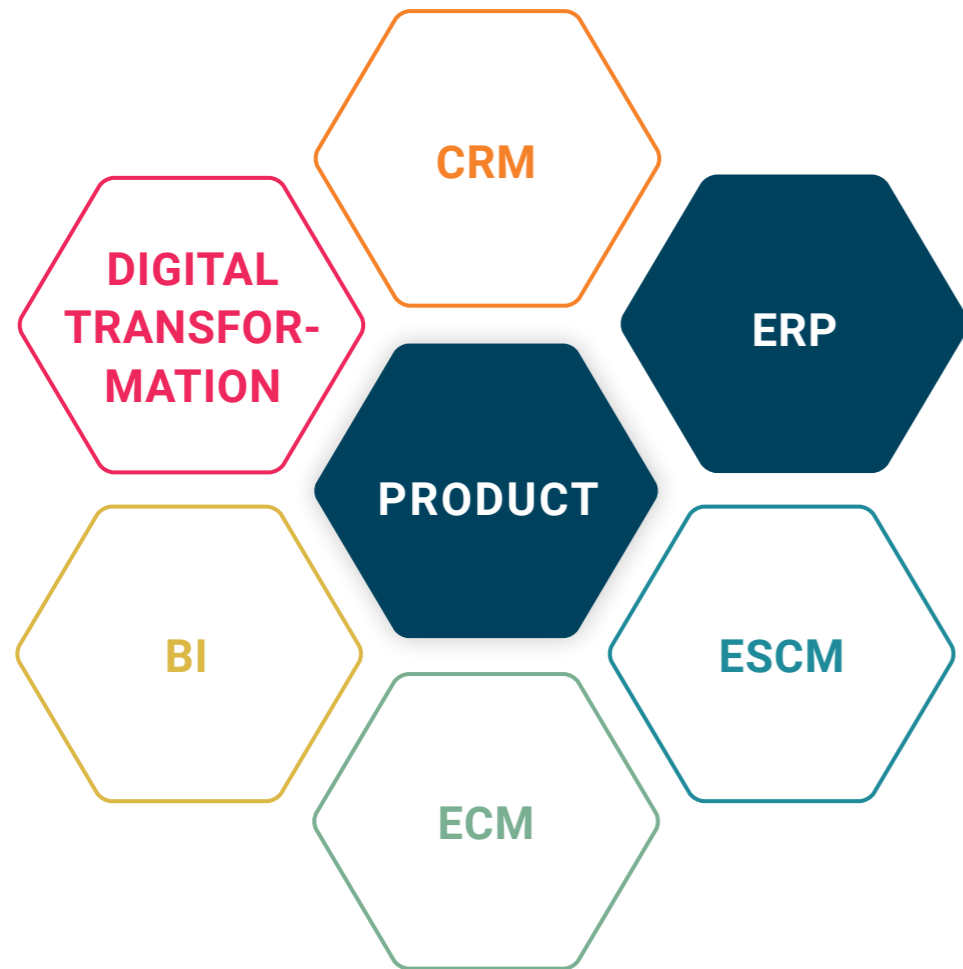WWW.YAVEON.COM

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Microsoft
Partner

Microsoft

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EVERYTHING AT A GLANCE

CRM

DIGITAL TRANSFOR-MATION

ERP

PRODUCT

BI

ESCM

ECM

3
Your **three** most important **advantages** at a glance

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1

2

3

DELIVERY TOLERANCES

PURCHASING & SALES QUALIFICATIONS

EXTENSION OF BLANKET ORDERS AND BLANKET PURCHASE ORDERS

BASIS
Microsoft Dynamics 365 Business Central

COMPANY SIZE
Small and medium-sized companies

INDUSTRIES
Chemicals, pharmaceuticals, biotechnology, cosmetics, food, medical technology

YAVEON

HOW DOES THIS WORK EXACTLY?
THE FEATURES

Adjust the delivery quantity

Delivery Tolerances allow you and your supplier to adjust the delivery quantity during the delivery process within agreed tolerances. This feature is particularly useful when dealing with bulk materials, where accurate measurement of quantities is not always possible.

Make compliance easy

In addition, the creation of country-specific VAT registration numbers is enabled, and account assignment and tax rate determination are automated. Now you can show the actual flow of goods between different countries for tax purposes, as required by European tax law, without having to manually access the document.

Handle Purchasing

The Purchase Quote Manager allows you to conveniently create purchase requests, send these to multiple customers, then select the best offer and generate a purchase order.

Keep an overview

A purchase line list and a sales line list make it easier to keep track of all sales and purchase activity by eliminating the need to scroll through a series of purchase and sales documents. These lists can be easily filtered, searched, sorted and exported to facilitate analysis.

Keep control

With ProBatch 365 Sales and Purchase, you can limit the number of suppliers from which an item can be purchased via Purchase Approval for items. The number of customers allowed to buy an item can also be restricted via Sales Approval for Items. This feature can be used in situations where licenses or permits are required for the purchase and sale of goods, such as in the pharmaceutical retail sector.

Stay up to date

When planning or creating purchasing or sales documents, use the capabilities offered by blanket orders, such as the validity period of the contract, information about outstanding call-off quantities or existing blanket orders.

SALPUR

YAVEON

THE YAVEON PROBATCH 365 BASE APP

That all sounds excellent.

But wasn't there something about a surprise?

That's right, the **YAVEON Base app:**

It is more than a base.
It is your foundation.

Set up extended texts

Whether for master data or purchase and sales documents: Define extended texts for accounts payable, customers, G/L accounts, items, and resources. You want an automatic transfer to purchase and sales documents? No problem. Discover even more benefits by using extended texts in other YAVEON apps, for example, Research and Development, Warehouse Management, Sales & Purchase, and Quality Assurance.

Set up master data features

Assign features with a specific value to an item. You can also set up features whose value is calculated via a formula based on the values of other features.
Do you want to search for items with specific features? Just use the feature search. You can filter an item list so that only the items that match the criterion are displayed.
For even more benefits, combine the function with other YAVEON apps, for example, Quality Assurance and Manufacturing.

Set up traffic light rules for tables

Red, yellow, green - we all know the traffic light principle. In the Base app, the colors make your life easier by acting as a visual reinforcement.

Define traffic light rules that change the colors based on values. For example, you can specify that fully delivered sales orders are indicated in green, while undelivered orders are indicated in red. Select the rules in the list view to highlight records.

You can set up the traffic light rules for the following tables:

- Items
- Vendors
- Customers
- Inventory Summary
- Purchase Lines
- Sales Lines

BASE

THE YAVEON PROBATCH 365 BASE APP

Set up a corporate design for your documents

Choose the layout that suits your company best and use it for diverse purchase, sales, and stock transfer documents.

Do you need the edited document in another language? No problem. Simply choose from the languages assigned to the labels for fields and columns and add document and field names. With one click, the finished document is ready.

To add information, choose which columns and fields to print on the document.

If you don't like the order of the columns, just change them according to your preference.

For even more benefits, extend the function for other YAVEON apps, for example, Trade, Hazardous Substances Management, Warehouse Management, Manufacturing, and Lot Management.

Get an overview with the inventory summary

With the Inventory Summary, you always have an overview of the current inventory - sorted by item, batch, location, and storage space.
Would you like an up-to-date status report of your inventory? You've got it - because all of the information about your inventory is in one place and is automatically updated with every posting. It is your information center for warehouse managers, clerks, and production planners.

For even more benefits, add columns for other YAVEON apps, for example, Lot Management, Warehouse Management, Manufacturing, and Hazardous Substances Management.

Extend the authorization management of Microsoft Dynamics 365 Business Central

Do you want to combine permission sets in the system and even be able to exclude certain rights? With Permission Set Management, this is possible.

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