IMPLEMENT D365 SALES IN LESS THAN 2 WEEKS

Empower Your Organization to Drive Business Outcomes

Taking on a technology implementation project, when rushing to close deals and meet client's expectations, can be a challenging task. That is why we have built a package that can be implemented in **less than 2 weeks**, allowing you to create incredible productivity improvements for your sales team, without several months of disruption to your business.

Benefits

- Eliminate updates in Excel sheets

- Clearly define sales cycle steps for your team

- Effectively manage sales opportunities

- Get insights into your team's performance with real-time reporting dashboards

- Engage with your customers through multiple channels

Get Started for Under $11K

Phase 1: Initiation
- Product Demo
- Date Templates Walkthrough

Phase 2: Configuration
- Environment Setup
- Configuration

Phase 3: Data Migation
- Data Migration
- System Testing

Phase 4: Training
- User Training with Train the Trainer Approach

Phase 5: Go Live
- Production Setup
- Go Live

FEATURES	ESSENTIAL	PROFESSIONAL
Lead Nurturing	✓	✓
Account and Contact Management	✓	✓
Opportunity Management	✓	✓
Quote, Order, and Invoice Management	✓	✓
Lead to Opportunity Business Process Flow	✓	✓
Products, Price lists and Product Bundles	✓	✓
Sales Dashboards	✓	✓
Users and Roles Management	✓	✓
Product, Relationships, and Hierarchies	✗	✓
Competitors, Sales Goals, and Territory Management	✗	✓
Sales Literature	✗	✓
Forecasting	✗	✓
Play Book	✗	✓
Business Units and Teams	✗	✓
TIMELINE	1-2 WEEKS	2-3 WEEKS

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